



**SIFL/SECT/RS/23-24/13**

April 20, 2023

The Secretary  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001  
Fax: 022-2272 2037/2039/2041/3121  
**BSE Scrip Code: 523756**

The Secretary  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1  
G Block, Bandra-Kurla Complex  
Bandra (E), Mumbai - 400 051  
Fax: 022-2659 8237/38; 2659 8347/48  
**NSE Symbol: SREINFRA**

Dear Sir,

**Sub: Shareholding Pattern for the Quarter ended on 31st March, 2023**

Pursuant to Regulation 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Shareholding pattern of the Company for the Quarter ended on 31st March, 2023, in the prescribed format. The same is also being hosted on the Company's website [www.srei.com](http://www.srei.com).

Thanking you.

Yours faithfully,  
For **Srei Infrastructure Finance Limited**

**Manoj Kumar**  
**Company Secretary & Chief Financial Officer**  
**FCS 6698**

Encl.: as above

**Srei Infrastructure Finance Limited**

CIN: L29219WB1985PLC055352

(A Company under Corporate Insolvency Resolution Process vide NCLT, Kolkata Order dated October 08, 2021)

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046

Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501

Email: [corporate@srei.com](mailto:corporate@srei.com) Website: [www.srei.com](http://www.srei.com)

### Format of Holding of Specified securities

1. Name of Listed Entity:SREI INFRASTRUCTURE FINANCE LIMITED
2. Scrip Code/Name of Scrip/Class of Security:523756,SREINFRA,EQUITY SHARES
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
  - a. if under 31(1)(b) then indicate the report for quarter ending 31/03/2023
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

|   | Particulars  | YES* | NO* |
|---|--|------|-----|
| a | Whether the Listed Entity has issued any partly paid up shares                         |      | NO  |
| b | Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | NO  |
| c | Whether the Listed Entity has any shares against which depository receipts are issued? |      | NO  |
| d | Whether the Listed Entity has any shares in locked-in?                                 |      | NO  |
| e | Whether any shares held by promoters are pledge or otherwise encumbered?               |      | NO  |
| f | Whether company has equity shares with differential voting rights                      |      | NO  |
| g | Whether listed company has any significant beneficial owner                            | YES  |     |

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

| Category      | Category of Shareholder        | No of Shareholders | No of fully paid up equity shares held | No of Partly paid up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no of shares (As a % of (A+B+C2)) | Number of Voting Rights held in each class of securities |          |                  | No of Shares Underlying Outstanding convertible securities (Including) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of) | Number of Locked in Shares |          | Number of Shares pledged or otherwise encumbered |          | Number of equity shares held in dematerialized form |                        |
|---------------|--------------------------------|--------------------|--|---|---|---|--|--|----------|------------------|--|---|----------------------------|----------|--|----------|---|------------------------|
|               |                                |                    |  |   |   |   |  | Class X  | Class Y  | Total            |  |   | Total as a % of (A+B+C)    | No.      | As a % of total Shares                           | No.      |   | As a % of total Shares |
|               |                                |                    |  |   |   |   |  |  |          |                  |  |   |                            |          |  |          |   |                        |
| (I)           | (II)                           | (III)              | (IV)                                   | (V)                                     | (VI)  | (VII)   | (VIII)   | (IX)   | (X)      | (XI)             | (XII)  | (XIII)  | (XIV)                      |          |  |          |   |                        |
| (A)           | Promoter & Promoter Group      | 3                  | 305868559                              | 0                                       | 0   | 305868559                                     | 60.80  | 305868559  | 0        | 305868559        | 60.80  | 0   | 60.80                      | 0        | 0.00   | 0        | 0.00  | 305868559              |
| (B)           | Public                         | 109338             | 197217774                              | 0                                       | 0   | 197217774                                     | 39.20  | 197217774  | 0        | 197217774        | 39.20  | 0   | 39.20                      | 0        | 0.00   | NA       | NA  | 194568023              |
| (C)           | Non Promoter-Non Public        |                    |  |   |   |   |  |  |          |                  |  |   |                            |          |  |          |   |                        |
| (C1)          | Shares underlying DRs          | 0                  | 0                                      | 0                                       | 0   | 0   | NA   | 0  | 0        | 0                | 0.00   | 0   | NA                         | 0        | 0.00   | NA       | NA  | 0                      |
| (C2)          | Shares held by Employes Trusts | 0                  | 0                                      | 0                                       | 0   | 0   | 0.00   | 0  | 0        | 0                | 0.00   | 0   | 0.00                       | 0        | 0.00   | NA       | NA  | 0                      |
| <b>Total:</b> |                                | <b>109341</b>      | <b>503086333</b>                       | <b>0</b>                                | <b>0</b>                                    | <b>503086333</b>                              | <b>100.00</b>  | <b>503086333</b>   | <b>0</b> | <b>503086333</b> | <b>100.00</b>  | <b>0</b>  | <b>100.00</b>              | <b>0</b> | <b>0.00</b>                                      | <b>0</b> | <b>0.00</b>   | <b>500436582</b>       |

Note:

\*Shareholding has been consolidated based on PAN of shareholders.

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholder                                  | PAN        | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities |          |                  | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2) | Number of Locked in Shares |          | Number of Shares pledged or otherwise encumbered |          | Number of equity shares held in dematerialized form |                             |
|----------|---|------------|--------------------|--|---|---|-----------------------------------|---|--|----------|------------------|---|--|----------------------------|----------|--|----------|---|-----------------------------|
|          |   |            |                    |  |   |   |                                   |   | Class X  | Class Y  | Total            |   |  | Total as a % of (A+B+C)    | No.      | As a % of total Shares                           | No.      |   | As a % of total Shares held |
|          |   |            |                    |  |   |   |                                   |   |  |          |                  |   |  |                            |          |  |          |   |                             |
| (I)      | (II)  | (III)      | (IV)               | (V)                                    | (VI)                                    | (VII)                                       | (VIII)                            | (IX)  | (X)  | (XI)     | (XII)            | (XIII)  | (XIV)  |                            |          |  |          |   |                             |
| (1)      | Indian  |            |                    |  |   |   |                                   |   |  |          |                  |   |  |                            |          |  |          |   |                             |
| (a)      | Individuals/Hindu undivided Family                                  |            | 2                  | 2182714                                | 0                                       | 0   | 2182714                           | 0.43  | 2182714  | 0        | 2182714          | 0.43  | 0  | 0.43                       | 0        | 0.00   | 0        | 0.00  | 2182714                     |
|          | SUNIL KANORIA   | AFTPK7014E | 1                  | 1802714                                | 0                                       | 0   | 1802714                           | 0.36  | 1802714  | 0        | 1802714          | 0.36  | 0  | 0.36                       | 0        | 0.00   | 0        | 0.00  | 1802714                     |
|          | HEMANT KANORIA  | AKSPK3708F | 1                  | 380000                                 | 0                                       | 0   | 380000                            | 0.08  | 380000   | 0        | 380000           | 0.08  | 0  | 0.08                       | 0        | 0.00   | 0        | 0.00  | 380000                      |
| (b)      | Central Government/State Government(s)                              |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00  | 0  | 0        | 0                | 0.00  | 0  | 0.00                       | 0        | 0.00   | 0        | 0.00  | 0                           |
| (c)      | Financial Institutions/Banks  |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00  | 0  | 0        | 0                | 0.00  | 0  | 0.00                       | 0        | 0.00   | 0        | 0.00  | 0                           |
| (d)      | Any Other   |            | 1                  | 303685845                              | 0                                       | 0   | 303685845                         | 60.36   | 303685845  | 0        | 303685845        | 60.36   | 0  | 60.36                      | 0        | 0.00   | 0        | 0.00  | 303685845                   |
|          | ADISRI COMMERCIAL PRIVATE LIMITED                                   | AAMCA3696  | 1                  | 303685845                              | 0                                       | 0   | 303685845                         | 60.36   | 303685845  | 0        | 303685845        | 60.36   | 0  | 60.36                      | 0        | 0.00   | 0        | 0.00  | 303685845                   |
|          | <b>Sub-Total (A)(1)</b>   |            | <b>3</b>           | <b>305868559</b>                       | <b>0</b>                                | <b>0</b>                                    | <b>305868559</b>                  | <b>60.80</b>  | <b>305868559</b>   | <b>0</b> | <b>305868559</b> | <b>60.80</b>  | <b>0</b>   | <b>60.80</b>               | <b>0</b> | <b>0.00</b>                                      | <b>0</b> | <b>0.00</b>   | <b>305868559</b>            |
| (2)      | Foreign   |            |                    |  |   |   |                                   |   |  |          |                  |   |  |                            |          |  |          |   |                             |
| (a)      | Individuals (Non-Resident Individuals/Foreign Individuals)          |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00  | 0  | 0        | 0                | 0.00  | 0  | 0.00                       | 0        | 0.00   | 0        | 0.00  | 0                           |
| (b)      | Government  |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00  | 0  | 0        | 0                | 0.00  | 0  | 0.00                       | 0        | 0.00   | 0        | 0.00  | 0                           |
| (c)      | Institutions  |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00  | 0  | 0        | 0                | 0.00  | 0  | 0.00                       | 0        | 0.00   | 0        | 0.00  | 0                           |
| (d)      | Foreign Portfolio Investor  |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00  | 0  | 0        | 0                | 0.00  | 0  | 0.00                       | 0        | 0.00   | 0        | 0.00  | 0                           |
| (e)      | Any Other   |            | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00  | 0  | 0        | 0                | 0.00  | 0  | 0.00                       | 0        | 0.00   | 0        | 0.00  | 0                           |
|          | <b>Sub-Total (A)(2)</b>   |            | <b>0</b>           | <b>0</b>                               | <b>0</b>                                | <b>0</b>                                    | <b>0</b>                          | <b>0.00</b>   | <b>0</b>   | <b>0</b> | <b>0</b>         | <b>0.00</b>   | <b>0</b>   | <b>0.00</b>                | <b>0</b> | <b>0.00</b>                                      | <b>0</b> | <b>0.00</b>   | <b>0</b>                    |
|          | <b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)</b> |            | <b>3</b>           | <b>305868559</b>                       | <b>0</b>                                | <b>0</b>                                    | <b>305868559</b>                  | <b>60.80</b>  | <b>305868559</b>   | <b>0</b> | <b>305868559</b> | <b>60.80</b>  | <b>0</b>   | <b>60.80</b>               | <b>0</b> | <b>0.00</b>                                      | <b>0</b> | <b>0.00</b>   | <b>305868559</b>            |

**Note:**

\*Shareholding has been consolidated based on PAN of the shareholders.

#All entities falling under Promoter and Promoter group and holding shares as on 31st March, 2023, have only been disclosed.

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

| Category | Category & Name of the Shareholder                                  | PAN   | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities |          |          | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares |                        | Number of Shares pledged or otherwise encumbered |                             | Number of equity shares held in dematerialized form |
|----------|---|-------|--------------------|--|---|---|-----------------------------------|--|--|----------|----------|---|---|----------------------------|------------------------|--|-----------------------------|---|
|          |   |       |                    |  |   |   |                                   |  | Class X  | Class Y  | Total    |   |   | No.                        | As a % of total Shares | No.  | As a % of total Shares held |   |
|          |   |       |                    |  |   |   |                                   |  |  |          |          |   |   |                            |                        |  |                             |   |
| (I)      | (II)  | (III) | (IV)               | (V)                                    | (VI)                                    | (VII)                                       | (VIII)                            | (IX)   | (X)  | (XI)     | (XII)    | (XIII)  |   | (XIV)                      |                        |  |                             |   |
| (1)      | Custodian/DR Holder   |       | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0        | 0        | 0.00  | 0   | 0.00                       | NA                     | NA   | 0                           |   |
| (2)      | Employee Benefit Trust (under SEBI(Share based Employee Benefit     |       | 0                  | 0                                      | 0                                       | 0   | 0                                 | 0.00   | 0  | 0        | 0        | 0.00  | 0   | 0.00                       | NA                     | NA   | 0                           |   |
|          | <b>Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)2</b> |       | <b>0</b>           | <b>0</b>                               | <b>0</b>                                | <b>0</b>                                    | <b>0</b>                          | <b>0.00</b>  | <b>0</b>   | <b>0</b> | <b>0</b> | <b>0.00</b>   | <b>0</b>  | <b>0.00</b>                |                        |  | <b>0</b>                    |   |

| <b>Table VI - Statement showing foreign ownership limits</b> |                       |                 |  |
|--|-----------------------|-----------------|--|
|  | Board approved limits | Limits utilized |  |
| As on shareholding date                                      | 100%                  | 4.17            |  |
| As on the end of previous 1st quarter                        | 100%                  | 4.17            |  |
| As on the end of previous 2nd quarter                        | 100%                  | 4.17            |  |
| As on the end of previous 3rd quarter                        | 100%                  | 4.17            |  |
| As on the end of previous 4th quarter                        | 100%                  | 4.17            |  |
|  |                       |                 |  |

**Table V- Statement showing details of significant beneficial owners (SBOs)**

| Sr. No. | Details of the SBO<br>(I)                           |   |             | Details of the registered owner<br>(II) |  |             | Details of holding/exercise of right of the SBO in the reporting company, whether direct or indirect*:<br>(III) |                        | Date of creation / acquisition of significant beneficial interest#<br>(IV) |
|---------|---|---|-------------|---|--|-------------|---|------------------------|--|
|         | Name  | PAN/ Passport No. in case of a foreign national | Nationality | Name                                    | PAN / Passport No. in case of a foreign national | Nationality | Whether by virtue of:   |                        |  |
|         |   |   |             |   |  |             | Shares  | <input type="text"/> % |  |
|         |   |   |             |   |  |             | Voting rights   | <input type="text"/> % |  |
|         |   |   |             |   |  |             | Rights on distributable dividend or any other distribution  | <input type="text"/> % |  |
|         |   |   |             |   |  |             | Exercise of control   | Yes                    |  |
|         |   |   |             |   |  |             | Exercise of significant influence   |                        |  |
| 1.      | Hari Prasad Kanoria (Trustee of Kanoria Foundation) | AFZPK2705G                                      | Indian      | Adisri Commercial Private Limited       | AAMCA3696H                                       | Indian      | Exercise of control   |                        | 24.02.2014   |

\* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

# This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

Note:

- Mr. Hari Prasad Kanoria is the Trustee of Kanoria Foundation (a Discretionary Trust)
- Kanoria Foundation (through its trustee Hari Prasad Kanoria) holds 1,99,800 shares (99.90% of the paid up share capital) of Adisri Commercial Private Limited
- Mr. Hari Prasad Kanoria holds 100 shares (0.05% of the paid up share capital) of Adisri Commercial Private Limited.