

SIFL/SECT/FA/22-23/116

January 13, 2023

The Secretary **BSE Limited**Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai - 400 001

Fax: 022-2272 2037/2039/2041/3121

BSE Scrip Code: 523756

The Secretary

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1 G Block, Bandra-Kurla Complex Bandra (E), Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48

NSE Symbol: SREINFRA

Dear Sir,

Sub: Shareholding Pattern for the Quarter ended on 31st December, 2022

Pursuant to Regulation 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Shareholding pattern of the Company for the Quarter ended on 31st December, 2022, in the prescribed format. The same is also being hosted on the Company's website www.srei.com.

Thanking you.

Yours faithfully, For **Srei Infrastructure Finance Limited**

Manoj Kumar Company Secretary & Chief Financial Officer FCS 6698

Encl.: as above

Srei Infrastructure Finance Limited

Email: corporate@srei.com Website: www.srei.com

Format of Holding of Specified securities

1. Name of Listed Entity: SREI INFRASTRUCTURE FINANCE LIMITED

3.

- 2. Scrip Code/Name of Scrip/Class of Security:523756,SREINFRA,EQUITY SHARES
 - Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 - a. if under 31(1)(b) then indicate the report for quarter ending 31/12/2022
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
- 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
С	Whether the Listed Entity has any shares against which depository receipts are issued?		NO
d	Whether the Listed Entity has any shares in locked-in?		NO
e	Whether any shares held by promoters are pledge or otherwise encumbered?		NO
f	Whether company has equity shares with diffrential voting rights		NO
g	Whether listed company has any significant beneficial owner	YES	

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category			No of fully paid up equity shares held		No of Shares Underlying Depository Receipts	Held (VII) =	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Vol	ting Rights held	in each class of		No of Shares Underlying Outstanding converttible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of	Number of Loc		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
								N	Io of Voting Righ	nts	Total as a % of			No.	As a % of total		4
											(A+B+C)				Shares held	Shares held	
								Class X	Class Y	Total							1
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)		(IX)		(X)	(XI)	()	(II)	(XIII)	(XIV)
																	1
(A)	Promoter & Promoter Group	3	305868559	0	0	305868559	60.80	305868559	0	305868559	60.80	0	60.80	0	0.00	0.0	0 305868559
(B)	Public	109416	197217774	0	0	197217774	39.20	197217774	0	197217774	39.20	0	39.20	0	0.00	NA NA	194567760
(C)	Non Promoter-Non Public																
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA NA	0
(C2)	Shares held by Employes Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA NA	0
	Total:	109419	503086333	0	0	503086333	100.00	503086333	0	503086333	100.00	0	100.00	0	0.00	0 0.0	0 500436319

Note:

^{*}Shareholding has been consolidated based on PAN of shareholders.

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder		No of fully paid up equity shares held			Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2		oting Rights he	d in each class of	securities	No of Shares Underlying Outstanding converttible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locke		Number of Sha otherwise encu		Number of equity shares held in dematerialized form
									No of Voting R	ghts	Total as a % of (A+B+C)				s a % of total hares held		As a % of total Shares held	
								Class X	Class Y	Total	(ATBTC)			ľ	nares neiu		Silares field	_
	(1)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(X)	(XI)	(XII)		(XIII)	(XIV)
(1)	Indian																	
(a)	Individuals/Hindu undivided Family	2	2182714	0	0	2182714	0.43	218271	4	0 2182714	0.43	0	0.43	0	0.00	0	0.00	0 2182714
	SUNIL KANORIA	1	1802714	0	0	1802714	0.36			0 1802714			0.36		0.00	0	0.00	
	HEMANT KANORIA	1	380000	0	0	380000	0.08		0	0 380000			0.08		0.00		0.00	
(b)	Central Government/State Government(s)	0	0	0	0	0	0.00		0	0 (0.00		0.00		0.00		0.00	
(c)	Financial Institutions/Banks	0	0	0	0	0	0.00		0	0 (0.00		0.00		0.00		0.00	
(d)	Any Other	1	303685845	0	0	303685845	60.36			0 30368584			60.36		0.00		0.00	
	ADISRI COMMERCIAL PRIVATE LIMITED	1	303685845	0	0	303685845	60.36			0 30368584			60.36		0.00		0.00	
	Sub-Total (A)(1)	3	305868559	0	0	305868559	60.80	30586855	9	0 30586855	60.80	0	60.80	0	0.00	0	0.00	0 305868559
(2)	Foreign																	
(a)	Individuals (Non-Resident Individuals/Foreign Individual	0	0	0	0	0	0.00		0	0 (0.00		0.00		0.00		0.00	
(b)	Government	0	0	0	0	0	0.00		0	0 (0.00		0.00		0.00		0.00	
(c)	Institutions	0	0	0	0	0	0.00	1	0	0 (0.00	0	0.00	0	0.00	0	0.00	0 (
											1							
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	1	0	0 (0.00	0	0.00	0	0.00	0	0.00) 0
									_		1							1
(e)	Any Other	0	0	0	0	0	0.00	4	0	0 (0.00	0	0.00	0	0.00	0	0.00) 0
		_	_			_			_							l .		
	Sub-Total (A)(2)	0	0	0	0	0	0.00		0	0 (0.00		0.00		0.00		0.00	
	Total Shareholding of Promoter and Promoter Group (A	3	305868559	0	0	305868559	60.80	30586855	9	0 305868559	60.80	0	60.80	0	0.00	0	0.00	0 305868559

*Shareholding has been consolidated based on PAN of the shareholders.

#All entites falling under Promoter and Promoter group and holding shares as on 31st December, 2022, have only been disclosed.

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense

- (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	No of Shareholders	No of fully paid up equity shares held		No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of V	oting Rights held	in each class of s	securities	No of Shares Underlying Outstanding converttible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	of Locked in Shares	Number of S otherwise er	Shares pledged or ncumbered	Number of equity shares held in dematerialized form	Sub-categorization	n of shares	
									No of Voting Rig	hts	Total as a % of (A+B+C)		No.	As a % of tot Shares held		As a % of total Shares held		Shareholding (No.	of shares) under	
								Class X	Class Y	Total										Sub category (iii)
	(1)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)		(x)	(XI)	(XII)		(XIII)	(XIV)			
(1)	Institutions (Domestic)									T										
(a)	Mutual Funds	0	0)	0	0	0.00		0 (0 0	0.00		0.00	0 0.	.00 NA	NA	C		0	0
(b)	Venture Capital Funds	0	0) (0 1	0 0	0.00		0 (0 0	0.00	(0.00	0 0.	.00 NA	NA	C		0	0
(c)	Alternate Investment Funds	0	0)	0 1	0 0	0.00		0 (0 0	0.00	(0.00	0 0.	.00 NA	NA	C		0	0
(d)	Banks	1	. 18	1	0 1	0 18	0.00		18 (18	0.00	(0.00	0 0.	.00 NA	NA	18		0	0
(e)	Insurance Companies	0	0)	0 1	0	0.00		0 (0 0	0.00	(0.00	0 0.	.00 NA	NA	C		0	0
(f)	Provident Funds/Pension Funds	0	0)	0	0	0.00		0 (0 0	0.00		0.00	0 0.	.00 NA	NA			0	0
(g)	Asset Reconstruction Companies	0	0)	0	0	0.00		0 (0 0	0.00	(0.00	0 0.	00 NA	NA			0	0
(h)	Soveregin Wealth Funds	0	0		0	0 0	0.00		0 0	0	0.00		0.00		.00 NA	NA			0	0
(i)	NBFC Registered with RBI	1	2400		0	2400			00 0	2400			0.00		.00 NA	NA	2400		0	0
m	Other Financial Insutitions	0			0	0	0.00		0 0	0	0.00		0.00		.00 NA	NA			0	0
(k)	Any Other				,	-	0.00				0.00		0.50	0.	.00 1471	100			-	-
(N)	Sub Total (B)(1)	2	2418		0	2418	0.00	24:	18 (2418	0.00		0.00	0 0.	00 NA	NA	2418		0	0
(2)	Institutions (Foreign)						-													1
(2)	Foreign Direct Investment	0			0	1	0.00		0 (0	0.00		0.00	0 0	.00 NA	NA			0	0
(b)	Foreign Venture Capital		0		0	0 0			0 0	0	0.00		0.00		00 NA	NA NA			0	0
(c)	Sovereign Wealth Funds	0	0		0	0	0.00		0 0	1 0	0.00		0.00		00 NA	NA NA			0	0
(d)	Foreign Portfolio Investors Category I	2	251320		0	251320			20 (251320		1	0.05		00 NA	NA NA	251320		0	0
(a)	Foreign Portfolio Investors Category II	3	251320		0	251520	0.00		0 (251320	0.00		0.00		.00 NA	NA NA	251320		0	0
(6)					0	0	0.00		0 (0	0.00		0.00		00 NA	NA NA			0	0
(1)	Overseas Depositories (holding DRs) (balancing figure) Any Other	u	, ,	'	'	, u	0.00		0 (0	0.00		0.00	0 0.	UU NA	INA			U	0
(B)	FOREIGN INSTITUTIONAL INVESTORS		180000			180000	0.04	1800	20 (180000	0.04		0.04	0 0	00 NA	NA		-	0	0
		4			0					431320						NA NA			0	0
(0)	Sub Total (B)(2)		431320	'		431320	0.09	4313	20 (431320	0.09		0.09	0 0.	00 NA	NA	251320		U	0
(3)	Central Government/State Government(s)/President of I	ndia .																		+
(a)	Central Government / President of India	0	0		0	0			0 0	0	0.00		0.00		00 NA	NA	-		0	0
(b)	State Government / Governor	0	0		0	0			0 0	0	0.00		0.00		.00 NA	NA			0	0
(c)	Shareholding by Companies or Bodies Corporate where C	0	,		0	0 0	0.00		0 0	0	0.00		0.00		.00 NA	NA	0		0	0
	Sub Total (B)(3)	0	0	1	0	0	0.00	-	0 0	0	0.00	-	0.00	0 0.	00 NA	NA	0		0	0
(4)	Non-Institutions																			
(a)	Associate companies / Subsidiaries	0	0	1	0 (0 0	0.00		0 0	0	0.00		0.00		.00 NA	NA			0	0
(b)	Directors and their relatives (excluding independent directors)	0	0	1	0	0	0.00		0 0	0	0.00		0.00		.00 NA	NA			0	0
(c)	Key Managerial Personnel	0	0	1	0 1	0	0.00		0 (0	0.00		0.00		.00 NA	NA		-	0	0
(d)	Relatives of promoters (other than 'immediate relatives'	0	0	1	0 (0			0 (0	0.00		0.00		.00 NA	NA			0	0
(e)	Trusts where any person belonging to 'Promoter and Pro	0	,)	0 1	0 0	0.00		0 (0	0.00		0.00		.00 NA	NA			0	0
(f)	Investor Education and Protection Fund (IEPF)	1	444203		0 1	444285				444285		1	0.09		.00 NA	NA	444285		0	0
(g)	Resident Individuals holding nominal share capital up to F	105361			0 1	97701984				97701984		(19.42		.00 NA	NA	97043867		0	0
(h)	Resident Individuals holding nominal share capital in exce	909	53411034	1	0 1	53411034	10.62	534110	34 (53411034	10.62		0 10.62	0 0.	.00 NA	NA	53411034		0	0
rn	Non Resident Indians (NRIs)	856	10769306			10769306	2.14	107693	oc /	10769306	2.14		2.14	0 0	.00 NA	NA	10753312		0	0
(1)	Foreign Nationals	000			0	10/69306	0.00		0 (10/69306	0.00		0.00		.00 NA	NA NA	10/53312	-	0	0
(k)		2	, ,		0	20508877			27	20508877			0.00		.00 NA	NA NA	18773160		0	0
(N)	Foreign Companies) BNP PARIBAS LEASE GROUP	1				0 18773160				0 20508877		1	3.73		.00 NA	NA NA	18773160	1	0	0
m						0 6347934				0 187/3160		1				NA NA	6287748	1	0	0
(m)	Bodies Corporate Any Other	377	634/934	'l'	'	634/934	1.26	634/9	54	634/934	1.26	1	1.26	0 0.	.00 NA	NA .	628//48	1	U	U
(m)		l .						400			0.00	.	0.00		.00 NA	NΔ	40040	-		-
	CLEARING MEMBERS H U F	1897	16615		U I	0 16615 0 5438109				16615 5438109						1403	16615 5438109		U	0
		1897										-	1.08		00 NA	NA				U
	TRUSTS	3	2145892		0	2145892				2145892			0.43		00 NA	NA	2145892	1	U	U
	Sub Total (B)(4)	109410				196784036							39.12		.00		194314022			+
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)+(B)(4	109416	197217774	1	וט	197217774	39.20	1972177	/4 (197217774	39.20	1 (39.20	0 0.	.00		194567760		U	U

*Shareholding has been consolidated based on PAN of the shareholders.

#Shareholding has been consolidated based on PAN of the shareholders. However, the name of the largest shareholder is being reflected.

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):
Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held			Total No of Shares Held (IV+V+VI)	Shareholding as a % of total	Number of Vot	ting Rights held	in each class of s		No of Shares Underlying Outstanding	Shareholding as a % assuming full	Number of Lock		Number of Shares pledged or otherwise encumbered	Number of equity shares held in
					held	Depository		no of shares					converttible securities	conversion of				dematerialized
						Receipts		(A+B+C2)					(Including Warrants)	convertible Securities (as a percentage of				form
														diluted share capital)				
									N	lo of Voting Rigi	nts	Total as a % of			No.	As a % of total	No. As a % of total	
												(A+B+C)				Shares held	Shares held	
									Class X	Class Y	Total							
	(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)		. (IX)	•	(X)	(XI)	(X	II)	(XIII)	(XIV)
(1)	Custodian/DR Holder		0	0	(0	0	0.00	0	0	0	0.00	C	0.00	0	0.00	NA NA	0
(2)	Employee Benefit Trust (under SEBI(Share based Employ	ee Benefit) Regula	0	0	(0	0	0.00	0	0	0	0.00	C	0.00	0	0.00	NA NA	0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)	0	0	(0	0	0.00	0	0	0	0.00	C	0.00	0	0.00		0

Table VI - Statement showing foreign ownership limits		
	Board approved limits	Limits utilized
As on shareholding date	100%	4.17%
As on the end of previous 1st quarter	100%	4.17%
As on the end of previous 2nd quarter	100%	4.17%
As on the end of previous 3rd quarter	100%	4.17%
As on the end of previous 4th quarter	100%	4.17%

Table V- Statement showing details of significant beneficial owners (SBOs)

Sr. No.	Details of the SE	(I)		Details of	the register (II)	ed owner	Details of holding/exer of the SBO in th company, whether indirect*:		
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN / Passport No. in case of a foreign national	Nationality	Whether by virtue of Shares Voting rights Rights on distributable dividend or any other distribution Exercise of control Exercise of significant influence	Yes	beneficial interest# (IV)
1.	Hari Prasad Kanoria (Trustee of Kanoria Foundation)	AFZPK270 5G	Indian	Adisri Commer cial Private Limited	AAMCA3 696H	Indian	Exercise of control		24.02.2014

^{*} In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

Note:

- Mr. Hari Prasad Kanoria is the Trustee of Kanoria Foundation (a Discretionary Trust)
- ➤ Kanoria Foundation (through its trustee Hari Prasad Kanoria) holds 1,99,800 shares (99.90% of the paid up share capital) of Adisri Commercial Private Limited
- ➤ Mr. Hari Prasad Kanoria holds 100 shares (0.05% of the paid up share capital) of Adisri Commercial Private Limited.

[#] This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.