



**SIFL/SECT/FA/21-22/116**

January 24, 2022

The Secretary  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001  
Fax: 022-2272 2037/2039/2041/3121  
**BSE Scrip Code: 523756**

The Secretary  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1  
G Block, Bandra-Kurla Complex  
Bandra (E), Mumbai - 400 051  
Fax: 022-2659 8237/38; 2659 8347/48  
**NSE Symbol: SREINFRA**

Dear Sir,

**Sub: Reconciliation of Share Capital Audit Certificate for the Quarter ended on  
December 31, 2021**

Please find enclosed herewith 'Reconciliation of Share Capital Audit' certificate dated January 21, 2022 furnished by a Practising Company Secretary for the Quarter ended on December 31, 2021 in accordance with Regulation 76(1) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 issued by the Securities and Exchange Board of India (SEBI).

Kindly acknowledge receipt of the same.

Thanking you.

Yours faithfully,  
For **Srei Infrastructure Finance Limited**

**Manoj Kumar**  
**Company Secretary & Chief Financial Officer**  
**FCS 6698**

Encl: as above

**Srei Infrastructure Finance Limited**

CIN: L29219WB1985PLC055352

(A Company under Corporate Insolvency Resolution Process vide NCLT (Kolkata) Order dated October 08, 2021)

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046

Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501

Email: corporate@srei.com Website: www.srei.com

To,

**SREI INFRASTRUCTURE FINANCE LIMITED**

CIN: L29219WB1985PLC055352

Vishwakarma, 86C, Topsia Road (South),

Kolkata-700046

**CERTIFICATE**

We have examined the relevant records of **SREI INFRASTRUCTURE FINANCE LIMITED**, bearing CIN: L29219WB1985PLC055352 having registered office at Vishwakarma, 86C, Topsia Road (South), Kolkata-700046 and its Registrar and Transfer Agent (RTA) M/s. KFIN Technologies Private Limited, Hyderabad in terms of SEBI Circular No. D&C/FITTC/CIR16/2002 dated 31-12-2002, CIR/MRD/DP/30/2010 dated 06-09-2010 issued by the Securities and Exchange Board of India and Regulation 76 of the Securities and Exchange Board Of India (Depositories And Participants) Regulations, 2018 (as amended) for the quarter ended **31<sup>st</sup> day of December, 2021** and accordingly certify that the information contained in the enclosed **"Reconciliation of Share Capital Audit Statement"** is true and correct to the best of our knowledge and information.

**For Manisha Saraf & Associates**

**Practising Company Secretary**

*Manisha*

**Manisha Saraf**

**(Proprietor)**

**Membership No: F7607**

**Certificate of Practice No: 8207**

**FRN: S2019WB666200**

**UDIN: F007607C002251002**



**Date: 21<sup>st</sup> Day of January, 2022**

**Place: Kolkata**

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1	<b>For Quarter Ended</b>	31st December, 2021
2	<b>ISIN</b>	INE872A01014
3	<b>Face Value</b>	Rs. 10/- each
4	<b>Name of the Company</b>	<b>SREI INFRASTRUCTURE FINANCE LIMITED</b>
5	<b>Registered Office Address</b>	Vishwakarma, 86C, Topsia Road (S), Kolkata - 700046
6	<b>Correspondence Address</b>	Vishwakarma, 86C, Topsia Road (S), Kolkata - 700046
7	<b>Telephone &amp; Fax Nos.</b>	033-6160 7734, Fax : 033-2285 7542
8	<b>Email address</b>	secretarial@srei.com
9	<b>Names of the Stock Exchanges where the company's securities are listed :</b>	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)

	<b>Particulars</b>	<b>Number of shares</b>	<b>% of Total Issued Capital</b>
10	<b>Issued Capital</b>	503,086,333	100.00%
11	<b>Listed Capital (Exchange-wise) (as per Company records)</b>		
	NSE	503,086,333	100.00%
	BSE	503,086,333	100.00%
12	<b>Held in dematerialised form in CDSL</b>	396,011,797	78.72%
13	<b>Held in dematerialised form in NSDL</b>	104,418,726	20.76%
14	<b>Physical</b>	2,655,810	0.53%
15	<b>Total No.of shares (12+13+14)</b>	<b>503,086,333.00</b>	<b>100.00%</b>
16	<b>Reasons for difference if any, between (10&amp;11), (10&amp;15), (11&amp;15) :</b>		Not Applicable

17	<b>Certifying the details of changes in share capital during the quarter under consideration as per Table below:</b>						
	<b>Particulars** *</b>	<b>No.of shares</b>	<b>Applied / Not Applied for Listing</b>	<b>Listed on Stock Exchanges</b>	<b>whether intimated to CDSL</b>	<b>whether intimated to NSDL</b>	<b>In-prin. Approval pending for SE</b>
	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture/ any other specify</b>						

18	<b>Register of Members is updated (Yes / No )</b>	Yes
	If not, updated upto which date	
19	<b>Reference of previous quarter with regards to excess dematerialised shares, if any.</b>	NIL
20	<b>Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?</b>	N.A.



21	<b>Mentioned the total no. of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with</b>			
	<b>Total No.of demat requests</b>	<b>No.of requests</b>	<b>No.of shares</b>	<b>Reasons for delay</b>
	Confirmed after 21 Days	Nil	Nil	N.A.
	Pending for more than 21 days	Nil	Nil	N.A.
22	<b>Compliance Officer Details:</b>			
	Whether compliance officer appointed			Yes
	Whether Qualified Company Secretary is Compliance Officer *			Yes
	Name of the compliance officer*			Manoj Kumar
	Date of Appointment *			01/04/2021
	Designation*			Company Secretary & Chief Financial Officer
	Membership Nos			F-6698
	Telephone No.			033 - 6602 3440
	Fax no.			033 - 2285 7542
	E-mail id*			manoj.kumar@srei.com
	Whether any change in Compliance Officer during the previous 2 quarters *			No
	Whether the previous Compliance Officer was Qualified Company Secretary *			Yes
23	<b>Details of Previous Compliance Officer:</b>			
	Previous Compliance Officer Name			Ekta Agarwal
	Membership No.			F11388
	Date of Appointment			21/03/2021
	Date of Cessation			01/04/2021
24	<b>Certifying Auditor Details</b>			
	CA/CS*			CS
	Name of certifying auditor*			Manisha Saraf
	Date of issue of report*			21/01/2022
	Address*			11, James Hickey Sarani
	City*			Kolkata
	Pincode*			700 069
	Contact no.*			Tel : +91 33 2262 4442
	Fax no.			-
	Email			manisha_saraf2007@yahoo.co.in
	Membership no.*			7607
	Firms registration number of audit firm			S2019WB666200
	Name of the firm*			MANISHA SARAF & ASSOCIATES
	COP number*			8207
	UDIN			F007607C002251002



25	<b>Registrar and Share Transfer Agent Details</b>	
	Appointment of common agency for share registry work*	Yes
	Name of RTA	M/s. KFin Technologies Private Limited
	SEBI registration no.	INR000000221
	Address	Selenium Building, Tower B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad-
	State	Telangana
	City	Hyderabad
	Pincode	500032
	Contact no.	040-67161500
	Fax number of RTA	040-23420814
	E-mail id	<a href="mailto:inward.ris@kfintech.com">inward.ris@kfintech.com</a>
	Whether any change in Registrar and Share Transfer Agents *	No
	Previous Registrar and Share Transfer Agents Name	N.A
	Date of Cessation	N.A
26	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE,company changed its name, etc)	<p>The Board of Directors of the Company has been suspended by the Reserve Bank of India w.e.f. 04.10.2021. The Reserve Bank of India has filed insolvency proceedings against the Company in NCLT, Kolkata Bench. The Hon'ble Bench has admitted the application on 08.10.2021 and Mr. Rajnesh Sharma has been appointed as the Administrator.</p> <p>Further, pursuant to the Order dated October 08, 2021 of the National Company Law Tribunal, Kolkata Bench ("NCLT"), corporate insolvency resolution process ("CIRP") has been initiated against the Company as per the provisions of the Insolvency and Bankruptcy Code, 2016 ("Code"). The Administrator shall carry out his functions as contemplated by sections 15,17,18,19 and 20 of the Code.</p>

