



SEFL/SECT/AA/21-22/48

November 3, 2021

The Secretary <b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001	The Secretary <b>National Stock Exchange of India Limited</b> Exchange Plaza, 5th Floor, Plot no. C/1, G Block Bandra – Kurla Complex Bandra (E), Mumbai – 400 051
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Dear Sirs,

**Sub: Post-facto intimation of 1st (First) meeting of the Committee of Creditors (CoC) – Srei Equipment Finance Limited**

**Ref: Disclosure pursuant to Regulation 51 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015**

This has reference to our intimation dated 10th October, 2021 regarding the initiation of corporate insolvency resolution process (“CIRP”) in the case of Srei Equipment Finance Limited (“the Company”) under Section 227 read with clause (zk) of sub-section (2) of Section 239 of the Insolvency and Bankruptcy Code, 2016.

We wish to inform you that the 1st (first) meeting of the Committee of Creditors of the Company was duly convened and conducted on Tuesday, 2nd November, 2021 at 2:00 P.M. in Kolkata. The participants were given option to attend the meeting both physically and virtually.

At the aforesaid meeting, the Administrator of the Company apprised the Committee of Creditors, inter alia, about the status of CIRP since the initiation, composition of committee of creditors based on the claims received, various aspects relating to the CIRP, going concern operations of the Company and the way forward in terms of the activities/milestones as stipulated under the Code.

This is for your information and record.

Thanking you,

Yours faithfully,

For **Srei Equipment Finance Limited**

**Sumit Kumar Surana**  
**Company Secretary**  
**ACS 19243**

**Srei Equipment Finance Limited**

CIN: U70101WB2006PLC109898

(A Company under Corporate Insolvency Resolution Process vide NCLT, Kolkata Order dated October 08, 2021)

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