

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

Annual Return

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

L29219WB1985PLC055352

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AAACS1425L

(ii) (a) Name of the company

SREI INFRASTRUCTURE FINANCIAL

(b) Registered office address

VISHWAKARMA,86C,TOPSIA ROAD (SOUTH),
KOLKATA
West Bengal
700046
India

(c) *e-mail ID of the company

secretarial@srei.com

(d) *Telephone number with STD code

03361607734

(e) Website

www.srei.com

(iii) Date of Incorporation

29/03/1985

(iv) Type of the Company	Category of the Company	Sub-category of the Company
Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

Yes No

(vi) *Whether shares listed on recognized Stock Exchange(s)

Yes No

(a) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	BSE Ltd. and National Stock Exchange of India Ltd.	1,025

(b) CIN of the Registrar and Transfer Agent

U72400TG2017PTC117649

Pre-fill

Name of the Registrar and Transfer Agent

KFIN TECHNOLOGIES PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

Selenium, Tower B, Plot No- 31 & 32,
Financial District, Nanakramguda, Serilingampally

(vii) *Financial year From date 01/04/2020 (DD/MM/YYYY) To date 31/03/2021 (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

30/09/2021

(c) Whether any extension for AGM granted

Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

1



S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K8	Other financial activities	83.78

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

12

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	ADISRI COMMERCIAL PRIVATE 	U67190WB2014PTC199720	Holding	60.36
2	SREI CAPITAL MARKETS LIMITE 	U67190WB1998PLC087155	Subsidiary	100

3	TRINITY ALTERNATIVE INVESTM +	U65999WB1994PLC065722	Subsidiary	51
4	HYDERABAD INFORMATION TE +	U72200TG1998PLC029282	Subsidiary	26
5	CYBERABAD TRUSTEE COMPAN +	U72200TG1999PTC033128	Subsidiary	26
6	BENGAL SREI INFRASTRUCTUR +	U70109WB2004PLC100517	Subsidiary	51
7	CONTROLLA ELECTROTECH PV +	U29303WB1991PTC052455	Subsidiary	100
8	SREI MUTUAL FUND ASSET MA +	U65990WB2009PTC139801	Subsidiary	100
9	SREI MUTUAL FUND TRUST PRI +	U65990WB2009PTC139790	Subsidiary	100
10	SREI INSURANCE BROKING PRI +	U67120WB2002PTC095019	Subsidiary	100
11	SREI ASSET LEASING LIMITED	U65999WB2014PLC202301	Subsidiary	100
12	SREI EQUIPMENT FINANCE LIM +	U70101WB2006PLC109898	Subsidiary	100

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	1,000,000,000	503,086,333	503,086,333	503,086,333
Total amount of equity shares (in Rupees)	10,000,000,000	5,030,863,330	5,030,863,330	5,030,863,330

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity Shares of Rs. 10/- each				
Number of equity shares	1,000,000,000	503,086,333	503,086,333	503,086,333
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	10,000,000,000	5,030,863,330	5,030,863,330	5,030,863,330

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	50,000,000	0	0	0
Total amount of preference shares (in rupees)	5,000,000,000	0	0	0

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Preference Shares of Rs.100/- each				
Number of preference shares	50,000,000	0	0	0
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	5,000,000,000	0	0	0

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares	Total nominal amount	Total Paid-up amount	Total premium
Equity shares				
At the beginning of the year	503,086,333	5,030,863,330	5,030,863,330	
Increase during the year	0	0	0	0
i. Public Issues	0	0	0	0
ii. Rights issue	0	0	0	0
iii. Bonus issue	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0
v. ESOPs	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0
vii. Conversion of Preference share	0	0	0	0
viii. Conversion of Debentures	0	0	0	0
ix. GDRs/ADRs	0	0	0	0
x. Others, specify				
Decrease during the year	0	0	0	0
i. Buy-back of shares	0	0	0	0
ii. Shares forfeited	0	0	0	0

iii. Reduction of share capital	0	0	0	0
iv. Others, specify				
At the end of the year	503,086,333	5,030,863,330	5,030,863,330	
Preference shares				
At the beginning of the year	0	0	0	
Increase during the year	0	0	0	0
i. Issues of shares	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0
iii. Others, specify				
Decrease during the year	0	0	0	0
i. Redemption of shares	0	0	0	0
ii. Shares forfeited	0	0	0	0
iii. Reduction of share capital	0	0	0	0
iv. Others, specify				
At the end of the year	0	0	0	

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes No Not Applicable

Separate sheet attached for details of transfers

Yes No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting	<input style="width: 95%;" type="text"/>
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Date of registration of transfer (Date Month Year)	<input style="width: 95%;" type="text"/>
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Type of transfer	<input style="width: 95%;" type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input style="width: 95%;" type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input style="width: 95%;" type="text"/>
--	--	--	--

Ledger Folio of Transferor	<input style="width: 95%;" type="text"/>
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Transferor's Name	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee	<input style="width: 95%;" type="text"/>
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Transferee's Name	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	<input style="width: 95%;" type="text"/>
--	--

Type of transfer	<input style="width: 95%;" type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
------------------	--	--

Number of Shares/ Debentures/ Units Transferred	<input style="width: 95%;" type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input style="width: 95%;" type="text"/>
--	--	--	--

Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	
Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) *Indebtedness including debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	3,300	1000000	3,300,000,000
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Secured Loans (including interest outstanding/accrued but not due for payment) excluding deposits			0
Unsecured Loans (including interest outstanding/accrued but not due for payment) excluding deposits			0
Deposit			0
Total			3,300,000,000

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	3,300,000,000	0	0	3,300,000,000
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

500,025,579

(ii) Net worth of the Company

-607,683,954

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	2,182,714	0.43	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	303,685,845	60.36	0	

10.	Others	0	0	0	
	Total	305,868,559	60.79	0	0

Total number of shareholders (promoters)

3

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	146,798,820	29.18	0	
	(ii) Non-resident Indian (NRI)	10,288,245	2.05	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	3,522	0	0	
6.	Foreign institutional investors	4,825,190	0.96	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	30,672,914	6.1	0	
10.	Others CLEARING MEMBERS, TRUSTS	4,629,083	0.92	0	
	Total	197,217,774	39.21	0	0

Total number of shareholders (other than promoters)

85,539

**Total number of shareholders (Promoters+Public/
Other than promoters)**

85,542

(c) *Details of Foreign institutional investors' (FIIs) holding shares of the company

5

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
GOVERNMENT PENSIC +	BANKPLASSEN 2 P O BOX 1179 SEI +		NO	4,358,890	0.87
SPDR S AND P EMERG +	STATE STREET FINANCIAL CENTER +		US	232,500	0.05
BELGIAN INVESTMENT +	188A AVENUE DE TERVUREN B4 B- +		IN	180,000	0.04
ANTONY T F LUNDY	TOWER 3, WING B, KOHINOOR CITY +		IN	52,000	0.01
SOCIETE GENERALE	29 BOULEVARD HAUSSMANN PAR +		FR	1,800	

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	4	3
Members (other than promoters)	73,155	85,539
Debenture holders	7	7

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**(A) *Composition of Board of Directors**

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	1	0	1	0	0.08	0
B. Non-Promoter	0	7	0	7	0	0.36
(i) Non-Independent	0	1	0	1	0	0.36
(ii) Independent	0	6	0	6	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0

(v) Others	0	0	0	0	0	0
Total	1	7	1	7	0.08	0.36

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date 10

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
HEMANT KANORIA	00193015	Whole-time director	380,000	
SUNIL KANORIA	00421564	Director	1,802,714	
TAMALI SENGUPTA	00358658	Director	0	
RAM KRISHNA AGARVA	00416964	Director	0	
MALAY MUKHERJEE	02272425	Director	0	
PUNITA KUMAR SINHA	05229262	Director	0	
SRNIVASACHARI RAJA	00022609	Director	0	30/06/2021
SHYAMALENDU CHATTERJEE	00048249	Director	0	
RAKESH KUMAR BHUNIA	ADPPB9322E	CEO	0	
SANDEEP KUMAR SUIK	ALWPS5812P	CFO	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

1

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
SANDEEP KUMAR LAKSHMI	AAXPL4123C	Company Secretary	20/03/2021	CESSATION

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

1

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
ANNUAL GENERAL MEETING	19/09/2020	89,776	94	61.95

B. BOARD MEETINGS

*Number of meetings held

7

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	29/06/2020	8	8	100
2	28/07/2020	8	8	100
3	14/09/2020	8	8	100
4	09/11/2020	8	8	100
5	02/12/2020	8	8	100
6	07/01/2021	8	8	100
7	13/02/2021	8	8	100

C. COMMITTEE MEETINGS

Number of meetings held

16

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	29/06/2020	5	5	100
2	Audit Committee	28/07/2020	5	5	100
3	Audit Committee	14/09/2020	4	4	100
4	Audit Committee	09/11/2020	4	4	100
5	Audit Committee	13/02/2021	4	4	100
6	Nomination and Remuneration	29/06/2020	3	3	100
7	Nomination and Remuneration	28/07/2020	3	3	100
8	Nomination and Remuneration	09/11/2020	3	3	100
9	Corporate Social Responsibility	29/06/2020	3	3	100
10	Corporate Social Responsibility	28/10/2020	3	3	100

D. * ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	HEMANT KAN	7	7	100	5	5	100	
2	SUNIL KANOR	7	7	100	8	8	100	
3	TAMALI SENC	7	7	100	3	3	100	
4	RAM KRISHN	7	7	100	10	10	100	
5	MALAY MUKH	7	7	100	11	11	100	
6	PUNITA KUM	7	7	100	3	3	100	
7	SRNIVASACH	7	7	100	8	8	100	
8	SHYAMALENI	7	7	100	7	7	100	

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	HEMANT KANORIA	Wholetime Director	8,976,758	0	0	0	8,976,758
	Total		8,976,758	0	0	0	8,976,758

Number of CEO, CFO and Company secretary whose remuneration details to be entered

3

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	RAKESH KUMAR B	CEO(KMP)	25,928,158	0	0	18,900	25,947,058
2	SANDEEP KUMAR	CFO(KMP)	6,236,730	0	0	18,900	6,255,630
3	SANDEEP LAKHOTIA	COMPANY SECRETARY	7,622,944	0	0	18,900	7,641,844
	Total		39,787,832	0	0	56,700	39,844,532

Number of other directors whose remuneration details to be entered

7

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
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S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	SUNIL KANORIA	NON-EXECUTIVE +	0	0	0	1,135,000	1,135,000
2	SRINIVASACHARI +	INDEPENDENT +	0	0	0	1,195,000	1,195,000
3	SHYAMALENDU CH +	INDEPENDENT +	0	0	0	1,025,000	1,025,000
4	PUNITA KUMAR S +	INDEPENDENT +	0	0	0	1,100,000	1,100,000
5	RAM KRISHNA AG +	INDEPENDENT +	0	0	0	1,245,000	1,245,000
6	MALAY MUKHERJEE +	INDEPENDENT +	0	0	0	1,525,000	1,525,000
7	TAMALI SENGUPTA +	INDEPENDENT +	0	0	0	850,000	850,000
	Total		0	0	0	8,075,000	8,075,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

0

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

(In case of 'No', submit the details separately through the method specified in instruction kit)

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

MOHAN RAM GOENKA

Whether associate or fellow

Associate Fellow

Certificate of practice number

2551

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. .. 07 dated 01/04/2021

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

DIN of the director

00193015

To be digitally signed by

Company Secretary

Company secretary in practice

Membership number

6698

Certificate of practice number

Attachments

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachment(s), if any

Attach
Attach
Attach
Attach

List of attachments

MGT 8_Certificate by a Company Secretar Additional Note.pdf Annexure_Details of Committee Meetings. Details of transfer_31032021.pdf Perpetual Debentures as on 31032021.pdf SIF_Details of FIIs_31032021.pdf
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Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

MR & Associates
Company Secretaries
46, B. B. Ganguly Street,
4th Floor, Room No. 6
Kolkata- 700012
Phone No: 2237 9517, Cell: 9831074332
Email: goenkamohan@hotmail.com

Form No. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers of **Srei Infrastructure Finance Limited** (the Company) as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on 31st March, 2021. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the company, its officers and agents, we certify that:

- A. the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. during the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:
 1. its status under the Act;
 2. maintenance of registers/records & making entries therein within the time prescribed therefor;
 3. filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
 4. calling/ convening/ holding meetings of Board of Directors or its committees and the meetings of the members of the company within due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed. The company had not passed any resolution through Postal Ballot during the period under review.
 5. closure of Register of Members / Security holders during the year, wherever applicable;

Contd.....

6. the company has not given advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act, except in the ordinary course of its business and in compliance with the Section according to the information and explanation given to us;
7. no contracts/arrangements with related parties as specified in section 188 of the Act were entered by the company, other than ordinary course of business and on arm's length basis, as per information and explanations provided by the management;
8. issue or allotment or transfer or transmission or redemption of debentures and issue of security certificates in all instances have been complied with the provisions of the Act. However, there were no buy back of securities/ redemption of preference shares/ alteration or reduction of share capital/ conversion of shares/ securities during period under review.
9. keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares, if any, in compliance with the provisions of the Act;- No such event took place during the period under review;
10. no dividend declared in the financial year 2020-21. Further, transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund has been done in accordance with section 125 of the Act;
11. signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12. constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13. appointment of the auditor as per the provisions of section 139 of the Act;
14. approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15. acceptance/ renewal/ repayment of deposits during the period under review- not applicable as it is a non-deposit taking Non- Banking Financial Company;
16. borrowings from financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable- As per information provided by the management, SEFL, material subsidiary of the company has proposed Schemes under Section 230 and other applicable provisions of the Companies Act, 2013 with its Creditors and the application to that effect has been filed with the Hon'ble National Company Law Tribunal, Kolkata (NCLT). The matters covered in the Schemes are pending before the Hon'ble NCLT / NCLAT.

Contd.....

Therefore, the registration/ modification of Charges in the name of Srei Equipment Finance Limited (SEFL/Transferee Company) pursuant to slump exchange between the company and Srei Equipment Finance Limited vide Business Transfer Agreement (BTA) dated 16h August, 2019 is pending as the BTA constitutes an integral part of the Scheme;

17. the provisions of section 186 of the Act is not applicable to the entity, being a Non-banking Financial Company;
18. the Company has not altered the provisions of the Memorandum and/or Articles of Association of the Company during the year under review.

**For MR & Associates
Company Secretaries**

Place : Kolkata

Date :

**Sd/-
[M R Goenka]
Partner
FCS No.:4515
C P No.:2551
UDIN:**



Annexure to e-form MGT-7 for the Financial Year ended 31.03.2021

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES

Sl. No.	Name of the Company	CIN/ FCRN	Holding/ Subsidiary/ Associate/ Joint Venture	% of shares held
1.	Adisri Commercial Private Limited	U67190WB2014PTC199720	Holding	60.36
2.	Srei Capital Markets Limited	U67190WB1998PLC087155	Subsidiary	100
3.	Trinity Alternative Investment Managers Limited	U65999WB1994PLC065722	Subsidiary	51
4.	Hyderabad Information Technology Venture Enterprises Limited	U72200TG1998PLC029282	Subsidiary	26*
5.	Cyberabad Trustee Company Private Limited	U72200TG1999PTC033128	Subsidiary	26*
6.	Bengal Srei Infrastructure Development Limited	U70109WB2004PLC100517	Subsidiary	51
7.	Controlla Electrotech Pvt Ltd	U29303WB1991PTC052455	Subsidiary	100
8.	Srei Mutual Fund Asset Management Private Limited	U65990WB2009PTC139801	Subsidiary	100
9.	Srei Mutual Fund Trust Private Limited	U65990WB2009PTC139790	Subsidiary	100
10.	Srei Insurance Broking Private Limited	U67120WB2002PTC095019	Subsidiary	100
11.	Srei Asset Leasing Limited	U65999WB2014PLC202301	Subsidiary	100
12.	Srei Equipment Finance Limited	U70101WB2006PLC109898	Subsidiary	100

*Effective Shareholding (The Company holds 51% shares in Trinity Alternative Investment Managers Limited (TAIML) and TAIML holds 51% shares in Hyderabad Information Technology Venture Enterprises Limited and Cyberabad Trustee Company Private Limited).

VI. (a) SHAREHOLDING PATTERN – Promoters

VII. NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS – Details of Promoters

Please find given below the details of Promoter and Promoter Group:

Sl. No.	Shareholder's Name	Shareholding at the beginning of the year (as on 01.04.2020)			Shareholding at the end of the year(as on 31.03.2021)			% change in shareholding during the year
		No. of Shares	% of total Shares of the company	% of Shares Pledged / encumbered to total shares	No. of Shares	% of total Shares of the company	% of Shares Pledged / encumbered to total shares	
1.	HemantKanoria (Promoter)	3,80,000	0.08	-	3,80,000	0.08	-	0
2.	Sunil Kanoria	18,02,714	0.36	-	18,02,714	0.36	-	0
3.	Adisri Commercial Private Limited	30,36,75,845	60.36	-	30,36,85,845	60.36	-	0
4.	Bhavah EnterprisePrivate Limited	10,000	0.00	-	-	-	-	100

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046

Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501

Email: corporate@srei.com Website: www.srei.com



VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

NUMBER OF DIRECTORS AND KEY MANAGERIAL PERSONNEL (WHO IS NOT DIRECTOR) AS ON THE FINANCIAL YEAR END DATE

(B)(ii) PARTICULARS OF CHANGE IN DIRECTOR(S) AND KEY MANAGERIAL PERSONNEL DURING THE YEAR

We are unable to fill in details of the additional Key Managerial Personnel (KMP) of the Company in this section as the drop down which is appearing in the table does not include any option to fill in details of additional KMP.

Hence, please take note of the following particulars of change in Key Managerial Personnel (KMPs) during the year:

Name	PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
Sandeep Lakhota	AAXPL4123C	Company Secretary	w.e.f. close of working hours of 20th March, 2021	Cessation
Shashi Bhushan Tiwari	ABSPT6019M	Chief Risk Officer	30.06.2021	Cessation

X. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

NUMBER OF CEO, CFO AND COMPANY SECRETARY WHOSE REMUNERATION DETAILS TO BE ENTERED

We are unable to fill in details of the additional Key Managerial Personnel (KMP) of the Company in this section as the drop down which is appearing in the table does not include any option to fill in details of additional KMP.

Hence, please take note of the following remuneration details of Key Managerial Personnel (KMPs) of the Company:

Sl. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat Equity	Others	Total Amount (in Rs.)
1.	Hemant Kanoria	Chairman	89,76,758	-	-	-	89,76,758
2.	Rakesh Kumar Bhutoria	Chief Executive Officer (CEO)	2,59,28,158	-	-	18,900	25,947,058
3.	Sandeep Kumar Sultania	Chief Financial Officer (CFO)	62,36,730	-	-	18,900	6,255,630
4.	Sandeep Lakhota*	Company Secretary	76,22,944	-	-	18,900	7,641,844

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Sl. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat Equity	Others	Total Amount (in Rs.)
5.	Shashi Bhushan Tiwari**	Chief Risk Officer	-	-	-	9,00,000@	9,00,000

*Ceased to be Company Secretary & Compliance Officer / KMP w.e.f. close of working hours of 20th March, 2021.

**Ceased to be KMP w.e.f. 30th June, 2021.

@Consultancy Fees.

For Srei Infrastructure Finance Limited

**Manoj Kumar
Company Secretary
FCS 6698**

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

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Annexure to E-form MGT-7 for the Financial Year ended 31st March, 2021

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

C. COMMITTEE MEETINGS

No. of meetings held

16

Sl. No.	Type of Meeting	Date of Meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	29/06/2020	5	5	100
2	Audit Committee	28/07/2020	5	5	100
3	Audit Committee	14/09/2020	4	4	100
4	Audit Committee	09/11/2020	4	4	100
5	Audit Committee	13/02/2021	4	4	100
6	Nomination and Remuneration Committee	29/06/2020	3	3	100
7	Nomination and Remuneration Committee	28/07/2020	3	3	100
8	Nomination and Remuneration Committee	09/11/2020	3	3	100
9	Corporate Social Responsibility Committee	29/06/2020	3	3	100
10	Corporate Social Responsibility Committee	28/10/2020	3	3	100
11	Corporate Social Responsibility Committee	17/02/2021	3	3	100
12	Stakeholders Relationship Committee	19/06/2020	3	3	100
13	Stakeholders Relationship Committee	08/07/2020	3	3	100
14	Stakeholders Relationship Committee	04/09/2020	3	3	100
15	Stakeholders Relationship Committee	27/10/2020	3	3	100
16	Stakeholders Relationship Committee	18/01/2021	3	3	100

Note: Mandatory Committees as per Companies Act, 2013 i.e. Audit Committee, Nomination and Remuneration Committee, Corporate Social Responsibility Committee and Stakeholders Relationship Committee have been taken into consideration.

**Certified true copy
For Srei Infrastructure Finance Limited**

**Manoj Kumar
Company Secretary
FCS 6698**

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046

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Email: corporate@srei.com Website: www.srei.com

R/KFIN/SIF/TRF/21
August 26. 2021

SREI INFRASTRUCTURE FINANCE LIMITED
VISHWAKARMA
86C TOPSIA ROAD (SOUTH)
KOLKATA – 700046

Dear Sir/Madam,

Sub : Transfer of shares

Please note that there are no transfers received during the period 01.04.2020 to 31.03.2021.

Thanking you,

Yours faithfully
For KFin Technologies Private Limited



S V Raju
Deputy General Manager

KFin Technologies Private Limited

(Formerly known as "Karvy Fintech Private Limited")

Registered & Corporate Office

Selenium Building, Tower-B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana, India, 500032.

Ph : +91 40 6716 2222, 7961 1000 | <https://www.kfintech.com> | CIN : U72400TG2017PTC117649

SREI INFRASTRUCTURE FINANCE LIMITED
Debentures Detail as on 31.03.2021

Debentures Series	ISIN	Type of Security	No. of Debentures	FV	Amt OS	Lock - in - details
SREI INFRASTRUCTURE FINANCE LIMITED SR 2018-A 10 PERPETUAL FVRS10LAC	INE872A08DL0	Perpetual Debenture	100	1000000	100,000,000.00	N.A.
SREI INFRASTRUCTURE FINANCE LIMITED SR SIFL NCD 2018-B NCD PERPETUAL FVRS10LAC	INE872A08DM8	Perpetual Debenture	500	1000000	500,000,000.00	N.A.
SREI INFRASTRUCTURE FINANCE LIMITED SR SIFL NCD 2018-C 10 NCD PERPETUAL FVRS10LAC	INE872A08DN6	Perpetual Debenture	1000	1000000	1,000,000,000.00	N.A.
SREI INFRASTRUCTURE FINANCE LIMITED SR D 10 NCD PERPETUAL FVRS10LAC	INE872A08DO4	Perpetual Debenture	500	1000000	500,000,000.00	N.A.
SREI INFRASTRUCTURE FINANCE LIMITED SERIES 2018-E 10 NCD PERPETUAL FVRS10LACS	INE872A08DP1	Perpetual Debenture	1000	1000000	1,000,000,000.00	N.A.
SREI INFRASTRUCTURE FINANCE LIMITED SR SIFL 2018- F 10 NCD PERPETUAL FVRS10LAC	INE872A08DQ9	Perpetual Debenture	100	1000000	100,000,000.00	N.A.
SREI INFRASTRUCTURE FINANCE LIMITED SIFL NCD 2019 A 10 NCD PERPETUAL FVRS10LAC	INE872A08DR7	Perpetual Debenture	100	1000000	100,000,000.00	N.A.
TOTAL			3300		3,300,000,000.00	



SREI INFRASTRUCTURE FINANCE LIMITED										
List of FPC, FII & FPI Shareholders as on 31/03/2021										
SLNO	DPID	FOLIO/CL-ID	NAME/JOINT NAME(S)	ADDRESS	COUNTRY OF INCORPORATION	REGN. NO WITH SEBI	HOLDING	% TO EQT	MINOR CODE	PAN NO
1	IN300054	10076881	GOVERNMENT PENSION FUND GLOBAL	Bankplassen 2 P O Box 1179 Sentrum Oslo 0107	NORWAY	INNOFP130516	4358890	0.87	FPC	AACCN1454E
2	IN300167	10031520	SPDR S AND P EMERGING MARKETS ETF	STATE STREET FINANCIAL CENTER ONE LINCOLN STREET BOSTON MA	UNITED STATES OF AMERICA	INUSFP131416	232500	0.05	FPC	AAGTS4584D
3		043445	BELGIAN INVESTMENT COMPANY	188A AVENUE DE TERVUREN B4 B-1150 BRUSSELS BELGIUM	INDIA		180000	0.04	FII	
4	IN303719	11048141	ANTONY T F LUNDY	Tower 3, Wing B, Kohinoor City Mall, Kohinoor City, Kirof Road Kuria(W) MAHARASHTRA	INDIA	INCAFP051618	52000	0.01	FPI	AYPPL1219B
5	IN303786	10000836	SOCIETE GENERALE	29 BOULEVARD HAUSSMANN PARIS	FRANCE	INFRFP020917	1800	0.00	FPC	AABC57484C
			TOTAL:				4825190	0.96		

