



**SEFL/SECT/AA/21-22/21**

June 19, 2021

The Secretary  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

The Secretary  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1, G Block  
Bandra - Kurla Complex  
Bandra (E), Mumbai – 400 051

Dear Sirs,

**Sub: Disclosure pursuant to Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

This is to inform that the Strategic Coordination Committee has received a Term Sheet from Arena Investors LP (Arena), USA and its consortium and their affiliates indicating interest for investment of an aggregate amount of INR 2,000 crores subject to the terms and conditions contained in the said Term Sheet.

The Strategic Coordination Committee, chaired by an Independent Director, will evaluate the said offer and make the recommendation to the Board of the Company.

This is for your information and record.

Thanking you.

Yours faithfully,  
For **Srei Equipment Finance Limited**

  
**Arunabha Acharya**  
Assistant Company Secretary  
ACS 37189

**Srei Equipment Finance Limited**

CIN: U70101WB2006PLC109898

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