

SIFL/SECT/SP/21-22/37

June 18, 2021

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 Fax: 022-2272 2037/2039/2041/3121 BSE Scrip Code: 523756 The Secretary National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot no. C/1 G Block, Bandra-Kurla Complex Bandra (E), Mumbai - 400 051 Fax: 022-2659 8237/38; 2659 8347/48 NSE Symbol: SREINFRA

Dear Sir,

Sub: Investment by way of subscription to equity shares and other securities of Srei Equipment Finance Limited (SEFL)

Please find attached herewith a copy of the intimation made to the Stock Exchanges by Srei Equipment Finance Limited (SEFL), material wholly owned subsidiary of the Company.

This is for your information and record.

Thanking you.

Yours faithfully, For **Srei Infrastructure Finance Limited**

Manoj Kumar Company Secretary FCS 6698

Encl. as above

Srei Infrastructure Finance Limited CIN: L29219WB1985PLC055352 Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046 Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501 Email: corporate@srei.com Website: www.srei.com



SEFL/SECT/AA/21-22/20 June 18, 2021

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Dear Sirs,

Sub: Disclosure pursuant to Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to inform that the Strategic Coordination Committee has received a Term Sheet from Makara Capital Partners Pte. Ltd. (Makara), Singapore indicating interest for investment of an aggregate amount of INR 2,200 crores by way of subscription to equity shares and other securities of the Company subject to the terms and conditions contained in the said Term Sheet.

The Strategic Coordination Committee, chaired by an Independent Director, will evaluate the said offer and make the recommendation to the Board of the Company.

This is for your information and record.

Thanking you.

Yours faithfully, For **Srei Equipment Finance Limited**

Arunabha Acharya

Arunabha Acharya Assistant Company Secretary ACS 37189

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898 Head Office: Plot No.Y-10, Block EP, Sector-V, Salt Lake City, Kolkata – 700091 Tel: +913366394700/66022000 | Fax: +813366022200/2600 Email: sefl@srei.com | Website:<u>www.srei.com</u> Registered Office: "Vishwakarma", 86C Topsia Road (South), Kolkata – 700046