



SIFL/SECT/EA/21-22/30

May 15, 2021

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1
G Block, Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Dear Sir,

Sub: Credit Rating Reaffirmation

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, kindly note that Brickwork Ratings India Pvt. Ltd. (Brickwork) has reaffirmed the rating assigned to Perpetual Debt Instrument (PDI) aggregating to Rs. 10 Crores of the Company.

A copy of the Brickwork rating rationale dated May 13, 2021 is available on the web link <https://www.brickworkratings.com/Admin/PressRelease/SREI-Infrastructure-Finance-13May2021.pdf>.

The Company believes that the rating given as above is blatantly wrong, misleading and baseless and the Company is in the process of availing appropriate remedies to set aside the rating since the Company believes that the rating agency has acted in a wrongful and contumacious manner.

This is for your information and record.

Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Manoj Kumar
Company Secretary
FCS 6698

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046

Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501

Email: corporate@srei.com Website: www.srei.com