



SIFL/SECT/SP/21-22/38

June 19, 2021

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1
G Block, Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Dear Sir,

Sub: Receipt of Term Sheet by Srei Equipment Finance Limited (SEFL) from Arena Investors LP (Arena), USA and its consortium and their affiliates indicating interest for Investment

Please find attached herewith a copy of the intimation made to the Stock Exchanges by Srei Equipment Finance Limited (SEFL), material wholly owned subsidiary of the Company.

This is for your information and record.

Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Manoj Kumar
Company Secretary
FCS 6698

Encl. as above

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046

Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501

Email: corporate@srei.com Website: www.srei.com



SEFL/SECT/AA/21-22/21

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Mumbai – 400 001

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra - Kurla Complex
Bandra (E), Mumbai – 400 051

Dear Sirs,

Sub: Disclosure pursuant to Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015


This is to inform that the Strategic Coordination Committee has received a Term Sheet from Arena Investors LP (Arena), USA and its consortium and their affiliates indicating interest for investment of an aggregate amount of INR 2,000 crores subject to the terms and conditions contained in the said Term Sheet.

The Strategic Coordination Committee, chaired by an Independent Director, will evaluate the said offer and make the recommendation to the Board of the Company.

This is for your information and record.

Thanking you.

Yours faithfully,
For **Srei Equipment Finance Limited**


Arunabha Acharya
Assistant Company Secretary
ACS 37189

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898

Head Office: Plot No.Y-10, Block EP, Sector-V, Salt Lake City, Kolkata – 700091

Tel: +913366394700/66022000 | Fax: +813366022200/2600

Email: sefl@srei.com | Website: www.srei.com

Registered Office: "Vishwakarma", 86C Topsia Road (South), Kolkata – 700046