

SIFL/SECT/SP/21-22/26

April 29, 2021

The Secretary

BSE Limited

Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 Fax: 022-2272 2037/2039/2041/3121

BSE Scrip Code: 523756

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1, G Block Bandra-Kurla Complex, Bandra (E)

Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48

NSE Symbol: SREINFRA

Dear Sir,

Sub: Fund raising by issuance of Debt Securities by Large Entities – Initial Disclosure

With reference to SEBI Circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 read with BSE Circular no. LIST/COMP/05/2019-20 dated April 11, 2019; we hereby confirm that Srei Infrastructure Finance Limited does not fall under the category of 'Large Corporate' as on March 31, 2021 as per the applicability criteria provided in the aforesaid SEBI circular.

This is for your information and record.

Thanking you.

Yours faithfully,

For Srei Infrastructure Finance Limited

For Srei Infrastructure Finance Limited

Sandeep Kumar Sultania Chief Financial Officer

Sarbial Sulton

Manoj Kumar Company Secretary FCS 6698