



SIFL/SECT/SP/21-22/21

April 20, 2021

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1
G Block, Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Dear Sir,

**Sub: Reconciliation of Share Capital Audit Certificate for the Quarter ended on
March 31, 2021**

Please find enclosed herewith 'Reconciliation of Share Capital Audit' certificate dated April 06, 2021 furnished by a Practising Company Secretary for the Quarter ended on March 31, 2021 in accordance with Regulation 76(1) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 issued by the Securities and Exchange Board of India (SEBI).

Kindly acknowledge receipt of the same.

Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Manoj Kumar
Company Secretary
FCS 6698

Encl: as above

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046

Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501

Email: corporate@srei.com Website: www.srei.com

To,
The Board of Directors
SREI INFRASTRUCTURE FINANCE LIMITED
CIN: L29219WB1985PLC055352
Vishwakarma, 86C, Topsia Road (South),
Kolkata-700046

CERTIFICATE

We have examined the relevant records of **SREI INFRASTRUCTURE FINANCE LIMITED**, bearing CIN: L29219WB1985PLC055352 having registered office at Vishwakarma, 86C, Topsia Road (South), Kolkata-700046 and its Registrar and Transfer Agent (RTA) M/s. KFIN Technologies Private Limited, Hyderabad in terms of SEBI Circular No. D&C/FITTC/CIR16/2002 dated 31-12-2002, CIR/MRD/DP/30/2010 dated 06-09-2010 issued by the Securities and Exchange Board of India and Regulation 76 of the Securities and Exchange Board Of India (Depositories And Participants) Regulations, 2018 (as amended) for the quarter ended **31st day of March, 2021** and accordingly certify that the information contained in the enclosed **"Reconciliation of Share Capital Audit Statement"** is true and correct to the best of our knowledge and information.

**For Manisha Saraf & Associates
Practising Company Secretary**

Manisha Saraf

**Manisha Saraf
(Proprietor)**

Membership No: F7607

Certificate of Practice No: 8207

FRN: S2019WB666200

UDIN: F007607C000027187



Date: 6th day of April, 2021

Place: Kolkata

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1	For Quarter Ended	31 st March, 2021
2	ISIN	INE872A01014
3	Face Value	Rs.10/- each
4	Name of the Company	SREI INFRASTRUCTURE FINANCE LIMITED
5	Registered Office Address	Vishwakarma, 86C, Topsia Road (S), Kolkata - 700046
6	Correspondence Address	Vishwakarma, 86C, Topsia Road (S), Kolkata - 700046
7	Telephone & Fax Nos.	033-6160 7734, Fax : 033-2285 7542
8	Email address	secretarial@srei.com
9	Names of the Stock Exchanges where the company's securities are listed :	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)

	Particulars	Number of shares	% of Total Issued Capital
10	Issued Capital	503,086,333	100.00%
11	Listed Capital (Exchange-wise) (as per Company records)		
	NSE	503,086,333	100.00%
	BSE	503,086,333	100.00%
12	Held in dematerialised form in CDSL	376,883,473	74.91%
13	Held in dematerialised form in NSDL	123,528,403	24.55%
14	Physical	2,674,457	0.53%
15	Total No.of shares (12+13+14)	503,086,333.00	100.00%
16	Reasons for difference if any, between (10&11) , (10&15) , (11&15) :		Not Applicable

17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars** *	No.of shares	Applied / Not Applied for Listing	Listed on Stock Exchanges	whether intimated to CDSL	whether intimated to NSDL	In-prin. Approval pending for SE
	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture/ any other specify						

18	Register of Members is updated (Yes / No)	Yes
	If not, updated upto which date	
19	Reference of previous quarter with regards to excess dematerialised shares, if any.	NIL
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?	N.A.



21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with			
	Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
	Confirmed after 21 Days	Nil	Nil	N.A.
	Pending for more than 21 days	Nil	Nil	N.A.
22	Compliance Officer Details:			
	Whether compliance officer appointed	Yes		
	Whether Qualified Company Secretary is Compliance Officer *	Yes		
	Name of the compliance officer*	Ekta Agarwal		
	Date of Appointment *	21/03/2021		
	Designation*	Deputy Company Secretary -in charge of Compliance function (Refer Note 26)		
	Membership Nos	A-33860		
	Telephone No.	Telephone: 033-6160 7734		
	Fax no.	Fax: 033-2285 7542		
	E-mail id*	ekta.agarwal@srei.com		
	Whether any change in Compliance Officer during the previous 2 quarters *	Yes		
	Whether the previous Compliance Officer was Qualified Company Secretary *	Yes		
23	Details of Previous Compliance Officer:			
	Previous Compliance Officer Name	Sandeep Lakhotia		
	Membership No.	F-7671		
	Date of Appointment	01/02/2005		
	Date of Cessation	20/03/2021		
24	Certifying Auditor Details			
	CA/CS*	CS		
	Name of certifying auditor*	Manisha Saraf		
	Date of issue of report*	06/04/2021		
	Address*	11, James Hickey Sarani		
	City*	Kolkata		
	Pincode*	700 069		
	Contact no.*	Tel : +91 33 2262 4442		
	Fax no.	-		
	Email	manisha_saraf2007@yahoo.co.in		
	Membership no.*	7607		
	Firms registration number of audit firm	S2019WB666200		
	Name of the firm*	MANISHA SARAF & ASSOCIATES		
	COP number*	8207		
	UDIN	F007607C000027187		
25	Registrar and Share Transfer Agent Details			
	Appointment of common agency for share registry work*	Yes		
	Name of RTA	M/s. KFin Technologies Private Limited		
	SEBI registration no.	INR000000221		
	Address	Selenium Building, Tower B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad-		
	State	Telangana		
	City	Hyderabad		



	Pincode	500032
	Contact no.	040-67161500
	Fax number of RTA	040-23420814
	E-mail id	einward.ris@kfintech.com
	Whether any change in Registrar and Share Transfer Agents *	No
	Previous Registrar and Share Transfer Agents Name	N.A
	Date of Cessation	N.A
26	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name, etc)	Mr. Sandeep Lakhota (FCS 7671) resigned as the Company Secretary & Compliance Officer w.e.f. the close of business hours of 20.03.2021. In the interim, Ms. Ekta Agarwal (ACS 33860), Deputy Company Secretary of the Company was in charge of the compliance function w.e.f. 21.03.2021. Further, Mr. Manoj Kumar (FCS 6698) has been appointed as the Company Secretary and Compliance Officer of the Company w.e.f. 01.04.2021.

