



SEFL/SECT/MS/21-22/11

April 17, 2021

The Secretary

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai - 400 001

Fax: 022-2272 2037/2039/2041/3121

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1, G Block

Bandra-Kurla Complex, Bandra (E)

Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48

Dear Sir,

Ref: Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub: Certificate for the Half Year ended on March 31, 2021

Pursuant to Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the certificate dated April 16, 2021 furnished by a Practising Company Secretary for the Half Year ended on March 31, 2021.

Thanking you.

Yours faithfully,

For **Srei Equipment Finance Limited**

Ritu Bhojak

Company Secretary

FCS 8532

Encl: as above

Srei Equipment Finance Limited

CIN U70101WB2006PLC109898

Head Office: Y-10, Block - EP, Sector - V, Saltlake City, Kolkata - 700 091

Tel: +91 33 6639 4700 **Fax:** +91 33 6602 2600

Email: sefpl@srei.com **Website:** www.srei.com

Registered Office: 'Vishwakarma', 86C Topsia Road (South), Kolkata - 700 046

**CERTIFICATE UNDER REGULATION 61(4) READ WITH 40(9) OF THE SECURITIES
AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE
REQUIREMENTS) REGULATIONS, 2015**

FOR THE HALF YEAR ENDED 31ST MARCH, 2021

Based on the information and details provided by **Srei Equipment Finance Limited** ("**Company**") having its Registered Office at Vishwakarma, 86C, Topsia Road (S), Kolkata-700046 and Registrar and Share Transfer Agents of the Company being KFin Technologies Private Limited of Selenium Building, Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad-500032 and S. K. Infosolutions Pvt. Ltd. of 34/1A, Sudhir Chatterjee Road, Kolkata-700 006 ("**RTAs**"), pertaining to transfer of Debentures of the Company for the period from October 01, 2020 to March 31, 2021 for the purpose of issuing a Certificate in terms of Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") I hereby certify that:-

- a. the Company/the RTA has not received any request for transfer, subdivision, consolidation, renewal, exchange or endorsement of calls/allotment monies, as may be applicable, of Debentures issued by way of public issue, during the period October 01, 2020 to March 31, 2021 and hence delivery of certificates within 30 (thirty) days relating to the transfer etc. during the said half year does not arise;
- b. since all the Debentures of the Company, issued by way of private placement, are in dematerialised form, no physical debenture certificates were required to be delivered during the period from October 01, 2020 to March 31, 2021.

**For Manisha Saraf & Associates
Practising Company Secretary**

Manisha Saraf
**Manisha Saraf
(Proprietor)
Membership No: F7607
Certificate of Practice No: 8207
UDIN: F007607C000114802
FRN: S2019WB666200**



**Date: 16th day of April, 2021
Place: Kolkata**