



SEFL: HO: TRS: 2021-22:
April 06, 2021

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

Dear Sir,

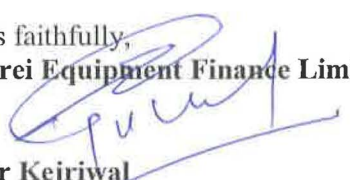
Sub: Statement of Debt securities issued under Private Placement

Please find enclosed a statement containing data pursuant to Clause 3.1.2. of SEBI circular dated June 30, 2017 relating to Specifications related to International Securities Identification Number (ISINs) for Private Placement of debt securities under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

This is for your information and records.

Thanking you.

Yours faithfully,
For **Srei Equipment Finance Limited**


Samir Kejriwal
Sr. Vice President

Encl: as above

cc: The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G
Block Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48


National Securities Depository Limited
Trade World, A Wing, 4th Floor
Kamala Mills Compound
Senapati Bapat Marg, Lower Parel
Mumbai - 400 013
Fax: (022) 2497-2993/2497-6351

Central Depository Services (India) Limited
25th Floor, Marathon Futurex,
N M Joshi Marg, Lower Parel (East),
Mumbai - 400013
Telephone No. : +91-22-2302 3333

Srei Equipment Finance Limited

CIN No.U70101WB2006PLC109898

Head Office : Plot No. Y-10, Block EP, Sector-V, Salt Lake City, Kolkata-700091
Tcl.: +91.33.6639 4700 / 6602 2000, Fax: +91.33.6602 2200 / 2600 / 18002667734 (Toll Free)
Email: sefpl@srei.com Website: www.srei.com
Registered Office : 'Vishwakarma'

Private placement of NCDs outstanding as on 31st March 2021								
Name of Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate%	Payment Frequency	Embedded Option	Amount Issue (Rs. in Cr)	Amount Outstanding (Rs. in Cr)
Srei Equipement Finance Limited	INE881J07EX7	18-01-2018	18-01-2028	9.00%	Yearly	N.A	10.00	10.00
Srei Equipement Finance Limited	INE881J07DG4	13-06-2014	13-06-2024	10.92%	Yearly	N.A	10.00	10.00
Srei Equipement Finance Limited	INE881J07EY5	14-03-2018	14-03-2023	8.30%	Yearly	N.A	5.00	5.00
Srei Equipement Finance Limited	INE881J07FV8	30-01-2019	30-01-2024	10.50%	Yearly	N.A	300.00	300.00
Srei Equipement Finance Limited	INE881J07FA2	04-04-2018	04-04-2023	8.30%	Yearly	N.A	14.00	14.00
Srei Equipement Finance Limited	INE881J07E22	26-03-2018	26-03-2025	9.00%	Yearly	N.A	16.50	16.50
Srei Equipement Finance Limited	INE881J07EB3	20-12-2016	20-12-2026	9.00%	Yearly	N.A	10.00	10.00
Srei Equipement Finance Limited	INE881J07DH2	20-06-2014	20-06-2024	10.90%	Yearly	N.A	10.00	10.00
Srei Equipement Finance Limited	INE881J07ER9	31-05-2017	31-05-2024	9.32%	Yearly	N.A	10.00	10.00
Srei Equipement Finance Limited	INE881J07EQ1	26-05-2017	26-05-2024	9.45%	Yearly	N.A	20.00	20.00
Srei Equipement Finance Limited	INE881J07DZ4	06-10-2016	06-10-2021	9.95%	Yearly	N.A	5.00	5.00
Srei Equipement Finance Limited	INE881J07EA5	02-12-2016	02-12-2023	9.00%	Yearly	N.A	5.00	5.00
Srei Equipement Finance Limited	INE881J07ES7	22-06-2017	22-06-2024	9.23%	Yearly	N.A	20.00	20.00
Srei Equipement Finance Limited	INE881J07ET5	15-09-2017	15-09-2024	8.50%	Yearly	N.A	23.50	23.50
Srei Equipement Finance Limited	INE881J07EU3	03-10-2017	03-10-2024	8.99%	Yearly	N.A	6.00	6.00
Srei Equipement Finance Limited	INE872A07PL6 *	09-09-2011	09-09-2021	11.90%	Yearly	N.A.	10.00	10.00
Srei Equipement Finance Limited	INE872A07PQ5 *	29-10-2011	29-10-2021	11.90%	Yearly	N.A.	30.00	30.00
Srei Equipement Finance Limited	INE872A07QD1 *	08-06-2012	08-06-2022	11.40%	Yearly	N.A.	0.70	0.70
Srei Equipement Finance Limited	INE872A07QM2 *	31-07-2012	31-07-2022	11.40%	Yearly	N.A.	1.30	1.30
Srei Equipement Finance Limited	INE872A07QS9 *	05-10-2012	05-10-2022	11.35%	Yearly	N.A.	20.00	20.00
Srei Equipement Finance Limited	INE872A07RC1 *	24-01-2013	24-01-2023	11.50%	Yearly	N.A.	0.40	0.40
Srei Equipement Finance Limited	INE872A07RE7 *	24-01-2013	24-01-2023	11.50%	Yearly	N.A.	0.70	0.70
Srei Equipement Finance Limited	INE872A07SD7 *	29-11-2013	29-11-2023	11.10%	Yearly	N.A.	4.50	4.50
Srei Equipement Finance Limited	INE872A07TE3 *	10-06-2014	10-06-2024	11.40%	Yearly	N.A.	10.00	10.00
Srei Equipement Finance Limited	INE872A07TP9 *	09-12-2014	09-12-2024	10.05%	Yearly	N.A.	19.00	19.00

* The Non-convertible Debentures (NCDs) have been transferred from Srei Infrastructure Finance Limited (SIFL) to Srei Equipement Finance Limited (SEFL) w.e.f. 27th February, 2020, pursuant to Deed of Novation and approval granted by BSE Limited (BSE) and National Stock Exchange of India Limited (NSE).

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Private placement of Unsecured / Unsecured Subordinated NCDs (Tier II NCDs) outstanding as on 31st March 2021

Name of Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate(%)	Payment Frequency	Embedded Option	Amount Issue (Rs. in Cr)	Amount Outstanding (Rs. in Cr)
Srei Equipement Finance Limited	INE881J08466	24-08-2016	24-08-2026	9.50%	Yearly	N.A	30.00	30.00
Srei Equipement Finance Limited	INE881J08532	09-03-2017	09-06-2022	10.18%	Yearly	N.A	5.00	5.00
Srei Equipement Finance Limited	INE881J08318	13-08-2015	13-08-2025	10.75%	Yearly	N.A	150.00	150.00
Srei Equipement Finance Limited	INE881J08342	24-09-2015	24-04-2023	10.40%	Yearly	N.A	12.00	12.00
Srei Equipement Finance Limited	INE881J08219	07-05-2013	07-05-2023	11.25%	Yearly	N.A	20.80	20.80
Srei Equipement Finance Limited	INE881J08391	05-02-2016	05-02-2026	10.60%	Yearly	N.A	5.00	5.00
Srei Equipement Finance Limited	INE881J08458	26-05-2016	26-05-2026	10.25%	Yearly	N.A	3.50	3.50
Srei Equipement Finance Limited	INE881J08417	29-03-2016	29-03-2023	10.70%	Yearly	N.A	2.00	2.00
Srei Equipement Finance Limited	INE881J08425	31-03-2016	31-03-2026	10.00%	Yearly	N.A	20.00	20.00
Srei Equipement Finance Limited	INE881J08334	24-09-2015	24-04-2021	10.30%	Yearly	N.A	23.60	23.60
Srei Equipement Finance Limited	INE881J08383	01-02-2016	01-05-2021	10.15%	Yearly	N.A	7.00	7.00
Srei Equipement Finance Limited	INE881J08482	07-10-2016	07-10-2026	10.75%	Yearly	N.A	40.00	40.00
Srei Equipement Finance Limited	INE881J08284	16-03-2015	16-03-2025	11.00%	Half Yearly	N.A	5.00	5.00
Srei Equipement Finance Limited	INE881J08441	25-05-2016	25-05-2026	10.75%	Yearly	N.A	20.00	20.00
Srei Equipement Finance Limited	INE881J08490	25-10-2016	25-04-2024	9.80%	Yearly	N.A	50.00	50.00
Srei Equipement Finance Limited	INE881J08557	30-03-2017	30-03-2027	10.25%	Yearly	N.A	50.00	50.00
Srei Equipement Finance Limited	INE881J08367	11-01-2016	11-01-2026	10.60%	Yearly	N.A	15.00	15.00
Srei Equipement Finance Limited	INE881J08409	18-03-2016	18-03-2026	10.70%	Yearly	N.A	5.00	5.00
Srei Equipement Finance Limited	INE881J08169	17-12-2012	17-12-2022	11.50%	Yearly	N.A	17.00	17.00
Srei Equipement Finance Limited	INE881J08664	03-07-2018	03-05-2024	10.25%	Yearly	N.A	50.00	50.00
Srei Equipement Finance Limited	INE881J08540	10-03-2017	10-03-2024	10.20%	Yearly	N.A	75.00	75.00
Srei Equipement Finance Limited	INE881J08474	04-10-2016	04-10-2026	10.75%	Yearly	N.A	15.00	15.00
Srei Equipement Finance Limited	INE881J08300	13-08-2015	13-08-2022	10.75%	Yearly	N.A	50.00	50.00
Srei Equipement Finance Limited	INE881J08177	24-01-2013	24-01-2023	11.25%	Yearly	N.A	9.00	9.00
Srei Equipement Finance Limited	INE881J08565	23-06-2017	23-06-2027	9.00%	Yearly	N.A	45.00	45.00
Srei Equipement Finance Limited	INE881J08524	01-03-2017	01-06-2024	10.40%	Yearly	N.A	5.00	5.00
Srei Equipement Finance Limited	INE881J08516	04-11-2016	04-11-2026	9.85%	Yearly	N.A	10.00	10.00
Srei Equipement Finance Limited	INE881J08326	20-08-2015	20-08-2025	10.50%	Yearly	N.A	10.00	10.00
Srei Equipement Finance Limited	INE881J08672	10-10-2018	10-10-2028	10.25%	Yearly	N.A	5.00	5.00
Srei Equipement Finance Limited	INE881J08375	20-01-2016	20-01-2026	10.60%	Yearly	N.A	5.00	5.00
Srei Equipement Finance Limited	INE881J08359	24-09-2015	24-09-2025	10.50%	Yearly	N.A	5.00	5.00
Srei Equipement Finance Limited	INE872A08BX9 *	23-12-2011	23-12-2021	11.90%	Yearly	N.A.	69.05	69.05
Srei Equipement Finance Limited	INE872A08BZ4 *	11-01-2012	11-01-2022	11.90%	Yearly	N.A.	66.00	66.00
Srei Equipement Finance Limited	INE872A08CA5 *	12-01-2012	12-01-2022	11.90%	Yearly	N.A.	84.10	84.10
Srei Equipement Finance Limited	INE872A08CB3 *	30-03-2012	30-03-2022	11.40%	Yearly	N.A.	100.00	100.00
Srei Equipement Finance Limited	INE872A08CD9 *	01-06-2012	01-06-2022	11.50%	Yearly	N.A.	11.30	11.30
Srei Equipement Finance Limited	INE872A08CF4 *	31-07-2012	31-07-2022	11.50%	Yearly	N.A.	12.06	12.06
Srei Equipement Finance Limited	INE872A08CHO *	28-09-2012	28-09-2022	11.70%	Yearly	N.A.	28.90	28.90
Srei Equipement Finance Limited	INE872A08CJ6 *	18-10-2012	18-10-2022	11.70%	Yearly	N.A.	10.60	10.60
Srei Equipement Finance Limited	INE872A08CL2 *	31-10-2012	31-10-2022	11.70%	Yearly	N.A.	4.90	4.90
Srei Equipement Finance Limited	INE872A08CO6 *	16-01-2013	16-01-2023	11.70%	Yearly	N.A.	2.50	2.50
Srei Equipement Finance Limited	INE872A08CP3 *	16-01-2013	16-01-2023	11.85%	Yearly	N.A.	70.00	70.00
Srei Equipement Finance Limited	INE872A08CQ1 *	24-01-2013	24-01-2023	11.80%	Yearly	N.A.	60.70	60.70
Srei Equipement Finance Limited	INE872A08CT5 *	28-01-2013	28-01-2023	11.80%	Yearly	N.A.	7.00	7.00
Srei Equipement Finance Limited	INE872A08CW9 *	01-03-2013	01-03-2023	11.25%	Yearly	N.A.	17.50	17.50
Srei Equipement Finance Limited	INE872A08CY5 *	28-03-2013	28-03-2023	11.25%	Yearly	N.A.	16.50	16.50
Srei Equipement Finance Limited	INE872A08DB1 *	29-06-2013	29-06-2023	10.75%	Yearly	N.A.	10.40	10.40
Srei Equipement Finance Limited	INE872A08DC9 *	29-06-2013	29-06-2023	10.75%	Yearly	N.A.	25.00	25.00
Srei Equipement Finance Limited	INE872A08DH8 *	17-07-2013	17-07-2023	10.75%	Yearly	N.A.	23.00	23.00

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Private placement of Perpetual Debt Instruments outstanding as on 31st March 2021

Name of Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate%	Payment Frequency	Embedded Option	Amount Issue (Rs. in Cr)	Amount Outstanding (Rs. in Cr)
Srei Equipement Finance Limited	INE881J08680	13-12-2018	13-12-2050	11.00%	Yearly	These Debentures shall have Call option subject to strict compliance with each of the following conditions: (a) That the instrument has run for a minimum period of 10 years from the date of issue; and (b) Call option can be exercised only with the prior approval of Reserve Bank of India Step up Coupon Rate: Step up of 1% once during the life time of the instruments after 10 years from the deemed date of allotment if 'Call' option is not exercised by the Company.	100.00	100.00
Srei Equipement Finance Limited	INE881J08136	30-12-2011	30-12-2050	12.50%	Yearly	These Debentures shall have Call option subject to strict compliance with each of the following conditions: (a) That the instrument has run for a minimum period of 10 years from the date of issue; and (b) Call option can be exercised only with the prior approval of Reserve Bank of India	37.50	37.50



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