

SEFL/SECT/MS/21-22/07 April 13, 2021

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 Fax: 022-2272 2037/2039/2041/3121 The Secretary National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot no. C/1 G Block, Bandra-Kurla Complex Bandra (E), Mumbai - 400 051 Fax: 022-2659 8237/38; 2659 8347/48

Dear Sir,

Ref: Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub: Compliance Certificate for the Half Year Ended on March 31, 2021

Please note that in accordance with Regulation 7(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all activities in relation to Share Transfer facility pertaining to the Company are maintained by KFin Technologies Private Limited, the Registrar and Share Transfer Agents of the Company.

In this regard, please find enclosed herewith the compliance certificate, in accordance with Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, duly signed by both the Compliance Officer of the Company and the Authorized Representative of the Registrar and Share Transfer Agents, certifying compliance with the requirements of Regulation 7(2) for the half year ended on March 31, 2021.

This is for your information and record.

Thanking you.

Yours faithfully, For **Srei Equipment Finance Limited**

Ritu Bhojak Company Secretary FCS 8532

Encl.: as above

Srei Equipment Finance Limited CIN: U70101WB2006PLC109898 Head Office : Plot No. Y-10, Block EP, Sector-V, Salt Lake City, Kolkata-700091 Tel: +91 33 6639 4700 / 6602 2000 Fax: +91 33 6602 2200 / 2600 / 18002667734 (Toll Free) Email: corporate@srei.com Website: www.srei.com Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata-700046

MFINTECH

April 03, 2021

The Secretary, National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Fax : 022 – 2659 8237/38, 66418125/26 Email:debtlist.nse.co.in

Dear Sir,

Subject : Compliance Certificate for the half year ended 31.03.2021 Ref : Regulation 7(3) of the SEBI (LODR) Regulations, 2015

This is to certify that the activities in relation to Shares/Debenture Transfer facility are maintained by M/s. KFIN Technologies Private Limited (Registered with SEBI VIDE Registration no. INR000000221), the Registrars and Transfer Agents of SREI EQUIPMENT FINANCE LIMITED.

Accordingly, the compliance in respect of Regulation 7(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is ensured.

For KFIN Technologies Pvt. Ltd.

For Srei Equipment Finance Limited

NAGESH, GOVU General Manager

Ritu Bhojak Company Secretary FCS 8532

Cc: The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001 Fax : 914-22-2272 3121, 022 – 2272 2037/39/41 Email : corp.relations@bseindia.com

> KFin Technologies Private Limited Registered & Corporate Office