



**SEFL/SECT/AA/21-22/05**

April 8, 2021

The Secretary  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

The Secretary  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1, G Block  
Bandra - Kurla Complex  
Bandra (E), Mumbai – 400 051

Dear Sirs,

**Sub: Outcome of Board Meeting held on 8th April, 2021**

This is to inform you that the Board of Directors of the Company at its meeting held on 8th April, 2021, inter alia, has noted that it has received an expression of interest for up to USD 250 million capital infusion in the Company. The international private equity ("PE") funds are US-based Arena Investors LP and Singapore's Makara Capital Partners.

The Board of Directors have further authorised the Strategic Coordination Committee, comprising of the Independent Directors of the Company, to coordinate, negotiate and conclude discussions with the PE investors to bring the capital into the business and advise the management. Ernst & Young ("E&Y") will be advising the committee on the proposed fund raising exercise.

This is for your information and record.

Thanking you,

Yours faithfully,  
For **Srei Equipment Finance Limited**

**Ritu Bhojak**  
**Company Secretary**  
**FCS 8532**

**Srei Equipment Finance Limited**

CIN: U70101WB2006PLC109898

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