



SIFL/SECT/SP/21-22/11  
April 08, 2021

The Secretary  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001  
Fax: 022-2272 2037/2039/2041/3121  
**BSE Scrip Code: 523756**

**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051  
Fax: 022-2659 8237/38; 2659 8347/48  
**NSE Symbol: SREINFRA**

Dear Sir,

**Ref: Regulation 40(10) and 61(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Sub: Certificate for the Half Year ended on March 31, 2021**

Pursuant to Regulation 40(10) and 61(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; please find enclosed herewith the certificates dated April 07, 2021 and April 08, 2021 furnished by a Practising Company Secretary for the Half Year ended on March 31, 2021.

Thanking you.

Yours faithfully,  
For **Srei Infrastructure Finance Limited**

**Manoj Kumar**  
Company Secretary  
FCS 6698

Encl: as above

**Srei Infrastructure Finance Limited**

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Website: www.srei.com

**CERTIFICATE****(Pursuant to Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended March 31, 2021)**

I have examined the registers, files, certificates and other documents relating to **SREI INFRASTRUCTURE FINANCE LIMITED** ("**Company**") of Vishwakarma, 86C, Topsia Road (S), Kolkata-700046, as maintained by KFin Technologies Private Limited ("**RTA**") of Selenium Building, Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad-500032, the Registrar and Transfer Agents, pertaining to transfer of equity shares of the Company for the period from October 01, 2020 to March 31, 2021 for the purpose of issuing a Certificate in terms of Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**") and based on the information and explanation provided by the Company and the RTA, I hereby certify that:-

- (a) the Company/the RTA has not received any request for transfer, split/sub-division, renewal, consolidation, exchange or endorsement of calls/allotment monies during the period October 01, 2020 to March 31, 2021 and hence delivery of share certificates within 30 (thirty) days relating to the share transfer, split etc. during the said half year does not arise;
- (b) Any other information, if applicable: Not Applicable

For Manisha Saraf & Associates  
Practising Company Secretary

*Manisha Saraf*

Manisha Saraf  
(Proprietor)

Membership No: F7607

Certificate of Practice No: 8207

FRN: S2019WB666200

UDIN: F007607C000030938



Date: 7<sup>th</sup> day of April,, 2021

Place: Kolkata

**CERTIFICATE**

**CERTIFICATE UNDER REGULATION 61(4) READ WITH 40(9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

**FOR THE HALF YEAR ENDED 31<sup>ST</sup> MARCH, 2021**

Based on the information and details provided by **Srei Infrastructure Finance Limited** ("**Company**") of Vishwakarma, 86C, Topsia Road (S), Kolkata-700046 and KFin Technologies Private Limited of Selenium Building, Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad-500032, the Registrar and Transfer Agents of the Company, I hereby certify that since all the Non-Convertible Debentures (NCDs) are in dematerialised form, no physical debenture certificates were required to be delivered during the period from October 01, 2020 to March 31, 2021 pursuant to Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

**For Manisha Saraf & Associates  
Practising Company Secretary**

*Manisha Saraf*

**Manisha Saraf  
(Proprietor)**

**Membership No: F7607**

**Certificate of Practice No: 8267**

**FRN: S2019WB666200**

**UDIN: F007607C000030949**



**Date: 8<sup>th</sup> day of April, 2021**

**Place: Kolkata**