



SIFL\SECT\EA\20-21\106

March 31, 2021

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Dear Sir,

Sub: Media Release

Please find enclosed herewith a copy of Media Release titled "Srei Equipment Finance forms Strategic Coordination Committee for raising fresh capital" as issued by Srei Equipment Finance Limited, material subsidiary of the Company for your information and records.

Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**


Ekta Agarwal
Deputy Company Secretary
ACS 33860

Encl: as above

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com



SEFL/SECT/AA/20-21/51

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Exchange Plaza, 5th Floor, Plot no. C/1, G Block
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Bandra (E), Mumbai – 400 051

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Thanking you,

Yours faithfully,
For **Srei Equipment Finance Limited**

Ritu Bhojak
Company Secretary
FCS 8532

Encl: as above

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898

Head Office: Plot No.Y-10, Block EP, Sector-V, Salt Lake City, Kolkata – 700091

Tel: +913366394700/66022000 | Fax: +813366022200/2600

Email: sefl@srei.com | Website: www.srei.com

Registered Office: "Vishwakarma", 86C Topsia Road (South), Kolkata – 700046



Srei Equipment Finance forms Strategic Coordination Committee for raising fresh capital

Kolkata, March 31, 2021: The board of Srei Equipment Finance Limited ("SEFL") at its meeting held on Tuesday, March 30, 2021 constituted a Strategic Coordination Committee ("SCC"), comprising of Independent Directors. The SCC will coordinate, negotiate and conclude discussions with potential strategic and/or private equity investors, to raise fresh capital for the business in consultation with the management.

The SCC will be chaired by Mr. Malay Mukherjee, Independent Director and the other committee members will be the Independent Directors being Mr. Suresh Kumar Jain, Dr. (Mrs.) Tamali Sen Gupta, Mr. Uma Shankar Paliwal and Mr. Shyamalendu Chatterjee with invitees having relevant domain knowledge.

SEFL, one of India's largest equipment finance companies, said that it has received expression of interest from international investors for proposed capital infusion.

The proposed capital infusion is expected to strengthen SEFL's capital base and help the company emerge out of pandemic induced stress in Indian financial services space.

For NBFCs, money is the raw material. SEFL has been continuously exploring opportunities to strengthen its capital base. The expression of interest from renowned global institutional investors reflects the confidence that international investors have on Srei's business. The company will be working towards resolving matters with the creditors at the earliest.

The committee will take forward the expression of interest received from international investors and will also initiate discussions with other potential suitors who have been in touch with the company over the last one year in consultation with the management. The committee will be assisted by advisors and investment bankers who will be working closely with the members.

The SCC will be the nodal point for a comprehensive cash flow realignment plan with banks and financial institutions and for all external service providers, including investment bankers, lawyers and consultants.



About Srei Equipment Finance Limited ("SEFL"):

Srei Equipment Finance Limited ("SEFL"), a wholly-owned subsidiary of Srei Infrastructure Finance Limited ("Srei"), is an industry leader in construction and mining equipment financing. The company enjoys a pan-India presence and has an experienced management team having significant expertise in asset backed financing and associated services.

Media Contacts:

Somasroy Chakraborty

VP – Corporate Communications & Brand
Srei Equipment Finance Limited
M: +91 98302 25681
E: somasroy.chakraborty@srei.com

Neha Kakkar

Senior Manager – Corporate Communications & Brand
Srei Equipment Finance Limited
M: +91 98102 67826
E: neha.kakkar@srei.com