



**SIFL/SECT/SP/20-21/90**

January 12, 2021

The Secretary  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001  
Fax: 022-2272 2037/2039/2041/3121  
**BSE Scrip Code: 523756**

The Secretary  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1  
G Block, Bandra-Kurla Complex  
Bandra (E), Mumbai - 400 051  
Fax: 022-2659 8237/38; 2659 8347/48  
**NSE Symbol: SREINFRA**

Dear Sir,

**Sub: Reconciliation of Share Capital Audit Certificate for the Quarter ended on December 31, 2020**

Please find enclosed herewith 'Reconciliation of Share Capital Audit' certificate dated January 09, 2021 furnished by a Practising Company Secretary for the Quarter ended on December 31, 2020 in accordance with Regulation 76(1) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 issued by the Securities and Exchange Board of India (SEBI).

Kindly acknowledge receipt of the same.

Thanking you.

Yours faithfully,  
For **Srei Infrastructure Finance Limited**

**Sandeep Lakhota**  
**Company Secretary**  
**FCS 7671**

Encl: as above

**Srei Infrastructure Finance Limited**

CIN: L29219WB1985PLC055352

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046

Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501

Email: [corporate@srei.com](mailto:corporate@srei.com) Website: [www.srei.com](http://www.srei.com)

To,  
The Board of Directors  
**SREI INFRASTRUCTURE FINANCE LIMITED**  
Vishwakarma, 86C, Topsia Road (South),  
Kolkata-700046

**CERTIFICATE**

We have examined the relevant records of **SREI INFRASTRUCTURE FINANCE LIMITED**, bearing CIN: L29219WB1985PLC055352 having registered office at Vishwakarma, 86C, Topsia Road (South), Kolkata-700046 and its Registrar and Transfer Agent (RTA) M/s. KFIN Technologies Private Limited, Hyderabad in terms of SEBI Circular No. D&C/FITTC/CIR16/2002 dated 31-12-2002, CIR/MRD/DP/30/2010 dated 06-09-2010 issued by the Securities and Exchange Board of India and Regulation 76 of the Securities and Exchange Board Of India (Depositories And Participants) Regulations, 2018 (as amended) for the quarter ended **31<sup>st</sup> day of December, 2020** and accordingly certify that the enclosed "**Reconciliation of Share Capital Audit Statement**" is as per format prescribed by SEBI and the information contained therein is true and correct to the best of our knowledge and information.

For Manisha Saraf & Associates  
Practising Company Secretary

Manisha

Manisha Saraf  
(Proprietor)  
Membership No: F7405  
Certificate of Practice No: 8207  
FRN: S2019WB666200  
UDIN: F007607B001916052



Date: 9<sup>th</sup> day of January, 2021  
Place: Kolkata

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1	<b>For Quarter Ended</b>	31 <sup>st</sup> December, 2020
2	<b>ISIN</b> :	INE872A01014
3	<b>Face Value</b> :	Rs.10/- each
4	<b>Name of the Company</b>	<b>SREI INFRASTRUCTURE FINANCE LIMITED</b>
5	<b>Registered Office Address</b>	Vishwakarma, 86C, Topsia Road (S), Kolkata - 700046
6	<b>Correspondence Address</b>	Vishwakarma, 86C, Topsia Road (S), Kolkata - 700046
7	<b>Telephone &amp; Fax Nos.</b>	033-6160 7734, Fax : 033-2285 7542
8	<b>Email address</b>	secretarial@srei.com
9	<b>Names of the Stock Exchanges where the company's securities are listed :</b>	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)

	<b>Particulars</b>	<b>Number of shares</b>	<b>% of Total Issued Capital</b>
10	<b>Issued Capital</b>	503,086,333	100.00%
11	<b>Listed Capital (Exchange-wise) (as per Company records)</b>		
	<b>NSE</b>	503,086,333	100.00%
	<b>BSE</b>	503,086,333	100.00%
12	<b>Held in dematerialised form in CDSL</b>	371,517,745	73.85%
13	<b>Held in dematerialised form in NSDL</b>	128,892,833	25.62%
14	<b>Physical</b>	2,675,755	0.53%
15	<b>Total No.of shares (12+13+14)</b>	<b>503,086,333.00</b>	<b>100.000%</b>
16	<b>Reasons for difference if any, between (10&amp;11) , (10&amp;15) , (11&amp;15) :</b>		Not Applicable

17	<b>Certifying the details of changes in share capital during the quarter under consideration as per Table below:</b>						
	<b>Particulars**</b> *	<b>No.of shares</b>	<b>Applied / Not Applied for Listing</b>	<b>Listed on Stock Exchanges</b>	<b>whether intimate d to CDSL</b>	<b>whether intimated to NSDL</b>	<b>In-prin. Approval pending for SE</b>
	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture/ any other specify							

18	<b>Register of Members is updated (Yes / No )</b>	Yes
	If not, updated upto which date	
19	Reference of previous quarter with regards to excess dematerialised shares,if any.	NIL
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?	N.A.



21	Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with		
	<b>Total No.of demat requests</b>	<b>No.of requests</b>	<b>No.of shares</b>
	Confirmed after 21 Days	Nil	Nil
	Pending for more than 21 days	Nil	Nil
			<b>Reasons for delay</b>
			N.A.
			N.A.
22	Compliance Officer Details:		
	Whether Qualified Company Secretary is Compliance Officer *	Yes	
	Name of the compliance officer*	Mr. Sandeep Lakhotia	
	Date of Appointment *	01/02/2005	
	Designation*	Company Secretary	
	Membership Nos	F-7671	
	Telephone No.	Telephone: 033-6160 7734	
	Fax no.	Fax: 033-2285 7542	
	E-mail id*	sandeepplakhotia@srei.com	
23	Certifying Auditor Details		
	CA/CS*	CS	
	Name of certifying auditor*	Manisha Saraf	
	Date of issue of report*	09/01/2021	
	Address*	11, James Hickey Sarani	
	City*	Kolkata	
	Pincode*	700 069	
	Contact no.*	Tel : +91 33 2262 4442	
	Fax no.	-	
	Email	Email : manisha_saraf2007@yahoo.co.	
	Membership no.*	7607	
	Firms registration number of audit firm	S2019WB666200	
	Name of the firm*	MANISHA SARAF & ASSOCIATES	
	COP number*	8207	
25	Registrar and Share Transfer Agent Details		
	Appointment of common agency for share registry work*	Yes	
	Name of RTA	M/s. KFin Technologies Private Limited	
	SEBI registration no.	INR000000221	
	Address	Selenium Building, Tower B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally	
	State	Telangana	
	City	Hyderabad	
	Pincode	500032	
	Contact no.	040-67161500	
	Fax number of RTA	040-23420814	
	E-mail id	einward.ris@kfintech.com	
	Whether any change in Registrar and Share Transfer Agents *	No	
	Previous Registrar and Share Transfer Agents Name	N.A	
	Date of Cessation	N.A	
26	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE,company changed its name, etc)		
		Nil	

