



SEFL:HO:TRS:2019-20

November 10, 2020

The Secretary

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai – 400 001

Fax: 022-2272 2037/2039/2041/3121

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block

Bandra-Kurla Complex, Bandra (E)

Mumbai – 400501

Fax: 022-2659 8237/38; 2659 8347/48

Dear Sir,

Sub: Disclosure under Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulations 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), please find enclosed herewith the Certificates signed by Debenture Trustees that they have taken note of the contents of Regulation 52(4) of the SEBI Listing Regulations.

This is for your information and record.

Thanking you,

Yours faithfully,

For Srei Infrastructure Finance Limited

Samir Kumar Kejriwal
Authorised Signatory

SREI Infrastructure Finance Limited

Corporate Identity No. (CIN) # L29219WB1985PLC055352

Registered Office: 'Viswakarma' 86C Topsia Road (South), Kolkata – 700 046

Corporate Office: 6A, Kiran Shankar Roy Road, Kolkata – 700 001

Tel: +91 33 3988 7734 Fax: +91 33 3987 3952 Website: www.srei.com

No. CTL/DEB/20-21/Noting Certificate/2925

November 10, 2020

To Whomsoever It May Concern,

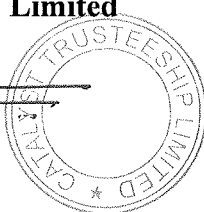
CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“**Regulations**”), provided to us by **SREI Infrastructure Finance Limited (“the Company”)** for the Half year ended September 30, 2020.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For **Catalyst Trusteeship Limited**



Authorised Signatory

Encl: Results submitted by Company





SIFL:HO:TRS:2020-21: 2996
9th November, 2020

The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Dear Sir,

Sub: Disclosure under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), please find below the following details for the Half Year ended 30th September, 2020:

Sr. No.	Particulars	Details
1.	Credit Rating and change in Credit Rating (if any)	Annexure -1
2.	Asset cover available, in case of non-convertible debt securities	Not Applicable
3.	Debt-equity ratio	0.23
4.	Previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares /non convertible debt securities and whether the same has been paid or not	Annexure-2
5.	Next due date for the payment of interest/ dividend of non-convertible preference shares /principal along with the amount of interest/ dividend of non-convertible preference shares payable and the redemption amount	Annexure-2
6.	Debt service coverage ratio	Not Applicable
7.	Interest service coverage ratio	Not Applicable
8.	Outstanding redeemable preference shares (quantity and value)	Nil
9.	Capital redemption reserve/debenture redemption reserve	Rs.Nil
10.	Net Worth	Rs. 287342 lakhs
11.	Net Profit after Tax	Rs.411 lakhs

Srei Infrastructure Finance Limited

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046
Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501
Email: corporate@srei.com Website: www.srei.com
CIN No. L29219WB1985PLC055352



Sr. No.	Particulars	Details
12.	Earnings Per Share (Rs.) (not annualised)	0.08 (not annualised)

This is for your information and record.

For Srei Infrastructure Finance Limited

Sandeep Kumar Sultania
Chief Financial Officer

For Srei Infrastructure Finance Limited

Samir Kumar Kejriwal
Authorised Signatory

2.

Srei Infrastructure Finance Limited

Registered Office: 'Vishwakarma' 800, Topsia Road (South), Kolkata - 700046
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CIN No.L29219WB1985PLC055352



Annexure-1

Instrument/Facility	Rating Agency	Ratings as on 30.09.2020	Ratings as on 31.03.2020
NCDs / Bonds*	CARE	CARE BBB+	CARE BBB+
NCDs / Bonds*	BRICKWORK	BWR A-	BWR A+
Short term Debt Instruments* [@]	CARE		CARE A2
Short term Debt Instruments* [@]	BRICKWORK		BWR A1
Unsecured Subordinated Tier II Debentures/Bonds*	CARE	CARE BBB	CARE BBB
Unsecured Subordinated Tier II Debentures/Bonds*	BRICKWORK	BWR A-	BWR A+
Perpetual Debentures/Bonds	BRICKWORK	BWR BBB-	BWR BBB+
Long Term Banking Facilities*	CARE	CARE BBB+	CARE BBB+
Short Term Banking Facilities*	CARE	CARE A2	CARE A2

* Borrowings transferred to Srei Equipment Finance Limited (SEFL), a wholly owned subsidiary of the Company, as part of the business of the Company transferred to SEFL on and from 1st October, 2019.

[@]Other than Commercial Papers.

Srei Infrastructure Finance Limited

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CIN No. L29219WB1985PLC055352



Annexure-2

SL NO.	ISIN	ISSUE SIZE (IN LACS)	DATE OF ALLOTMENT	DATE OF MATURITY	PREVIOUS DUE DATE (APRIL 01, 2020 TO SEPTEMBER 30, 2020)		NEXT DUE DATE	
					INTEREST	PRINCIPAL	INTEREST	PRINCIPAL
1	INE872A08DL0	1,000.00	05-03-2019	Perpetual	03-04-2020	-	01-04-2021	01-04-2029 (Call Redemption)
2	INE872A08DM8	5,000.00	15-03-2019	Perpetual	03-04-2020	-	01-04-2021	01-04-2029 (Call Redemption)
3	INE872A08DN6	10,000.00	19-03-2019	Perpetual	03-04-2020	-	01-04-2021	01-04-2029 (Call Redemption)
4	INE872A08DO4	5,000.00	20-03-2019	Perpetual	03-04-2020	-	01-04-2021	01-04-2029 (Call Redemption)
5	INE872A08DP1	10,000.00	26-03-2019	Perpetual	03-04-2020	-	01-04-2021	01-04-2029 (Call Redemption)
6	INE872A08DQ9	1,000.00	29-03-2019	Perpetual	03-04-2020	-	01-04-2021	01-04-2029 (Call Redemption)
7	INE872A08DR7	1,000.00	22-04-2019	Perpetual	22-04-2020	-	22-04-2021	22-04-2029 (Call Redemption)

Srei Infrastructure Finance Limited

Registered Office: 'Vishwakarma' 36C, Topsia Road (South), Kolkata - 700046

Tel.: +91.33.22860112-15, 61607744, Fax: +91.33.2286 754244/01

E-mail: corporate@srei.com Website: www.srei.com

(IN No.) 29219WB1985PLC 055352