



SIFL/SECT/SP/20-21/68
October 19, 2020

The Secretary

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai - 400 001

Fax: 022-2272 2037/2039/2041/3121

BSE Scrip Code: 523756

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1, G Block

Bandra-Kurla Complex, Bandra (E)

Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48

NSE Symbol: SREINFRA

Dear Sir,

Ref: Regulation 40(10) and 61(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub: Certificate for the Half Year ended on September 30, 2020

Pursuant to Regulation 40(10) and 61(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; please find enclosed herewith the certificates dated October 10, 2020 and October 12, 2020 furnished by a Practising Company Secretary for the Half Year ended on September 30, 2020.

Thanking you.

Yours faithfully,

For **Srei Infrastructure Finance Limited**

SANDEEP
KUMAR
LAKHOTIA
Date: 2020.10.19
21:14:13 +05'30'

Digitally signed by
SANDEEP KUMAR
LAKHOTIA
Date: 2020.10.19
21:14:13 +05'30'

Sandeep Lakhotia
Company Secretary
FCS 7671

Encl: as above

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046

Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501

Email: corporate@srei.com Website: www.srei.com

CERTIFICATE**(Pursuant to Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended September 30, 2020)**

I have examined the registers, files, certificates and other documents relating to **SREI INFRASTRUCTURE FINANCE LIMITED ("Company")** of Vishwakarma, 86C, Topsia Road (S), Kolkata-700046, as maintained by KFin Technologies Private Limited ("RTA") of Selenium Building, Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad-500032, the Registrar and Transfer Agents, pertaining to transfer of equity shares of the Company for the period from April 01, 2020 to September 30, 2020 for the purpose of issuing a Certificate in terms of Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and based on the information and explanation provided by the Company and the RTA, I hereby certify that:-

(a) the Company/the RTA has not received any request for transfer, split/sub-division, renewal, consolidation, exchange or endorsement of calls/allotment monies during the period April 01, 2020 to September 30, 2020 and hence delivery of share certificates within 30 (thirty) days relating to the share transfer, split etc. during the said half year does not arise;

(b) Any other information, if applicable: Not Applicable

For Manisha Saraf & Associates
Practising Company Secretary

Manisha Saraf

Manisha Saraf
(Proprietor)

Membership No: F7607

Certificate of Practice No: 8207

UDIN: F007607B000905922



Date: 10th day of October, 2020

Place: Kolkata

CERTIFICATE

CERTIFICATE UNDER REGULATION 61(4) READ WITH 40(9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

FOR THE HALF YEAR ENDED SEPTEMBER, 2020

Based on the information and details provided by **SREI Infrastructure Finance Limited** ("**Company**") of Vishwakarma, 86C, Topsia Road (S), Kolkata-700046 and KFin Technologies Private Limited of Selenium Building, Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad-500032, the Registrar and Transfer Agents of the Company, I hereby certify that since all the Non-Convertible Debentures (NCDs) are in dematerialised form, no physical debenture certificates were required to be delivered during the period from April 01, 2020 to September 30, 2020 pursuant to Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

**For Manisha Saraf & Associates
Practising Company Secretary**

Manisha Saraf

**Manisha Saraf
(Proprietor)**

Membership No: F7607

Certificate of Practice No: 8207

UDIN: F007607B000918220



Date: 12th day of October, 2020

Place: Kolkata