



SEFLIHO/TRS/2020-21/ 2102  
October 05, 2020

To  
The Secretary,  
**Bombay Stock Exchange Limited**  
Phiroze Jeejeebhoy Towers, Dalal Street  
Mumbai - 400 001  
Fax: 022-2272 3121, 022-2272 2037, 2272 2039, 2272 2041  
E:mail: coq; >.relati ns@bseindia.com

**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/I, G Block,  
Bandra-kurla Complex, Bandra ( E )  
Mumbai - 400 051, Fax : 022-2659, 8237/38: 2659 8347/48

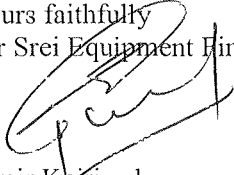
Dear Sir,

**Sub: Statement of Debt securities issued under Private Placement**

Please find enclosed a statement containing date pursuant to Clause 3.1.2 of SEBI circular dated June 30, 2017 relating to Specifications related in International Securities Identification Number (ISINs) for Private Placement of debt securities under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Thanking you,

Yours faithfully  
For Srei Equipment Finance Ltd.

  
Samir Kejriwal  
Senior Vice President.

Cc: **The Secretary**  
**Central Depository Services (India) Limited**  
25th Floor, Marathon Futurex,  
N M Joshi Marg, Lower Parel (East),  
Mumbai - 400013.  
Fax: (022) 2272 3199/2272 2072

**National Securities Depository Limited**  
Trade World, A Wing, 4th Floor, Kamala Mills Compound  
Senapati Bapat Marg, Lower Parel, Mumbai- 400 013  
Fax: (022) 2497-2993/2497-6351

**Srei Equipment Finance Limited**

CIN No.U70101WB2006PLC109898

Head Office : Plot No. Y-10, Block EP, Sector-V, Salt Lake City, Kolkata-700091  
Tel.: +91.33.6639 4700 / 6602 2000, Fax: +91.33.6602 2200 / 2600 / 18002667734 (Toll Free)

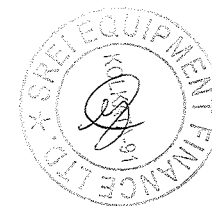
Email: [sefpl@srei.com](mailto:sefpl@srei.com) Website: [www.srei.com](http://www.srei.com)

Registered Office : 'Vishwakarma'

**Private placement of NCDs outstanding as on 30th September 2020**

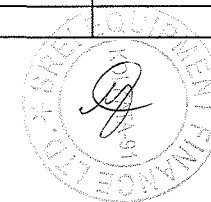
Name of Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate%	Payment Frequency	Embedded Option	Amount Issue (Rs. in Cr)	Amount Outstanding (Rs. in Cr)
Srei Equipment Finance Limited	INE881J07EX7	18-01-2018	18-01-2028	9.00%	Yearly	N.A	10.00	10.00
Srei Equipment Finance Limited	INE881J07DG4	13-06-2014	13-06-2024	10.92%	Yearly	N.A	10.00	10.00
Srei Equipment Finance Limited	INE881J07EY5	14-03-2018	14-03-2023	8.30%	Yearly	N.A	5.00	5.00
Srei Equipment Finance Limited	INE881J07FV8	30-01-2019	30-01-2024	10.50%	Yearly	N.A	300.00	300.00
Srei Equipment Finance Limited	INE881J07FA2	04-04-2018	04-04-2023	8.30%	Yearly	N.A	14.00	14.00
Srei Equipment Finance Limited	INE881J07EZ2	26-03-2018	26-03-2025	9.00%	Yearly	N.A	16.50	16.50
Srei Equipment Finance Limited	INE881J07EB3	20-12-2016	20-12-2026	9.00%	Yearly	N.A	10.00	10.00
Srei Equipment Finance Limited	INE881J07DH2	20-06-2014	20-06-2024	10.90%	Yearly	N.A	10.00	10.00
Srei Equipment Finance Limited	INE881J07ER9	31-05-2017	31-05-2024	9.32%	Yearly	N.A	10.00	10.00
Srei Equipment Finance Limited	INE881J07EQ1	26-05-2017	26-05-2024	9.45%	Yearly	N.A	20.00	20.00
Srei Equipment Finance Limited	INE881J07EW9	28-12-2017	28-12-2020	8.80%	Yearly	N.A	5.00	5.00
Srei Equipment Finance Limited	INE881J07DZ4	06-10-2016	06-10-2021	9.95%	Yearly	N.A	5.00	5.00
Srei Equipment Finance Limited	INE881J07EA5	02-12-2016	02-12-2023	9.00%	Yearly	N.A	5.00	5.00
Srei Equipment Finance Limited	INE881J07ES7	22-06-2017	22-06-2024	9.23%	Yearly	N.A	20.00	20.00
Srei Equipment Finance Limited	INE881J07ET5	15-09-2017	15-09-2024	8.50%	Yearly	N.A	23.50	23.50
Srei Equipment Finance Limited	INE881J07EU3	03-10-2017	03-10-2024	8.99%	Yearly	N.A	6.00	6.00
Srei Equipment Finance Limited	*INE872A07PL6	09-09-2011	09-09-2021	11.90%	Yearly	N.A.	10.00	10.00
Srei Equipment Finance Limited	*INE872A07PQ5	29-10-2011	29-10-2021	11.90%	Yearly	N.A.	30.00	30.00
Srei Equipment Finance Limited	*INE872A07QD1	08-06-2012	08-06-2022	11.40%	Yearly	N.A.	0.70	0.70
Srei Equipment Finance Limited	*INE872A07QM2	31-07-2012	31-07-2022	11.40%	Yearly	N.A.	1.30	1.30
Srei Equipment Finance Limited	*INE872A07QS9	05-10-2012	05-10-2022	11.35%	Yearly	N.A.	20.00	20.00
Srei Equipment Finance Limited	*INE872A07RC1	24-01-2013	24-01-2023	11.50%	Yearly	N.A.	0.40	0.40
Srei Equipment Finance Limited	*INE872A07RE7	24-01-2013	24-01-2023	11.50%	Yearly	N.A.	0.70	0.70
Srei Equipment Finance Limited	*INE872A07SD7	29-11-2013	29-11-2023	11.10%	Yearly	N.A.	4.50	4.50
Srei Equipment Finance Limited	*INE872A07TE3	10-06-2014	10-06-2024	11.40%	Yearly	N.A.	10.00	10.00
Srei Equipment Finance Limited	*INE872A07TP9	09-12-2014	09-12-2024	10.05%	Yearly	N.A.	19.00	19.00

\*The Non-convertible Debentures (NCDs) have been transferred from Srei Infrastructure Finance Limited (SIFL) to Srei Equipment Finance Limited (SEFL) w.e.f. 27th February, 2020, pursuant to Deeds of Novation and approval granted by BSE Limited (BSE) and National Stock Exchange of India Limited (NSE).



**Private placement of Unsecured / Unsecured Subordinated NCDs (Tier II NCDs) outstanding as on 30th September 2020**

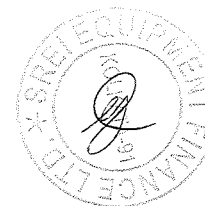
Name of Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate(%)	Payment Frequency	Embedded Option	Amount Issue (Rs. in Cr)	Amount Outstanding (Rs. in Cr)
Srei Equipment Finance Limited	INE881J08466	24-08-2016	24-08-2026	9.50%	Yearly	N.A	30.00	30.00
Srei Equipment Finance Limited	INE881J08532	09-03-2017	09-06-2022	10.18%	Yearly	N.A	5.00	5.00
Srei Equipment Finance Limited	INE881J08318	13-08-2015	13-08-2025	10.75%	Yearly	N.A	150.00	150.00
Srei Equipment Finance Limited	INE881J08342	24-09-2015	24-04-2023	10.40%	Yearly	N.A	12.00	12.00
Srei Equipment Finance Limited	INE881J08219	07-05-2013	07-05-2023	11.25%	Yearly	N.A	20.80	20.80
Srei Equipment Finance Limited	INE881J08391	05-02-2016	05-02-2026	10.60%	Yearly	N.A	5.00	5.00
Srei Equipment Finance Limited	INE881J08458	26-05-2016	26-05-2026	10.25%	Yearly	N.A	3.50	3.50
Srei Equipment Finance Limited	INE881J08417	29-03-2016	29-03-2023	10.70%	Yearly	N.A	2.00	2.00
Srei Equipment Finance Limited	INE881J08276	20-12-2013	20-12-2020	11.10%	Yearly	N.A	10.00	10.00
Srei Equipment Finance Limited	INE881J08425	31-03-2016	31-03-2026	10.00%	Yearly	N.A	20.00	20.00
Srei Equipment Finance Limited	INE881J08334	24-09-2015	24-04-2021	10.30%	Yearly	N.A	23.60	23.60
Srei Equipment Finance Limited	INE881J08383	01-02-2016	01-05-2021	10.15%	Yearly	N.A	7.00	7.00
Srei Equipment Finance Limited	INE881J08482	07-10-2016	07-10-2026	10.75%	Yearly	N.A	40.00	40.00
Srei Equipment Finance Limited	INE881J08284	16-03-2015	16-03-2025	11.00%	Half Yearly	N.A	5.00	5.00
Srei Equipment Finance Limited	INE881J08441	25-05-2016	25-05-2026	10.75%	Yearly	N.A	20.00	20.00
Srei Equipment Finance Limited	INE881J08490	25-10-2016	25-04-2024	9.80%	Yearly	N.A	50.00	50.00
Srei Equipment Finance Limited	INE881J08557	30-03-2017	30-03-2027	10.25%	Yearly	N.A	50.00	50.00
Srei Equipment Finance Limited	INE881J08367	11-01-2016	11-01-2026	10.60%	Yearly	N.A	15.00	15.00
Srei Equipment Finance Limited	INE881J08409	18-03-2016	18-03-2026	10.70%	Yearly	N.A	5.00	5.00
Srei Equipment Finance Limited	INE881J08169	17-12-2012	17-12-2022	11.50%	Yearly	N.A	17.00	17.00
Srei Equipment Finance Limited	INE881J08664	03-07-2018	03-05-2024	10.25%	Yearly	N.A	50.00	50.00
Srei Equipment Finance Limited	INE881J08540	10-03-2017	10-03-2024	10.20%	Yearly	N.A	75.00	75.00
Srei Equipment Finance Limited	INE881J08474	04-10-2016	04-10-2026	10.75%	Yearly	N.A	15.00	15.00
Srei Equipment Finance Limited	INE881J08300	13-08-2015	13-08-2022	10.75%	Yearly	N.A	50.00	50.00
Srei Equipment Finance Limited	INE881J08177	24-01-2013	24-01-2023	11.25%	Yearly	N.A	9.00	9.00
Srei Equipment Finance Limited	INE881J08565	23-06-2017	23-06-2027	9.00%	Yearly	N.A	45.00	45.00
Srei Equipment Finance Limited	INE881J08524	01-03-2017	01-06-2024	10.40%	Yearly	N.A	5.00	5.00
Srei Equipment Finance Limited	INE881J08516	04-11-2016	04-11-2026	9.85%	Yearly	N.A	10.00	10.00
Srei Equipment Finance Limited	INE881J08326	20-08-2015	20-08-2025	10.50%	Yearly	N.A	10.00	10.00
Srei Equipment Finance Limited	INE881J08672	10-10-2018	10-10-2028	10.25%	Yearly	N.A	5.00	5.00
Srei Equipment Finance Limited	INE881J08375	20-01-2016	20-01-2026	10.60%	Yearly	N.A	5.00	5.00
Srei Equipment Finance Limited	INE881J08359	24-09-2015	24-09-2025	10.50%	Yearly	N.A	5.00	5.00
Srei Equipment Finance Limited	*INE872A08BT7	10-11-2010	10-11-2020	10.50%	Yearly	N.A.	50.00	50.00



Srei Equipment Finance Limited	*INE872A08BX9	23-12-2011	23-12-2021	11.90%	Yearly	N.A.	69.05	69.05
Srei Equipment Finance Limited	*INE872A08BZ4	11-01-2012	11-01-2022	11.90%	Yearly	N.A.	66.00	66.00
Srei Equipment Finance Limited	*INE872A08CA5	12-01-2012	12-01-2022	11.90%	Yearly	N.A.	84.10	84.10
Srei Equipment Finance Limited	*INE872A08CB3	30-03-2012	30-03-2022	11.40%	Yearly	N.A.	100.00	100.00
Srei Equipment Finance Limited	*INE872A08CD9	01-06-2012	01-06-2022	11.50%	Yearly	N.A.	11.30	11.30
Srei Equipment Finance Limited	*INE872A08CF4	31-07-2012	31-07-2022	11.50%	Yearly	N.A.	12.06	12.06
Srei Equipment Finance Limited	*INE872A08CH0	28-09-2012	28-09-2022	11.70%	Yearly	N.A.	28.90	28.90
Srei Equipment Finance Limited	*INE872A08CJ6	18-10-2012	18-10-2022	11.70%	Yearly	N.A.	10.60	10.60
Srei Equipment Finance Limited	*INE872A08CL2	31-10-2012	31-10-2022	11.70%	Yearly	N.A.	4.90	4.90
Srei Equipment Finance Limited	*INE872A08CO6	16-01-2013	16-01-2023	11.70%	Yearly	N.A.	2.50	2.50
Srei Equipment Finance Limited	*INE872A08CP3	16-01-2013	16-01-2023	11.85%	Yearly	N.A.	70.00	70.00
Srei Equipment Finance Limited	*INE872A08CQ1	24-01-2013	24-01-2023	11.80%	Yearly	N.A.	60.70	60.70
Srei Equipment Finance Limited	*INE872A08CT5	28-01-2013	28-01-2023	11.80%	Yearly	N.A.	7.00	7.00
Srei Equipment Finance Limited	*INE872A08CW9	01-03-2013	01-03-2023	11.25%	Yearly	N.A.	17.50	17.50
Srei Equipment Finance Limited	*INE872A08CY5	28-03-2013	28-03-2023	11.25%	Yearly	N.A.	16.50	16.50
Srei Equipment Finance Limited	*INE872A08DB1	29-06-2013	29-06-2023	10.75%	Yearly	N.A.	10.40	10.40
Srei Equipment Finance Limited	*INE872A08DC9	29-06-2013	29-06-2023	10.75%	Yearly	N.A.	25.00	25.00
Srei Equipment Finance Limited	*INE872A08DH8	17-07-2013	17-07-2023	10.75%	Yearly	N.A.	23.00	23.00

# Note: The securities issued under these ISINs are Unsecured NCD, whereas remaining ISINs are Unsecured Subordinated NCD

\*The Non-convertible Debentures (NCDs) have been transferred from Srei Infrastructure Finance Limited (SIFL) to Srei Equipment Finance Limited (SEFL) w.e.f. 27th February, 2020, pursuant to Deeds of Novation and approval granted by BSE Limited (BSE) and National Stock Exchange of India Limited (NSE).



Private placement of Perpetual Debt Instruments outstanding as on 30th September 2020

Name of Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate%	Payment Frequency	Embedded Option	Amount Issue (Rs. in Cr)	Amount Outstanding (Rs. in Cr)
Srei Equipment Finance Limited	INE881JC8680	13-12-2018	13-12-2050	11.00%	Yearly	<p>These Debentures shall have Call option subject to strict compliance with each of the following conditions:</p> <p>(a) That the instrument has run for a minimum period of 10 years from the date of issue; and</p> <p>(b) Call option can be exercised only with the prior approval of Reserve Bank of India</p> <p>Step up Coupon Rate: Step up of 1% once during the life time of the instruments after 10 years from the deemed date of allotment if 'Call' option is not exercised by the Company.</p>	100.00	100.00
Srei Equipment Finance Limited	INE881J08136	30-12-2011	30-12-2050	12.50%	Yearly	<p>These Debentures shall have Call option subject to strict compliance with each of the following conditions:</p> <p>(a) That the instrument has run for a minimum period of 10 years from the date of issue; and</p> <p>(b) Call option can be exercised only with the prior approval of Reserve Bank of India</p>	37.50	37.50

