



SIFL: HO: TRS: 2020-21:
October 14, 2020

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

Dear Sir,

Sub: Statement of Debt securities issued under Private Placement

Please find enclosed a statement containing data pursuant to Clause 3.1.2. of SEBI circular dated June 30, 2017 relating to Specifications related to International Securities Identification Number (ISINs) for Private Placement of debt securities under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

This is for your information and records.

Thanking you.

Yours faithfully,

For Srei Infrastructure Finance Limited

Sandeep Kumar Sultania
Chief Financial Officer



Encl: as above

cc: The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1,
G Block Bandra-Kurla Complex, Bandra
(E) Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

National Securities Depository Limited
Trade World, A Wing, 4th Floor
Kamala Mills Compound
Senapati Bapat Marg, Lower Parel
Mumbai - 400 013
Fax: (022) 2497-2993/2497-6351

Central Depository Services (India) Limited
25th Floor, Marathon Futurex,
N M Joshi Marg, Lower Parel (East),
Mumbai - 400013
Telephone No. : +91-22-2302 3333

Srei Infrastructure Finance Limited

Registered Office: 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700046
Tel.: +91.33.22850112-15, 61607734, Fax: +91.33.2285 7542/8501
Email: corporate@srei.com Website: www.srei.com
CIN No.L29219WB1985PLC055352

PRIVATE PLACEMENT OF PERPETUAL UNSECURED NCDs (Tier I NCDs) OUTSTANDING AS ON 30.09.2020

Name of the Issuer	ISIN No	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issue (Rs. In Cr)	Amount Outstanding (Rs. In Cr)
Srei Infrastructure Finance Ltd.	INE872A08DL0	5-Mar-19	PERPETUAL	10.00%	Yearly	These Debentures shall have Call option subject to strict compliance with each of the following conditions: (a) That the instrument has run for a minimum period of 10 years from the date of issue; and (b) Call option can be exercised only with the prior approval of Reserve Bank of India; (c) Call option date with prior approval as mentioned will be 01-04-2029	10.00	10.00
Srei Infrastructure Finance Ltd.	INE872A08DM8	15-Mar-19	PERPETUAL	10.00%	Yearly	These Debentures shall have Call option subject to strict compliance with each of the following conditions: (a) That the instrument has run for a minimum period of 10 years from the date of issue; and (b) Call option can be exercised only with the prior approval of Reserve Bank of India; (c) Call option date with prior approval as mentioned will be 01-04-2029	50.00	50.00
Srei Infrastructure Finance Ltd.	INE872A08DN6	19-Mar-19	PERPETUAL	10.00%	Yearly	These Debentures shall have Call option subject to strict compliance with each of the following conditions: (a) That the instrument has run for a minimum period of 10 years from the date of issue; and (b) Call option can be exercised only with the prior approval of Reserve Bank of India; (c) Call option date with prior approval as mentioned will be 01-04-2029	100.00	100.00
Srei Infrastructure Finance Ltd.	INE872A08DO4	20-Mar-19	PERPETUAL	10.00%	Yearly	These Debentures shall have Call option subject to strict compliance with each of the following conditions: (a) That the instrument has run for a minimum period of 10 years from the date of issue; and (b) Call option can be exercised only with the prior approval of Reserve Bank of India; (c) Call option date with prior approval as mentioned will be 01-04-2029	50.00	50.00
Srei Infrastructure Finance Ltd.	INE872A08DP1	26-Mar-19	PERPETUAL	10.00%	Yearly	These Debentures shall have Call option subject to strict compliance with each of the following conditions: (a) That the instrument has run for a minimum period of 10 years from the date of issue; and (b) Call option can be exercised only with the prior approval of Reserve Bank of India; (c) Call option date with prior approval as mentioned will be 01-04-2029	100.00	100.00
Srei Infrastructure Finance Ltd.	INE872A08DQ9	29-Mar-19	PERPETUAL	10.00%	Yearly	These Debentures shall have Call option subject to strict compliance with each of the following conditions: (a) That the instrument has run for a minimum period of 10 years from the date of issue; and (b) Call option can be exercised only with the prior approval of Reserve Bank of India; (c) Call option date with prior approval as mentioned will be 01-04-2029	10.00	10.00
Srei Infrastructure Finance Ltd.	INE872A08DR7	22-Apr-19	PERPETUAL	10.00%	Yearly	These Debentures shall have Call option subject to strict compliance with each of the following conditions: (a) That the instrument has run for a minimum period of 10 years from the date of issue; and (b) Call option can be exercised only with the prior approval of Reserve Bank of India; (c) Call option date with prior approval as mentioned will be 22-04-2029	10.00	10.00

