

SIFL/SECT/EA/20-21/48 September 10, 2020

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 Fax: 022-2272 2037/2039/2041/3121 BSE Scrip Code: 523756 The Secretary National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot no. C/1 G Block, Bandra-Kurla Complex Bandra (E), Mumbai - 400 051 Fax: 022-2659 8237/38; 2659 8347/48 NSE Symbol: SREINFRA

Dear Sir,

Sub: Credit Rating Update

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, kindly note that based on Company's request for withdrawal / transfer of rating assigned to various instruments of the Company, Brickwork Ratings India Pvt. Ltd. (Brickwork) has withdrawn the ratings assigned to the instruments of the Company, namely, Non-Convertible Debentures (NCDs) and Commercial Papers (CPs).

Further, please find given below the rating for Perpetual Debt Instrument aggregating to Rs. 10 Crores of the Company:

Instrument	Tenure	Rating
Innovative Perpetual Debt Instrument (IPDI)	Perpetual	BWR BBB- (Negative)

A copy of the Brickwork Press Release dated September 07, 2020 is available on the web link https://www.brickworkratings.com/Admin/PressRelease/SREI-Infrastructure-Finance-7Sep2020(1).pdf.

This is for your information and record.

Thanking you.

Yours faithfully, For **Srei Infrastructure Finance Limited**

Sandeep Lakhotia Company Secretary FCS 7671

> Srei Infrastructure Finance Limited CIN: L29219WB1985PLC055352 Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046 Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542 Email: corporate@srei.com Website: www.srei.com