



**SIFL/SECT/SP/20-21/14**

May 12, 2020

The Secretary

**BSE Limited**

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai - 400 001

Fax: 022-2272 2037/2039/2041/3121

**BSE Scrip Code: 523756**

**National Stock Exchange of India Limited**

Exchange Plaza, 5th Floor, Plot no. C/1, G Block

Bandra-Kurla Complex, Bandra (E)

Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48

**NSE Symbol: SREINFRA**

Dear Sir,

**Ref: Regulation 40(10) and 61(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Sub: Certificate for the Half Year ended on March 31, 2020**

Pursuant to Regulation 40(10) and 61(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/48 dated March 26, 2020; please find enclosed herewith the certificate dated May 11, 2020 furnished by a Practising Company Secretary for the Half Year ended on March 31, 2020.

Thanking you.

Yours faithfully,

For **Srei Infrastructure Finance Limited**

**Sandeep Lakhota**  
**Company Secretary**  
**FCS 7671**



Encl: as above

**Srei Infrastructure Finance Limited**

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com

**Aditi Jhunjunwala**  
Practising Company Secretary  
219, Chittaranjan Avenue, Kolkata - 700006  
Mobile: 9874590012; Email : aditijhunjunwala23@gmail.com

**CERTIFICATE**

**(Pursuant to Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended March 31, 2020)**

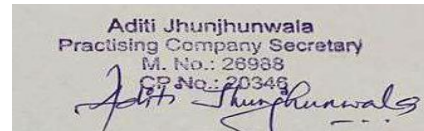
I have electronically examined the registers, files, certificates and other documents relating to Srei Infrastructure Finance Limited (“Company”) of Vishwakarma, 86C, Topsia Road (S), Kolkata – 700046, as maintained by KFin Technologies Private Limited (“RTA”) of Selenium Building, Tower- B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad - 500032, the Registrar and Transfer Agents, pertaining to transfer of equity shares of the Company for the period from October 01, 2019 to March 31, 2020 for the purpose of issuing a Certificate in terms of Regulation 40 (9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) and based on the information and explanation provided by the Company and the RTA, I hereby certify that:

- a. the Company / the RTA has not received any request for transfer, split/sub-division, renewal of shares or endorsement of calls/allotment monies during the period October 01, 2019 to March 31, 2020 and hence delivery of share certificates within 30 (thirty) days relating to the share transfer, split etc. during the said half year does not arise;
- b. the Company/ the RTA has issued all share certificates in respect of valid requests for consolidation and exchange, wherever applicable, within 30 (thirty) days from respective date of lodgement;
- c. Any other information, if applicable: Not Applicable

*This certificate is issued based on the documents received electronically in view of the lockdown due to the spread of novel COVID-19.*

Place: Kolkata

Date: 11.05.2020



Aditi Jhunjunwala  
Practising Company Secretary  
Membership No: 26988  
C.P. No.: 20346  
UDIN:-A0269888000227705

**Aditi Jhunjhunwala**  
Practising Company Secretary  
219, Chittaranjan Avenue, Kolkata - 700006  
Mobile: 9874590012; Email : aditijhunjhunwala23@gmail.com

**CERTIFICATE**

**[Pursuant to Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended March 31, 2020]**

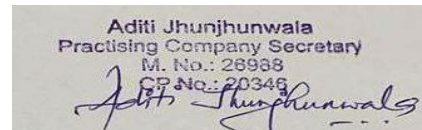
Based on the information and details provided by Srei Infrastructure Finance Limited (“Company”) of Vishwakarma, 86C, Topsia Road (S), Kolkata – 700046 and KFin Technologies Private Limited of Selenium Building, Tower- B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad - 500032, the Registrar and Transfer Agents of the Company, I hereby certify that since all the Non-Convertible Debentures (NCDs) are in dematerialised form, no physical debenture certificates were required to be delivered during the period from October 01, 2019 to March 31, 2020 pursuant to Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Further, I state that as per the information and details made available all the NCDs, other than Perpetual Unsecured NCDs, issued by the Company, have been transferred to Srei Equipment Finance Limited, wholly owned subsidiary of the Company, during the half year ended March 31, 2020.

*This certificate is issued based on the documents received electronically in view of the lockdown due to the spread of novel COVID-19.*

Place: Kolkata

Date: 11.05.2020



Aditi Jhunjhunwala  
Practising Company Secretary  
M. No.: 26988  
CP No.: 20346

Aditi Jhunjhunwala  
Practising Company Secretary  
Membership No: 26988  
C.P. No.: 20346  
UDIN: A026988B000227716