



SIFL/SECT/SP/20-21/10

April 24, 2020

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1
G Block, Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Dear Sir,

Sub: Reconciliation of Share Capital Audit Certificate for the Quarter ended on March 31, 2020

Please find enclosed herewith 'Reconciliation of Share Capital Audit' certificate dated April 23, 2020 furnished by a Practising Company Secretary for the Quarter ended on March 31, 2020 in accordance with Regulation 76(1) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 issued by the Securities and Exchange Board of India (SEBI).

Kindly acknowledge receipt of the same.

Thanking you.

Yours faithfully,

For **Srei Infrastructure Finance Limited**



Sandeep Lakhota
Company Secretary
FCS 7671

Encl: as above

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com

Aditi Jhunjunwala
Practising Company Secretary
219, Chittaranjan Avenue, Kolkata - 700006
Mobile: 9874590012; Email : aditijhunjunwala23@gmail.com

To
Srei Infrastructure Finance Limited
Vishwakarma
86C, Topsia Road (S)
Kolkata - 700 046

I have examined all the relevant books, registers, forms, documents and papers of **Srei Infrastructure Finance Limited (“Company”)** and the audit report given electronically by its Registrar and Share Transfer Agents, KFin Technologies Private Limited, in respect of Reconciliation of Share Capital Audit in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of my knowledge and according to the information and explanation given to me, I certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended:	31 st March, 2020	
2.	ISIN:	INE872A01014	
3.	Face Value:	Rs. 10/-	
4.	Name of the Company:	Srei Infrastructure Finance Limited	
5.	Registered Office Address:	Vishwakarma, 86C, Topsia Road (S), Kolkata - 700046	
6.	Correspondence Address:	Vishwakarma, 86C, Topsia Road (S), Kolkata - 700046	
7.	Telephone No.:	033-6160 7734	
	Fax No.:	033-2285 7542	
8.	Email Address:	secretarial@srei.com	
9.	Names of the stock exchanges where the shares of the Company are listed:	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)	
10.	Issued Capital:	<i>Number of shares</i>	<i>%age of total issued capital</i>
		503086333	100
11.	Listed Capital (Exchange-wise) <i>(as per Company records)</i>		
	NSE	503086333	100
	BSE	503086333	100
12.	Held in dematerialized form in CDSL	349305967	

Aditi Jhunjunwala

Practising Company Secretary

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13.	Held in dematerialised form in NSDL	151076661				
14.	Physical	2703705				
15.	Total no. of shares (12+13+14)	503086333				
16.	Reasons for difference, if any between (10&11) (10&15) (11&15)	N.A.				
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
<i>Particulars***</i>	<i>No. of shares</i>	<i>Applied /Not applied for listing</i>	<i>Listed on Stock Exchanges (specify names)</i>	<i>Whether intimated to CDSL</i>	<i>Whether intimated to NSDL</i>	<i>In-principle approval pending for stock exchange (specify names)</i>
----NIL----						
<i>***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction</i>						
18.	Register of Members updated (Yes/No) If not, updated upto which date	Yes N.A.				
19.	Reference of previous quarter with regards to excess dematerialised shares, if any	NIL				
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	N.A.				
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :						
	<i>Total No. of demat requests</i>	<i>No. of requests</i>	<i>No. of shares</i>	<i>Reasons for delay</i>		
	Confirmed after 21 days	NIL	NIL	N.A.		
	Pending for more than 21 days	NIL	NIL	N.A.		
22.	Name, Designation, Telephone No., Fax No. and E-mail-id of the Compliance Officer of the Company	Mr. Sandeep Lakhotia Company Secretary Telephone: 033-6160 7734 Fax: 033-2285 7542 E-mail: sandeep.lakhotia@srei.com				
23.	Name, Address, Tel. & Fax No., Regn. no.	Aditi Jhunjunwala Practising Company Secretary				

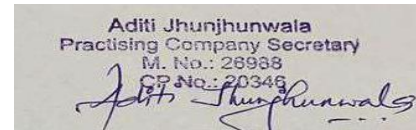
Aditi Jhunjunwala

Practising Company Secretary

219, Chittaranjan Avenue, Kolkata - 700006

Mobile: 9874590012; Email : aditijhunjunwala23@gmail.com

	of the present auditor	219, Chittaranjan Avenue Kolkata – 700006 Ph: 9874590012 E-mail: aditijhunjunwala23@gmail.com Regn. No.: CP - 20346
24.	Appointment of common agency for share registry work. If yes (name & address)	KFin Technologies Private Limited Selenium Building, Tower B Plot No. 31 & 32, Financial District Nanakramguda, Serilingampally Mandal, Hyderabad - 500032, Tel: 040-67161500 Fax: 040-23420814 Toll Free: 1800-345-4001 Email: einward.ris@kfintech.com
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	N.A.



Place: Kolkata
Date: 23.04.2020

Aditi Jhunjunwala
Practising Company Secretary
Membership No: 26988
C.P. No.: 20346
UDIN: A026988B000174366