



SEFL/HO/TRS/2020-21/051  
April 13, 2020

To  
The Secretary,  
**Bombay Stock Exchange Limited**  
Phiroze Jeejeebhoy Towers, Dalal Street  
Mumbai – 400 001  
Fax: 022-2272 3121, 022-2272 2037, 2272 2039, 2272 2041  
E:mail: [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)

**National Stock Exchange of India Limited**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot no. C/I, G Block,  
Bandra-Kurla Complex, Bandra (E )  
Mumbai – 400 051; Fax: 022-2659, 8237/38: 2659 8347/48

Dear Sir,

**Sub: Statement of Debt securities issued under Private Placement**

Please find enclosed a statement containing data pursuant to Clause 3.1.2 of SEBI circular dated June 30, 2017 relating to Specifications related in International Securities Identification Number (ISINs) for Private Placement of debt securities under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Thanking you,

Yours faithfully,  
For Srei Equipment Finance Limited

  
Samir Kejriwal  
Senior Vice President

Encl: as above

Cc: The Secretary  
**Central Depository Services (India) Limited**  
Phiroze Jeejeebhoy Towers, 17<sup>th</sup> Floor, Dalal Street  
Mumbai – 400 001: Fax: (022) 2272 3199/2272 2072

**National Securities Depository Limited**  
Trade World, A Wing, 4<sup>th</sup> Floor, Kamala Mills Compound  
Senapati Bapat Marg, Lower Parel, Mumbai – 400 013: Fax: (022) 2497-2993/2497-6351

**Srei Equipment Finance Limited**

CIN No.U70101WB2006PLC109898

Head Office : Plot No. Y-10, Block EP, Sector-V, Salt Lake City, Kolkata-700091  
Tel.: +91.33.6639 4700 / 6602 2000, Fax: +91.33.6602 2200 / 2600 / 18002667734 (Toll Free)

Email: [sefpl@srei.com](mailto:sefpl@srei.com) Website: [www.srei.com](http://www.srei.com)

Registered Office : 'Vishwakarma'

**Private placement of Unsecured / Unsecured Subordinated NCDs (Tier II NCDs) outstanding as on 31st March 2020**

| <b>Name of Issuer</b>           | <b>ISIN No.</b> | <b>Issuance Date</b> | <b>Maturity Date</b> | <b>Coupon Rate(%)</b> | <b>Payment Frequency</b> | <b>Embedded Option</b> | <b>Amount Issue (Rs. in Cr)</b> | <b>Amount Outstanding (Rs. in Cr)</b> |
|---------------------------------|-----------------|----------------------|----------------------|-----------------------|--------------------------|------------------------|---------------------------------|---------------------------------------|
| Srei Equipement Finance Limited | INE881J08466    | 24-08-2016           | 24-08-2026           | 9.50%                 | Yearly                   | N.A                    | 30.00                           | 30.00                                 |
| Srei Equipement Finance Limited | INE881J08532    | 09-03-2017           | 09-06-2022           | 10.18%                | Yearly                   | N.A                    | 5.00                            | 5.00                                  |
| Srei Equipement Finance Limited | INE881J08318    | 13-08-2015           | 13-08-2025           | 10.75%                | Yearly                   | N.A                    | 150.00                          | 150.00                                |
| Srei Equipement Finance Limited | INE881J08342    | 24-09-2015           | 24-04-2023           | 10.40%                | Yearly                   | N.A                    | 12.00                           | 12.00                                 |
| Srei Equipement Finance Limited | INE881J08219    | 07-05-2013           | 07-05-2023           | 11.25%                | Yearly                   | N.A                    | 20.80                           | 20.80                                 |
| Srei Equipement Finance Limited | INE881J08391    | 05-02-2016           | 05-02-2026           | 10.60%                | Yearly                   | N.A                    | 5.00                            | 5.00                                  |
| Srei Equipement Finance Limited | INE881J08458    | 26-05-2016           | 26-05-2026           | 10.25%                | Yearly                   | N.A                    | 3.50                            | 3.50                                  |
| Srei Equipement Finance Limited | INE881J08417    | 29-03-2016           | 29-03-2023           | 10.70%                | Yearly                   | N.A                    | 2.00                            | 2.00                                  |
| Srei Equipement Finance Limited | INE881J08276    | 20-12-2013           | 20-12-2020           | 11.10%                | Yearly                   | N.A                    | 10.00                           | 10.00                                 |
| Srei Equipement Finance Limited | INE881J08292    | 31-03-2015           | 30-06-2020           | 11.00%                | Yearly                   | N.A                    | 36.00                           | 36.00                                 |
| Srei Equipement Finance Limited | INE881J08425    | 31-03-2016           | 31-03-2026           | 10.00%                | Yearly                   | N.A                    | 20.00                           | 20.00                                 |
| Srei Equipement Finance Limited | INE881J08334    | 24-09-2015           | 24-04-2021           | 10.30%                | Yearly                   | N.A                    | 23.60                           | 23.60                                 |
| Srei Equipement Finance Limited | INE881J08250    | 27-09-2013           | 27-09-2020           | 11.00%                | Yearly                   | N.A                    | 16.00                           | 16.00                                 |
| Srei Equipement Finance Limited | INE881J08383    | 01-02-2016           | 01-05-2021           | 10.15%                | Yearly                   | N.A                    | 7.00                            | 7.00                                  |
| Srei Equipement Finance Limited | INE881J08482    | 07-10-2016           | 07-10-2026           | 10.75%                | Yearly                   | N.A                    | 40.00                           | 40.00                                 |
| Srei Equipement Finance Limited | INE881J08284    | 16-03-2015           | 16-03-2025           | 11.00%                | Half Yearly              | N.A                    | 5.00                            | 5.00                                  |
| Srei Equipement Finance Limited | INE881J08441    | 25-05-2016           | 25-05-2026           | 10.75%                | Yearly                   | N.A                    | 20.00                           | 20.00                                 |
| Srei Equipement Finance Limited | INE881J08490    | 25-10-2016           | 25-04-2024           | 9.80%                 | Yearly                   | N.A                    | 50.00                           | 50.00                                 |
| Srei Equipement Finance Limited | INE881J08557    | 30-03-2017           | 30-03-2027           | 10.25%                | Yearly                   | N.A                    | 50.00                           | 50.00                                 |
| Srei Equipement Finance Limited | INE881J08367    | 11-01-2016           | 11-01-2026           | 10.60%                | Yearly                   | N.A                    | 15.00                           | 15.00                                 |
| Srei Equipement Finance Limited | INE881J08409    | 18-03-2016           | 18-03-2026           | 10.70%                | Yearly                   | N.A                    | 5.00                            | 5.00                                  |
| Srei Equipement Finance Limited | INE881J08169    | 17-12-2012           | 17-12-2022           | 11.50%                | Yearly                   | N.A                    | 17.00                           | 17.00                                 |
| Srei Equipement Finance Limited | INE881J08664    | 03-07-2018           | 03-05-2024           | 10.25%                | Yearly                   | N.A                    | 50.00                           | 50.00                                 |
| Srei Equipement Finance Limited | INE881J08540    | 10-03-2017           | 10-03-2024           | 10.20%                | Yearly                   | N.A                    | 75.00                           | 75.00                                 |
| Srei Equipement Finance Limited | INE881J08474    | 04-10-2016           | 04-10-2026           | 10.75%                | Yearly                   | N.A                    | 15.00                           | 15.00                                 |
| Srei Equipement Finance Limited | INE881J08300    | 13-08-2015           | 13-08-2022           | 10.75%                | Yearly                   | N.A                    | 50.00                           | 50.00                                 |
| Srei Equipement Finance Limited | INE881J08177    | 24-01-2013           | 24-01-2023           | 11.25%                | Yearly                   | N.A                    | 9.00                            | 9.00                                  |
| Srei Equipement Finance Limited | INE881J08565    | 23-06-2017           | 23-06-2027           | 9.00%                 | Yearly                   | N.A                    | 45.00                           | 45.00                                 |
| Srei Equipement Finance Limited | INE881J08524    | 01-03-2017           | 01-06-2024           | 10.40%                | Yearly                   | N.A                    | 5.00                            | 5.00                                  |
| Srei Equipement Finance Limited | INE881J08516    | 04-11-2016           | 04-11-2026           | 9.85%                 | Yearly                   | N.A                    | 10.00                           | 10.00                                 |
| Srei Equipement Finance Limited | INE881J08235    | 29-06-2013           | 29-06-2020           | 10.85%                | Yearly                   | N.A                    | 10.00                           | 10.00                                 |
| Srei Equipement Finance Limited | INE881J08326    | 20-08-2015           | 20-08-2025           | 10.50%                | Yearly                   | N.A                    | 10.00                           | 10.00                                 |
| Srei Equipement Finance Limited | INE881J08672    | 10-10-2018           | 10-10-2028           | 10.25%                | Yearly                   | N.A                    | 5.00                            | 5.00                                  |

|                                 |               |            |            |        |        |      |        |        |
|---------------------------------|---------------|------------|------------|--------|--------|------|--------|--------|
| Srei Equipement Finance Limited | INE881J08375  | 20-01-2016 | 20-01-2026 | 10.60% | Yearly | N.A  | 5.00   | 5.00   |
| Srei Equipement Finance Limited | INE881J08359  | 24-09-2015 | 24-09-2025 | 10.50% | Yearly | N.A  | 5.00   | 5.00   |
| Srei Equipement Finance Limited | *INE872A08BT7 | 10-11-2010 | 10-11-2020 | 10.50% | Yearly | N.A. | 50.00  | 50.00  |
| Srei Equipement Finance Limited | *INE872A08BX9 | 23-12-2011 | 23-12-2021 | 11.90% | Yearly | N.A. | 69.05  | 69.05  |
| Srei Equipement Finance Limited | *INE872A08BZ4 | 11-01-2012 | 11-01-2022 | 11.90% | Yearly | N.A. | 66.00  | 66.00  |
| Srei Equipement Finance Limited | *INE872A08CA5 | 12-01-2012 | 12-01-2022 | 11.90% | Yearly | N.A. | 84.10  | 84.10  |
| Srei Equipement Finance Limited | *INE872A08CB3 | 30-03-2012 | 30-03-2022 | 11.40% | Yearly | N.A. | 100.00 | 100.00 |
| Srei Equipement Finance Limited | *INE872A08CD9 | 01-06-2012 | 01-06-2022 | 11.50% | Yearly | N.A. | 11.30  | 11.30  |
| Srei Equipement Finance Limited | *INE872A08CF4 | 31-07-2012 | 31-07-2022 | 11.50% | Yearly | N.A. | 12.06  | 12.06  |
| Srei Equipement Finance Limited | *INE872A08CH0 | 28-09-2012 | 28-09-2022 | 11.70% | Yearly | N.A. | 28.90  | 28.90  |
| Srei Equipement Finance Limited | *INE872A08CJ6 | 18-10-2012 | 18-10-2022 | 11.70% | Yearly | N.A. | 10.60  | 10.60  |
| Srei Equipement Finance Limited | *INE872A08CL2 | 31-10-2012 | 31-10-2022 | 11.70% | Yearly | N.A. | 4.90   | 4.90   |
| Srei Equipement Finance Limited | *INE872A08CO6 | 16-01-2013 | 16-01-2023 | 11.70% | Yearly | N.A. | 2.50   | 2.50   |
| Srei Equipement Finance Limited | *INE872A08CP3 | 16-01-2013 | 16-01-2023 | 11.85% | Yearly | N.A. | 70.00  | 70.00  |
| Srei Equipement Finance Limited | *INE872A08CQ1 | 24-01-2013 | 24-01-2023 | 11.80% | Yearly | N.A. | 60.70  | 60.70  |
| Srei Equipement Finance Limited | *INE872A08CT5 | 28-01-2013 | 28-01-2023 | 11.80% | Yearly | N.A. | 7.00   | 7.00   |
| Srei Equipement Finance Limited | *INE872A08CW9 | 01-03-2013 | 01-03-2023 | 11.25% | Yearly | N.A. | 17.50  | 17.50  |
| Srei Equipement Finance Limited | *INE872A08CY5 | 28-03-2013 | 28-03-2023 | 11.25% | Yearly | N.A. | 16.50  | 16.50  |
| Srei Equipement Finance Limited | *INE872A08DA3 | 29-06-2013 | 29-06-2020 | 10.75% | Yearly | N.A. | 11.60  | 11.60  |
| Srei Equipement Finance Limited | *INE872A08DB1 | 29-06-2013 | 29-06-2023 | 10.75% | Yearly | N.A. | 10.40  | 10.40  |
| Srei Equipement Finance Limited | *INE872A08DC9 | 29-06-2013 | 29-06-2023 | 10.75% | Yearly | N.A. | 25.00  | 25.00  |
| Srei Equipement Finance Limited | *INE872A08DG0 | 17-07-2013 | 17-07-2020 | 10.75% | Yearly | N.A. | 5.00   | 5.00   |
| Srei Equipement Finance Limited | *INE872A08DH8 | 17-07-2013 | 17-07-2023 | 10.75% | Yearly | N.A. | 23.00  | 23.00  |
| Srei Equipement Finance Limited | #INE881J08433 | 28-04-2016 | 28-04-2020 | 10.00% | Yearly | N.A  | 1.00   | 1.00   |
| Srei Equipement Finance Limited | #INE881J08508 | 28-10-2016 | 28-04-2020 | 9.95%  | Yearly | N.A  | 1.00   | 1.00   |

# Note: The securities issued under these ISINs are Unsecured NCD, whereas remaining ISINs are Unsecured Subordinated NCD

\*The Non-convertible Debentures (NCDs) have been transferred from Srei Infrastructure Finance Limited (SIFL) to Srei Equipment Finance Limited (SEFL) w.e.f. 27th February, 2020, pursuant to Deeds of Novation and approval granted by BSE Limited (BSE) and National Stock Exchange of India Limited (NSE).

**Private placement of Perpetual Debt Instruments outstanding as on 31st March 2020**

| <b>Name of Issuer</b>           | <b>ISIN No.</b> | <b>Issuance Date</b> | <b>Maturity Date</b> | <b>Coupon Rate%</b> | <b>Payment Frequency</b> | <b>Embedded Option</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | <b>Amount Issue<br/>(Rs. in Cr)</b> | <b>Amount<br/>Outstanding<br/>(Rs. in Cr)</b> |
|---------------------------------|-----------------|----------------------|----------------------|---------------------|--------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|-----------------------------------------------|
| Srei Equipement Finance Limited | INE881J08680    | 13-12-2018           | 13-12-2050           | 11.00%              | Yearly                   | <p>These Debentures shall have Call option subject to strict compliance with each of the following conditions:<br/>                     (a) That the instrument has run for a minimum period of 10 years from the date of issue; and<br/>                     (b) Call option can be exercised only with the prior approval of Reserve Bank of India</p> <p>Step up Coupon Rate: Step up of 1% once during the life time of the instruments after 10 years from the deemed date of allotment if 'Call' option is not exercised by the Company.</p> | 100.00                              | 100.00                                        |
| Srei Equipement Finance Limited | INE881J08136    | 30-12-2011           | 30-12-2050           | 12.50%              | Yearly                   | <p>These Debentures shall have Call option subject to strict compliance with each of the following conditions:<br/>                     (a) That the instrument has run for a minimum period of 10 years from the date of issue; and<br/>                     (b) Call option can be exercised only with the prior approval of Reserve Bank of India</p>                                                                                                                                                                                           | 37.50                               | 37.50                                         |

| Private placement of NCDs outstanding as on 31st March 2020 |               |               |               |              |                   |                 |                          |                                |
|-------------------------------------------------------------|---------------|---------------|---------------|--------------|-------------------|-----------------|--------------------------|--------------------------------|
| Name of Issuer                                              | ISIN No.      | Issuance Date | Maturity Date | Coupon Rate% | Payment Frequency | Embedded Option | Amount Issue (Rs. in Cr) | Amount Outstanding (Rs. in Cr) |
| Srei Equipement Finance Limited                             | INE881J07EX7  | 18-01-2018    | 18-01-2028    | 9.00%        | Yearly            | N.A             | 10.00                    | 10.00                          |
| Srei Equipement Finance Limited                             | INE881J07DG4  | 13-06-2014    | 13-06-2024    | 10.92%       | Yearly            | N.A             | 10.00                    | 10.00                          |
| Srei Equipement Finance Limited                             | INE881J07EY5  | 14-03-2018    | 14-03-2023    | 8.30%        | Yearly            | N.A             | 5.00                     | 5.00                           |
| Srei Equipement Finance Limited                             | INE881J07FV8  | 30-01-2019    | 30-01-2024    | 10.50%       | Yearly            | N.A             | 300.00                   | 300.00                         |
| Srei Equipement Finance Limited                             | INE881J07FA2  | 04-04-2018    | 04-04-2023    | 8.30%        | Yearly            | N.A             | 14.00                    | 14.00                          |
| Srei Equipement Finance Limited                             | INE881J07EV1  | 16-10-2017    | 16-10-2020    | 9.25%        | Yearly            | N.A             | 150.00                   | 150.00                         |
| Srei Equipement Finance Limited                             | INE881J07EZ2  | 26-03-2018    | 26-03-2025    | 9.00%        | Yearly            | N.A             | 16.50                    | 16.50                          |
| Srei Equipement Finance Limited                             | INE881J07EB3  | 20-12-2016    | 20-12-2026    | 9.00%        | Yearly            | N.A             | 10.00                    | 10.00                          |
| Srei Equipement Finance Limited                             | INE881J07DH2  | 20-06-2014    | 20-06-2024    | 10.90%       | Yearly            | N.A             | 10.00                    | 10.00                          |
| Srei Equipement Finance Limited                             | INE881J07ER9  | 31-05-2017    | 31-05-2024    | 9.32%        | Yearly            | N.A             | 10.00                    | 10.00                          |
| Srei Equipement Finance Limited                             | INE881J07EQ1  | 26-05-2017    | 26-05-2024    | 9.45%        | Yearly            | N.A             | 20.00                    | 20.00                          |
| Srei Equipement Finance Limited                             | INE881J07EW9  | 28-12-2017    | 28-12-2020    | 8.80%        | Yearly            | N.A             | 5.00                     | 5.00                           |
| Srei Equipement Finance Limited                             | INE881J07DZ4  | 06-10-2016    | 06-10-2021    | 9.95%        | Yearly            | N.A             | 5.00                     | 5.00                           |
| Srei Equipement Finance Limited                             | INE881J07EA5  | 02-12-2016    | 02-12-2023    | 9.00%        | Yearly            | N.A             | 5.00                     | 5.00                           |
| Srei Equipement Finance Limited                             | INE881J07ES7  | 22-06-2017    | 22-06-2024    | 9.23%        | Yearly            | N.A             | 20.00                    | 20.00                          |
| Srei Equipement Finance Limited                             | INE881J07ET5  | 15-09-2017    | 15-09-2024    | 8.50%        | Yearly            | N.A             | 23.50                    | 23.50                          |
| Srei Equipement Finance Limited                             | INE881J07EU3  | 03-10-2017    | 03-10-2024    | 8.99%        | Yearly            | N.A             | 6.00                     | 6.00                           |
| Srei Equipement Finance Limited                             | *INE872A07PL6 | 09-09-2011    | 09-09-2021    | 11.90%       | Yearly            | N.A.            | 10.00                    | 10.00                          |
| Srei Equipement Finance Limited                             | *INE872A07PQ5 | 29-10-2011    | 29-10-2021    | 11.90%       | Yearly            | N.A.            | 30.00                    | 30.00                          |
| Srei Equipement Finance Limited                             | *INE872A07QD1 | 08-06-2012    | 08-06-2022    | 11.40%       | Yearly            | N.A.            | 0.70                     | 0.70                           |
| Srei Equipement Finance Limited                             | *INE872A07QM2 | 31-07-2012    | 31-07-2022    | 11.40%       | Yearly            | N.A.            | 1.30                     | 1.30                           |
| Srei Equipement Finance Limited                             | *INE872A07QS9 | 05-10-2012    | 05-10-2022    | 11.35%       | Yearly            | N.A.            | 20.00                    | 20.00                          |
| Srei Equipement Finance Limited                             | *INE872A07RC1 | 24-01-2013    | 24-01-2023    | 11.50%       | Yearly            | N.A.            | 0.40                     | 0.40                           |
| Srei Equipement Finance Limited                             | *INE872A07RE7 | 24-01-2013    | 24-01-2023    | 11.50%       | Yearly            | N.A.            | 0.70                     | 0.70                           |
| Srei Equipement Finance Limited                             | *INE872A07SD7 | 29-11-2013    | 29-11-2023    | 11.10%       | Yearly            | N.A.            | 4.50                     | 4.50                           |
| Srei Equipement Finance Limited                             | *INE872A07TE3 | 10-06-2014    | 10-06-2024    | 11.40%       | Yearly            | N.A.            | 10.00                    | 10.00                          |
| Srei Equipement Finance Limited                             | *INE872A07TP9 | 09-12-2014    | 09-12-2024    | 10.05%       | Yearly            | N.A.            | 19.00                    | 19.00                          |

*\*The Non-convertible Debentures (NCDs) have been transferred from Srei Infrastructure Finance Limited (SIFL) to Srei Equipment Finance Limited (SEFL) w.e.f. 27th February, 2020, pursuant to Deeds of Novation and approval granted by BSE Limited (BSE) and National Stock Exchange of India Limited (NSE).*