



SIFL/SECT/SP/19-20/157
January 13, 2020

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1
G Block, Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA

Dear Sir,

**Sub: Reconciliation of Share Capital Audit Certificate for the Quarter ended on
December 31, 2019**

Please find enclosed herewith 'Reconciliation of Share Capital Audit' certificate dated January 10, 2020 furnished by a Practising Company Secretary for the Quarter ended on December 31, 2019 in accordance with Regulation 76(1) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 issued by the Securities and Exchange Board of India (SEBI).

Kindly acknowledge receipt of the same.

Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Sandeep K. Lakhota

Sandeep Lakhota
Company Secretary
FCS 7671



Encl: as above

Srei Infrastructure Finance Limited

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com

A. K. LABH

FCS, ACMA (ICAI), MBA, M.Com., ACSI (Lond)
DIM, DHRD, PGHDSM, DIRPM
Practicing Company Secretary



A. K. LABH & Co.

Company Secretaries

40, Weston Street, 3rd Floor, Kolkata - 700 013

☎ (033) 2221-9381, Fax : (033) 2221-9381

Mobile : 98300-55689

e-mail : aklabh@aklabh.com / aklabhcs@gmail.com

Website : www.aklabh.com

RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter Ended : 31st December, 2019
2. ISIN : INE 872A01014
3. Face Value : Rs.10/-
4. Name of the Company : Srei Infrastructure Finance Limited
5. Registered Office Address : Vishwakarma, 86C, Topsia Road(S),
Kolkata- 700 046
6. Correspondence Address : Vishwakarma, 86C, Topsia Road(S),
Kolkata- 700 046
7. Telephone & Fax Nos. : Telephone: (033)6160-7734
Fax : (033) 2285-7542
8. E-mail Address : secretarial@srei.com
9. Name of the Stock Exchanges where the Company's securities are listed : NSE & BSE

	Number of Shares	% of Total Issued Capital
10. Issued Capital :	503086333	100.00
11. Listed Capital :		
(a) NSE	503086333	100.00
(b) BSE	503086333	100.00

12. Held in dematerialized form in CDSL : 345837424
13. Held in dematerialized form in NSDL : 154541654
14. Physical : 2707255
15. Total No. of Shares (12+13+14) : 503086333



A. K. LABH

FCS, ACMA (ICAI), MBA, M.Com., ACSI (Lond)
DIM, DHRD, PGHDSM, DIRPM
Practicing Company Secretary



A. K. LABH & Co.

Company Secretaries

40, Weston Street, 3rd Floor, Kolkata - 700 013

☎ (033) 2221-9381, Fax : (033) 2221-9381

Mobile : 98300-55689

e-mail : aklabh@aklabh.com / aklabhcs@gmail.com

Website : www.aklabh.com

16. Reasons for difference, if any, : N.A
between (10&11)/(10&15)/(11&15)

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending for stock exchanges
----- NIL -----						

18. Register of Members is updated : Yes

19. Reference of previous quarter with regards to excess dematerialized shares, if any : Nil

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? : N.A.

21. Total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total no. of demat cases	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22. Name, Designation, Telephone, Fax No. : Sri Sandeep Lakhotia
and e-mail-id of the Compliance Officer : Company Secretary
of the Company : Tel: (033) 6160 -7734
Fax: (033) 2285-7542
E-mail: sandeep.lakhotia@srei.com



A. K. LABH

FCS, ACMA (ICAI), MBA, M.Com., ACSI (Lond)
DWM, DHRD, PGHDSM, DIRPM
Practising Company Secretary



A. K. LABH & Co.

Company Secretaries

40, Weston Street, 3rd Floor, Kolkata - 700 013

☎ (033) 2221-9381, Fax : (033) 2221-9381

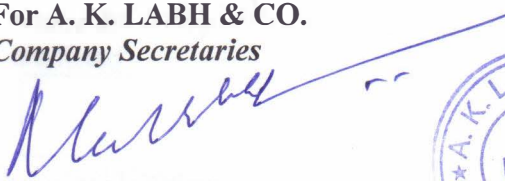
Mobile : 98300-55689

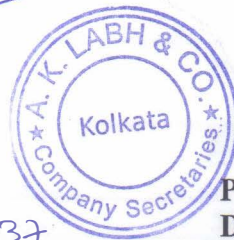
e-mail : aklabh@aklabh.com / aklabhcs@gmail.com

Website : www.aklabh.com

23. Name, Address, Telephone, Fax No. : CS. Atul Kr. Labh
Registration No. of the certifying CS : A. K. LABH & Co.
Company Secretaries
40, Weston Street, 3rd Floor,
Kolkata – 700 013, West Bengal
Tel: (033) 2221-9381 / 4063-0236
Fax: (033) 2221-9381
E-mail: aklabhcs@gmail.com
Website: www.aklabh.com
Registration No. : CP 3238
24. Appointment of Common Agency for : KFin Technologies Private Limited.
Share Registry work, if yes, name & Selenium Building, Tower- B,
address of RTA Plot No. 31 & 32,
Financial District, Nanakramguda,
Serilingampally Mandal,
Hyderabad-500032
Tel: 040-67161500
Fax: 040-23420814
Toll Free: 1800-345-4001
Email: einward.ris@karvy.com
25. Any other detail : NIL

For A. K. LABH & CO.
Company Secretaries


(CS A. K. LABH)
Practising Company Secretary
CP No. 3238
UDEN: F004848B00036737



Place: Kolkata

Dated: 10-01-2020

