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January 1, 2020

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001
Fax: 022-2272 2037/2039/2041/3121

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051
Fax: 022-2659 8237/38; 2659 8347/48

Dear Sir,

Sub: Issue and Allotment of 1,93,56,415 Equity Shares of Rs. 10/- each fully paid up of Srei Equipment Finance Limited (the “Company”) to Srei Infrastructure Finance Limited, Parent Company (“Srei Infrastructure”)

Please note that in accordance with the provisions of the Business Transfer Agreement dated 16th August, 2019 executed between Srei Infrastructure and the Company with respect to the transfer, assignment and delivery of the Lending Business, Interest Earning Business & Lease Business (“Transferred Undertaking”) of Srei Infrastructure to the Company, a wholly owned subsidiary of Srei Infrastructure, together with associated employees, assets and liabilities (including liabilities towards issued and outstanding non-convertible debentures issued by Srei Infrastructure), as a going concern basis by way of slump exchange, the Board of Directors of the Company at its meeting held on Tuesday, 31st December, 2019 has issued and allotted 1,93,56,415 Equity Shares of the Company of face value Rs. 10/- (Rupees Ten Only) each carrying a premium of Rs. 481/- (Rupees Four Hundred Eighty One Only) each to Srei Infrastructure, constituting the lump sum consideration for acquisition of the Transferred Undertaking, without values being assigned to the individual assets and liabilities of the Transferred Undertaking.

Consequent to the aforesaid issue and allotment of 1,93,56,415 Equity Shares of the Company to Srei Infrastructure, the Share Capital structure of the Company stands revised as follows –

Share Capital	Amount (in Rs.)
Authorised:	10,00,00,00,000
– 500,000,000 Equity Shares of Rs. 10/- each	5,00,00,00,000
– 50,000,000 Preference Shares of Rs. 100/- each	5,00,00,00,000
Issued, subscribed and fully paid-up:	
– 7,90,16,415 Equity Shares of Rs. 10/- each	79,01,64,150

This is for your information and record.

Thanking you.

Yours faithfully,
For **Srei Equipment Finance Limited**

Ritu Bhojak
Company Secretary
FCS 8532

Srei Equipment Finance Limited

CIN: U70101WB2006PLC109898

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