



SIFL/SECT/SKC/10-11/062
May 31, 2010

The Secretary
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037, 2272 2039, 2272 2041

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
Fax : 022 - 2659 8237/38; 6641 8125/26

The Secretary
The Calcutta Stock Exchange Association Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2220 2514, 2221 4664, 2210 4492, 2210 4500

Sub: Scheme of Amalgamation of Quippo Infrastructure Equipment Limited into and with Srei Infrastructure Finance Limited

Dear Sirs,

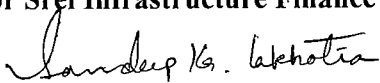
Please note that pursuant to the Order made by the High Court of Judicature at Calcutta, a meeting of equity shareholders of the Company was held on **Monday, the 31st day of May, 2010** at 11.00 a.m. at Auditorium, 'Vishwakarma', 86C Topsia Road (South), Kolkata - 700046 for approval of Scheme of Amalgamation of Quippo Infrastructure Equipment Limited ("Transferor Company") into and with Srei Infrastructure Finance Limited ("Transferee Company").

Please further note that the aforesaid Scheme of Amalgamation of Quippo Infrastructure Equipment Limited ("Transferor Company") into and with Srei Infrastructure Finance Limited ("Transferee Company") has been approved by Equity shareholders of the Company with requisite majority. The Company will now initiate steps to file the confirmation petition before the Hon'ble Court of Judicature at Calcutta for approval of the said Scheme of Amalgamation.

This is for your information.

Thanking you,

Yours faithfully,
For Srei Infrastructure Finance Limited


Sandeep Lakhota
Company Secretary

Srei Infrastructure Finance Limited
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