



SIFL\SECT\KM\12-13\002

April 02, 2012

The Secretary

The Calcutta Stock Exchange Limited

7 Lyons Range

Kolkata - 700 001

Fax : 033-2220 2514, 2221 4664, 2210 4492, 2210 4500

Dear Sir,

Sub: Advertisement

Pursuant to Listing Agreement with the Stock Exchanges, please find attached an advance copy of the advertisement which the Company proposes to publish on April 03, 2012 in the newspapers.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For **Srei Infrastructure Finance Limited**

Sandeep Lakhotia
Company Secretary

Encl: as above

cc: The Secretary

- 1. Bombay Stock Exchange Limited**
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037, 2272 2039, 2272 2041
- 2. National Stock Exchange of India Limited**
'Exchange Plaza', 5th Floor, Plot no. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022-2659 8237/38, 6641 8125/26

Srei Infrastructure Finance Limited

Registered Office : 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046

Tel. : +91 33 22850112-15, 61607734 : Fax : +91 33-22857542/8501

Email : corporate@srei.com Website : www.srei.com

Building a stronger India silently

भारत की प्रगति में एक अदृश्य हाथ

Crossed a new milestone in 2011-12.

Financed ₹ 21,200 crore

in infrastructure equipment & projects.

धन्यवाद भारत।

Thank You India.



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BNP PARIBAS

HOLISTIC INFRASTRUCTURE INSTITUTION

Infrastructure Project Finance, Advisory and Development | Infrastructure Equipment Finance | Sahaj e-Village | Venture Capital | Capital Market
QUIPPO - Equipment Bank | VIOM - Telecom Towers | Insurance Broking

Srei Infrastructure Finance Limited ■ Regd Office: 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700046.

■ Tel: +91 33 6160 7734 / 6602 3000 ■ Fax: +91 33 2285 7542 / 8501 ■ E-mail: corporate@srei.com