

SIFL/SECT/KM/12-13/001

April 2, 2012

The Secretary

The Calcutta Stock Exchange Limited

7 Lyons Range Kolkata - 700 001

Fax: 033-2220 2514, 2221 4664, 2210 4492/4500/9606

Dear Sir,

Sub: Disclosure under Regulation 13(6) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

Please note that Deigratia International Pte. Ltd. (hereinafter referred to as "DIPL/transferor") and Adhyatma Commercial Private Limited (hereinafter referred to as "ACPL/acquirer"), are acting in concert with the Promoter (Mr. Hemant Kanoria) of Srei Infrastructure Finance Limited (the Target Company) and both, DIPL and ACPL are part of the Promoter/ Promoters' Group of the Target Company.

On 28th March, 2012, an inter-se transfer took place between DIPL, the transferor and ACPL, the acquirer for 2,00,00,000 Equity Shares of Rs. 10/- each being 3.98% of the total paid up Capital of the Company.

Post aforesaid inter-se transfer, the aggregate shareholding of Promoter/Promoters' Group remains unchanged at 23,68.20,019 equity shares representing 47.07% of the total paid up Capital of the Company. The aggregate shareholding of DIPL and ACPL is 14.79.37.030 and 3.47.05.703 equity shares representing 29.41% and 6.90% of the total paid up Capital in the target Company, respectively, post transfer.

We are enclosing requisite disclosures in terms of Regulation 13(6) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992, pursuant to the disclosures received by the Company from the transferor / acquirer.

Kindly acknowledge receipt.

Thanking you,

Yours sincerely,

For Srei Infrastructure Finance Limited

deep Ka. lakhotia.

Company Secretary

Encl: as above

cc: The Secretary

Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai - 400 001

Fax: 022-2272 2037, 2272 2039, 2272 2041

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/l

G Block, Bandra-Kurla Complex Bandra (E), Mumbai - 400 051

Fax: 022 - 2659 8237/38; 66418125/8126

Srei Infrastructure Finance Limited

Registered Office: 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734. Fax: +91 33 22857542/8501

Email: corporate@srei.com Website: www.srei.com

FORM A

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(1) and 13(6)]

Details of acquisition of 5% or more shares in Srei Infrastructure Finance Ltd.

Name, PAN No. & Address of shareholder with telephone number	Shareholding prior to acquisition	No. and percentage of shares / voting rights acquired	Date of receipt of allotment / advice. Date of acquisition (specify)	Date of Intimation to Company	Mode of Acquisition (market purchase/ public / rights / preferential offer etc.)	Shareholding subsequent to acquisition	Trading Member through whom the trade was executed with SEBI Regn. No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy Value (Rs.)
ADHYATMA COMMERCIAL PVT. LTD. 3, MIDDLE ROAD, HASTINGS, KOLKATA - 700022 PAN No. AAHCA5672J	14705703 (2.92%)	20000000 (3.98%)	28.03.2012	29.03.2012	OFF MARKET	34705703 (6.90%)	N.A.	N.A.	20000000	6040000C

For Srei Infrastructure Finance Limited

Company Secretary

Place: KOLKATA Date: 02-04-2012

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(3) and (6)]

Details of change in shareholding in respect of persons holding more than 5% shares in Srei Infrastructure Finance Ltd.

Name, PAN No. &	Shareholdi	No. &	Receipt of	Date of	Mode of	No. & % of	Trading	Exchange	Buy	Buy	Sell	Call
Address of	ng prior to	% of	allotment	Intimation to	Acquisition	shares / voting	member	_		: •		Sell
shareholders	acquisition/	shares/	advice/	Company	(market	rights post-	through	on which the trade	quantity	Value	quantity	Value
onaronolasio	sale	voting	acquisition	Company	purchase/	Acquisition/	whom the	i		(Rs.)		(Rs.)
	Saic	rights	of shares/		public/	sale	trade was	was				
		acquired/	sale of		rights/	Sale	executed	executed				
		sold	shares		preferential		with SEBI					
		00.4	specify		offer etc.)		Regn.					
			0,000,		01101 010.7		No. of the				!	
							TM					
							1102			 		
DEIGRATIA	167937030	20000000	28.03.2012	29.03.2012	OFF	147,937,030	N.A.	N.A.	NIL	NIL	20000000	604000000
INTERNATIONAL	(33.38%)	(3.98%)			MARKET	(29.41%)				,		33.33333
PTE LTD												
17 PHILLIP						İ		i i			İ	
STREET, #05-01												
GRAND				1								
BUILDING,			į .									
SINGAPORE -												
048695						1						
DANINA												
PAN No.												
AACCD9650J			1.							1	i	

For Srei Infrastructure Finance Limited

Company Secretary

Place: KOLKATA Date: 02-04-2012

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is a part of

Promoter Group of Srei Infrastructure Finance Ltd.

	,		moter Grot	<u> </u>							
Name, PAN No. &	No. and	Date of	Date of	Mode	No. &	Trading	Exch-	Buy	Buy	Sell	Sell
Address of Promoter/	percentage of	receipt of	Intimation	of	% of	member	ange	quantity	Value	quantity	Value
Person who is a part of	shares /voting	allotment	to	acquisitio	shares /	through	on		(Rs.)	ĺ	(Rs.)
Promoter Group/ Director/	rights held by	advice /	Company	n	voting	whom	which	·		!	
Officer	the Promoter/	acquisition	,	(market	rights	the trade	the			[
	Person who	/sale of		purchase	post-	was	trade				
	is a part of	Shares/		/ public /	Acquisition	executed	was				
	Promoter	voting		rights /	/ sale	with SEBI	execu-				
	Group/ Director/	rights		preferenti		Regn.	ted				
	Officer			al offer etc.)/		No. of the TM				j	į
	Ombei			Sale		1 101		-			
		· · · · · · · · · · · · · · · · · · ·		Sale						 	
DEIGRATIA	167937030	28.03.2012	29.03.2012	OFF	147937030	N.A.	N.A.	NIL	l NIL	20000000	604000000
INTERNATIONAL PTE	(33.38%)	20.00.2012	20.00.2012	MARKET	(29.41%)	(4./1.	14.7.	INIC	INIL	20000000	00400000
LTD	(33.3373)			10000000	(20:1170)						
					,			}			
17 PHILLIP STREET, #05-							ļ				
01 GRAND BUILDING,					 						
SINGAPORE - 048695								-			
			İ								
PAN No. AACCD9650J							<u> </u>	<u> </u>			
0.51.044.7144											
ADHYATMA	14705703	28.03.2012	29.03.2012	OFF	34705703	N.A.	N.A.	20000000	604000000	NIL	NIL
COMMERCIAL PVT. LTD.	(2.92%)			MARKET	(6.90%)		1				
3, MIDDLE ROAD,											
HASTINGS, KOLKATA -		1						· .			
700022											
, 55522											
PAN No. AAHCA5672J										İ	
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For Srei Infrastructure Finance Limited

Company Secretary

Place: KOLKATA Date: 02-04-2012