



SIFL\SECT\RB\12-13\229

August 10, 2012

The Secretary  
**The Calcutta Stock Exchange Limited**  
7 Lyons Range  
Kolkata - 700 001  
Fax : 033-2210 4500/4491; 2230 3020

Dear Sir,

**Sub: Outcome of the Board Meeting**

Kindly note that at the Board Meeting of the Company held today i.e. Friday, August 10, 2012 the Board has decided to raise funds through public issue of secured, redeemable, non-convertible debentures, not exceeding Rs. 2000 million, in one or more tranches, in accordance with the provisions of the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 and other applicable laws.

The same is for your information and records.

Thanking you.

Yours faithfully,  
For **Srei Infrastructure Finance Limited**

**Sandeep Lakhotia**  
**Company Secretary**

cc: The Secretary

**Bombay Stock Exchange Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001  
Fax : 022-2272 2037/2039/2041

**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051  
Fax : 022-2659 8237/38; 2659 8347/48

**Srei Infrastructure Finance Limited**

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Email : corporate@srei.com Website : www.srei.com