



SIFL/SECT/AS/12-13/278

August 27, 2012

The Secretary

**The Calcutta Stock Exchange Limited**

7 Lyons Range

Kolkata - 700 001

Fax : 033-2220 2514, 2221 4664, 2210 4492/4500/9606

Dear Sir,

**Ref: ISIN No. INE872A10015**

**Sub: Full and Final redemption of Principal amount with premium to the Unsecured Subordinated Bond Holders on completion of 12th year from the date of allotment**

Please note that the Company had allotted 52,66,075 Unsecured Subordinated Bonds of Rs.100/- each fully paid on 25th August, 2000, in terms of the **LETTER OF OFFER** dated 16th June, 2000.

As per the Principal Terms of Issue of the **LETTER OF OFFER**, each Bond shall have an overall tenure of 12 years, reckoned from the date of allotment i.e. 25.08.2000 and the face value of the Bonds along with an overall premium of 20% of the original face value will be redeemed in seven installments, commencing from the completion of sixth year in the following manner: -

Year	Date of Redemption	Redemption amount per Bond (Rs.)		
		Principal	Premium	Total
6th	25.08.2006	15/-	3/-	18/-
7th	25.08.2007	15/-	3/-	18/-
8th	25.08.2008	15/-	3/-	18/-
9th	25.08.2009	15/-	3/-	18/-
10th	25.08.2010	15/-	3/-	18/-
11th	25.08.2011	15/-	3/-	18/-
12th	25.08.2012	10/-	2/-	12/-
<b>Total</b>		<b>100/-</b>	<b>20/-</b>	<b>120/-</b>

Accordingly, the Company has on 25th August, 2012 paid Rs.10/- (Rupees Ten only) towards Principal amount and Rs. 2/- (Rupees Two only) towards Premium amount total aggregating to Rs.12/- (Rupees Twelve only) per Unsecured Subordinated Bond to the respective Bond holders who were holding Bonds as on 25th August, 2012 (the Record date fixed for the purpose) and accordingly, the Face Value of the aforesaid Unsecured Subordinated Bonds shall stand reduced to NIL (from the existing Face Value of Rs. 10/- per Bond) and has been fully extinguished after 25th August, 2012.

The Stock Exchanges may accordingly take necessary action for suspension of the Bonds on the aforesaid redemption.

This is for your information and records.

Thanking you,

Yours faithfully,

For **Srei Infrastructure Finance Limited**

**Sandeep Lakhotia**  
Company Secretary

**Srei Infrastructure Finance Limited**

Registered Office : 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046

Tel. : +91 33 22850112-15, 61607734 Fax : +91 33 22857542/8501

Email : corporate@srei.com Website : www.srei.com



cc: The Secretary

**Bomaby Stock Exchange Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai 400 001  
Fax : 022-2272 2037/ 2039/ 2041

**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1, G  
Block, Bandra-Kurla Complex,  
Bandra (E), Mumbai – 400 051  
Fax : 022 - 2659 8237/38; 2659 8347/48

**Srei Infrastructure Finance Limited**

Registered Office : 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046

Tel. : +91 33 22850112-15, 61607734 Fax : +91 33 22857542/8501

Email : corporate@srei.com Website : www.srei.com