



SIFL/SECT/AS/12-13/310

September 12, 2012

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020

Dear Sir,

**Sub: Disclosure under Regulation 13(6) of the Securities and Exchange Board of India
(Prohibition of Insider Trading) Regulations, 1992**

Please note that Adhyatma Commercial Private Limited (hereinafter referred to as "ACPL"), is acting in concert with the Promoter (Mr. Hemant Kanoria) of Srei Infrastructure Finance Limited (the Target Company) and ACPL is part of the Promoters' Group of the Target Company.

ACPL, the acquirer & the person acting in concert with the promoter, has acquired 1,00,000 Equity Shares and 1,26,000 Equity Shares of Rs. 10/- each being 0.0199% and 0.0250% of the total paid up Capital of the Company on 7th September, 2012 and 10th September, 2012 respectively.

Post aforesaid acquisition, the aggregate shareholding of Promoters' Group has increased to 23,86,43,306 equity shares representing 47.4359% of the total paid up Capital of the Company and aggregate shareholding of ACPL is 3,97,28,990 equity shares representing 7.8971% of the total paid up Capital in the target Company.

We are enclosing the details of aforesaid acquisition of Equity Shares in terms of Regulation 13(6) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992.

Kindly acknowledge receipt.

Thanking you,

Yours sincerely,
For Srei Infrastructure Finance Limited

Company Secretary

Encl: as above

cc: The Secretary

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Fax: 022 - 2272 2037/2039/2041

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1
G Block, Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
Fax: 022 - 2659 8237/38; 2659 8347/48

Srei Infrastructure Finance Limited

Registered Office : 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046

Tel. : +91 33 22850112-15, 61607734 Fax : +91 33 22857542/8501

Email : corporate@srei.com Website : www.srei.com

FORM D

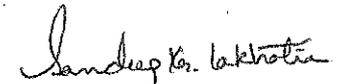
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is a part of Promoter Group of Srei Infrastructure Finance Ltd.

| Name, PAN No. & Address of Promoter/ Person who is a part of Promoter Group/Director/ Officer | No. and percentage of shares / voting rights held by the Promoter/ Person who is a part of Promoter Group/ Director/ Officer | Date of receipt of allotment advice / acquisition / sale of Shares/ voting rights | Date of Intimation to Company | Mode of acquisition (market purchase/ public / rights / preferential offer etc.)/ Sale | No. & % of shares / voting rights post-Acquisition/ sale | Trading member through whom the trade was executed with SEBI Regn. No. of the TM | Exchange on which the trade was executed | Buy quantity | Buy Value (Rs.) | Sell quantity | Sell Value (Rs.) |
|---|--|---|-------------------------------|--|--|--|--|--------------|-----------------|---------------|------------------|
| ADHYATMA COMMERCIAL PVT. LTD. 3, MIDDLE ROAD, HASTINGS, KOLKATA - 700022 PAN No. AAHCA5672J | 39502990 (7.8521%) | 07.09.2012 | 11.09.2012 | OPEN MARKET | 39602990 (7.8720%) | AUM CAPITAL MARKET PVT. LTD. | NSE | 90000 | 2085236.00 | NIL | NIL |
| | | | | | | INB231276438 | BSE | 10000 | 230650.00 | NIL | NIL |
| ADHYATMA COMMERCIAL PVT. LTD. 3, MIDDLE ROAD, HASTINGS, KOLKATA - 700022 PAN No. AAHCA5672J | 39602990 (7.8720%) | 10.09.2012 | 11.09.2012 | OPEN MARKET | 39728990 (7.8971%) | AUM CAPITAL MARKET PVT. LTD. INB231276438 | NSE | 126000 | 2895971.00 | NIL | NIL |

For Srei Infrastructure Finance Limited



Company Secretary

Place: KOLKATA

Date : 12-09-2012