



SIFL/SECT/AS/12-13/314

September 14, 2012

The Secretary  
**The Calcutta Stock Exchange Limited**  
7 Lyons Range  
Kolkata - 700 001  
Fax: 033-2210 4500/4491; 2230 3020

Dear Sir,

**Sub: Disclosure under Regulation 13(6) of the Securities and Exchange Board of India  
(Prohibition of Insider Trading) Regulations, 1992**

Please note that Adhyatma Commercial Private Limited (hereinafter referred to as "ACPL"), is acting in concert with the Promoter (Mr. Hemant Kanoria) of Srei Infrastructure Finance Limited (the Target Company) and ACPL is part of the Promoters' Group of the Target Company.

ACPL, the acquirer & the person acting in concert with the promoter, has acquired 2,50,000 Equity Shares of Rs. 10/- each being 0.0497% of the total paid up Capital of the Company on 12th September, 2012.

Post aforesaid acquisition, the aggregate shareholding of Promoters' Group has increased to 23,89,93,306 equity shares representing 47.5054% of the total paid up Capital of the Company and aggregate shareholding of ACPL is 4,00,78,990 equity shares representing 7.9666% of the total paid up Capital in the target Company.

We are enclosing the details of aforesaid acquisition of Equity Shares in terms of Regulation 13(6) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992.

Kindly acknowledge receipt.

Thanking you,

Yours sincerely,  
For **Srei Infrastructure Finance Limited**

**Company Secretary**

Encl: as above

cc: The Secretary

**Bombay Stock Exchange Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001  
Fax: 022 - 2272 2037/2039/2041

**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1  
G Block, Bandra-Kurla Complex  
Bandra (E), Mumbai - 400 051  
Fax: 022 - 2659 8237/38; 2659 8347/48

**Srei Infrastructure Finance Limited**

Registered Office : 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046

Tel. : +91 33 22850112-15, 61607734 Fax : +91 33 22857542/8501

Email : corporate@srei.com Website : www.srei.com

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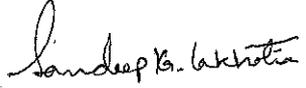
### Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(4), 13(4A) and 13(6)]

#### Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is a part of Promoter Group of Srei Infrastructure Finance Ltd.

Name, PAN No. & Address of Promoter/ Person who is a part of Promoter Group/Director/Officer	No. and percentage of shares / voting rights held by the Promoter/ Person who is a part of Promoter Group/ Director/ Officer	Date of receipt of allotment advice / acquisition / sale of Shares/ voting rights	Date of Intimation to Company	Mode of acquisition (market purchase/ public / rights / preferential offer etc.)/ Sale	No. & % of shares / voting rights post-Acquisition/ sale	Trading member through whom the trade was executed with SEBI Regn. No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy Value (Rs.)	Sell quantity	Sell Value (Rs.)
ADHYATMA COMMERCIAL PVT. LTD.  3, MIDDLE ROAD, HASTINGS, KOLKATA - 700022  PAN No. AAHCA5672J	39828990 (7.9169%)	12.09.2012	13.09.2012	OPEN MARKET	40078990 (7.9666%)	AUM CAPITAL MARKET PVT. LTD. INB231276438	NSE	250000	5662892.00	NIL	NIL

For Srei Infrastructure Finance Limited

  
 Sandeep K. Lakshita  
 Company Secretary

Place: KOLKATA  
Date : 14-09-2012