



SIFL/SECT/RB/12-13/317

September 17, 2012

The Secretary  
**The Calcutta Stock Exchange Limited**  
7 Lyons Range  
Kolkata - 700 001  
Fax: 033-2210 4500/4491; 2230 3020

Dear Sir,

**Sub: Updates on Public Issue of Secured Redeemable Non-Convertible Debentures ("NCDs") by Srei Infrastructure Finance Limited ("Company")**

This has reference to our letter dated 10th August, 2012 intimating the decision of the Board of Directors of the Company to raise funds through public issue of NCDs.

Please note that the proposed public issue of Secured, Redeemable, Non-Convertible Debentures ("NCDs") of face value of Rs. 1,000 each aggregating upto Rs. 750 million ("Base Issue") with an option to retain over subscription upto Rs. 750 million aggregating to Rs. 1,500 million ("Overall Issue Size") opens for subscription on 20th September, 2012 and closes on 25th October, 2012.

Further, please note that the NCDs have been rated as 'CARE AA (Double AA)' by CARE and 'BWR AA (Double AA)' by BRICKWORK and are proposed to be listed on BSE Limited.

Thanking you,

Yours sincerely,  
For **Srei Infrastructure Finance Limited**

**Sandeep Lakhota**  
Company Secretary

cc: The Secretary

**Bombay Stock Exchange Limited**  
Phiroze Jeejeebhoy Towers  
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Mumbai - 400 001  
Fax: 022 - 2272 2037/2039/2041

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**Srei Infrastructure Finance Limited**

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