



SIFL\SECT\RB\12-13\349

October 8, 2012

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020

Dear Sir,

Pursuant to Listing Agreement with your Exchange, we are enclosing herewith an advance copy of the Advertisement which the Company proposes to publish tomorrow (i.e. October 9, 2012) in the newspapers for your information and records.

Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Sandeep Lakhota
Company Secretary

Encl.: as above

cc: The Secretary

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
Fax : 022-2272 2037/2039/2041

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051
Fax : 022-2659 8237/38; 2659 8347/48

Srei Infrastructure Finance Limited

Registered Office : 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046

Tel. : +91 33 22850112-15, 61607734 Fax : +91 33 22857542/8501

Email : corporate@srei.com Website : www.srei.com

Building a stronger India. Silently.

Srei has consolidated Asset Under Management of over ₹ 33,300 crores; net worth of Srei Infrastructure is ₹ 2,592 crores and of Srei Equipment Finance is ₹ 1,467 crores, as on June 30, 2012.

Current credit ratings

Rating Agency	Short Term Debt	Non Convertible Debenture	Unsecured Subordinated Debentures	Bank Facilities	Perpetual Debt Instrument
Srei Infrastructure Finance Limited					
CARE	A1+	AA	AA	Long Term AA, Short Term A1+	-
BWR	-	AA	AA	-	-
ICRA	A1+	-	A+	-	-
Srei Equipment Finance Private Limited					
CARE	A1+	AA	AA-	Long Term AA, Short Term A1+	A+
BWR	-	AA	AA	-	-
ICRA	A1+	-	AA-	-	-



HOLISTIC INFRASTRUCTURE INSTITUTION

Infrastructure Project Finance, Advisory and Development | Infrastructure Equipment Finance
Venture Capital | Capital Market | Insurance Broking

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■ Tel: +91 33 6160 7734 ■ Fax: +91 33 2285 7542 / 8501 ■ E-mail: corporate@srei.com