

SIFL/SECT/NG/12-13/396

November 16, 2012

The Secretary

The Calcutta Stock Exchange Limited

7 Lyons Range Kolkata - 700 001

Fax: 033-2210 4500/4491; 2230 3020

Dear Sir,

Sub: Certificate of Registration to Srei Mutual Fund (IDF)

Please note that the Securities and Exchange Board of India (SEBI) has granted the Certificate of Registration under Regulation 9 of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996 to SREI MUTUAL FUND (IDF) on November 15, 2012.

Further, please note that the Registration Code for Srei Mutual Fund (IDF) is MF/070/12/02.

The same is for your information and record.

Thanking you.

Yours faithfully,

For Srei Infrastructure Finance Limited

Sandeep Lakhotia Company Secretary

cc: The Secretary

1. Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400 001 Fax: 022-2272 2037/2039/2041

2. National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1, G Block

Bandra-Kurla Complex

Bandra (E), Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48