



**SIFL/SECT/SB/12-13/467**

January 9, 2013

The Secretary  
**The Calcutta Stock Exchange Limited**  
7 Lyons Range  
Kolkata - 700 001  
Fax: 033-2210 4500/4491; 2230 3020

Dear Sir,

**Sub: Reconciliation of Share Capital Audit Certificate for the Quarter ended on  
December 31, 2012**

Please find enclosed herewith 'Reconciliation of Share Capital Audit' certificate dated January 8, 2013 furnished by a practising Company Secretary for the Quarter ended on December 31, 2012 in terms of Securities and Exchange Board of India (SEBI) Circular No. CIR/MRD/DP/30/2010 dated September 06, 2010.

Kindly acknowledge receipt of the same.

Thanking you,

Yours faithfully,  
**For Srei Infrastructure Finance Limited**

**Sandeep Lakhotia**  
**Company Secretary**

Encl: as above

cc: The Secretary

- 1. Bombay Stock Exchange Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001  
Fax: 022-2272 2037/2039/2041
- 2. National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051  
Fax: 022-2659 8237/38; 2659 8347/48

**Srei Infrastructure Finance Limited**

Registered Office : 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046  
Tel. : +91 33 22850112-15, 61607734 Fax : +91 33 22857542/8501  
Email : corporate@srei.com Website : www.srei.com

## RECONCILIATION OF SHARE CAPITAL AUDIT (Separate for each ISIN)

1.	For Quarter Ended	31 <sup>st</sup> DECEMBER, 2012
2.	ISIN	INE872A01014
3.	Face Value	Rs. 10/-
4.	Name of the Company	SREI INFRASTRUCTURE FINANCE LIMITED
5.	Registered Office Address	VISHWAKARMA, 86C, TOPSIA ROAD (S), KOLKATA - 700046
6.	Correspondence Address	VISHWAKARMA, 86C, TOPSIA ROAD (S), KOLKATA - 700046
7.	Telephone & Fax Nos.	033-6160-7734, FAX- 033-2285-7542
8.	E-mail Address	secretarial@srei.com
9.	Names of the Stock Exchanges where the company's securities are listed	NSE, BSE and CSE
		<u>Number of shares</u> <u>% of Total Issue Cap.</u>
10.	Issued Capital Equity Shares	503559160                      100%
11.	Listed Capital (Exchange-wise) (as per company records)	
	NSE	503086333                      100%
	BSE	503086333                      100%
	CSE	503086333                      100%
12.	Held in dematerialized form in CDSL	114401725
13.	Held in dematerialized form in NSDL	385408987
14.	Physical	3275621
15.	Total No. of shares (12+13+14)	503086333



[2]

16. Reasons for difference if any, between (10&11), (10&15), (11&15) 472827 partly paid-up Equity Shares of the Company were forfeited due to non-payment of call money by Board of Directors of the Company at their meeting held on 14.03.2000.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No. of shares	Applied/Not Applied for listing	Listed on Stock Exchanges (Specify names)	whether intimated to CSDL	whether intimated to NSDL	In-prin. approval pending for stock exchange (specify names)
	-		NIL	-		

18. Register of Members is updated (Yes/No) if not, updated-up to which date YES

19. Reference of previous quarter with regards to excess dematerialized shares, if any. N.A.

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter ? If not, reason why ? N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL



[3]

22. Name, Telephone & Fax No. of Compliance Officer of the Company **SRI SANDEEP LAKHOTIA**  
TEL : 033-6160-7734  
FAX : 033-2285-7542
23. Name, Address, Tel. & Fax No. Registration no. of the Auditor **BABU LAL PATNI**  
**COMPANY SECRETARY**  
**51, NALINI SETT ROAD**  
**5<sup>TH</sup> FLOOR, R-19**  
**KOLKATA 700007**  
TEL : 2259-7715/6  
C.P - 1321
24. Appointment of common agency for share registry work, if yes (name & address) **MAHESHWARI DATAMATICS**  
**PRIVATE LIMITED**  
**6, MANGOE LANE, 2<sup>ND</sup> FLOOR**  
**KOLKATA - 700001**
25. Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from Stock Exchange, company changed its name etc.) **NIL**

PLACE : KOLKATA

DATED : 08.01.2013

*Bal Patni*  
08.01.13  
**BABU LAL PATNI**  
Company Secretary  
in Whole Time Practice  
C.P. No.-1321

