



SIFL/SECT/RB/12-13/517

March 29, 2013

The Secretary  
The Calcutta Stock Exchange Limited  
7 Lyons Range  
Kolkata - 700 001  
Fax: 033-2210 4500/4491; 2230 3020

Dear Sir,

**Sub: Public Issue by Srei Infrastructure Finance Limited (the "Company" or the "Issuer") of Secured Redeemable Non-Convertible Debentures ("NCDs") of Face Value of Rs. 1,000/- each (The "Debentures" or the "NCDs"), for an amount upto Rs. 750 million (the "Base Issue") with an option to retain over subscription upto Rs. 750 million aggregating to Rs. 1,500 million ("Overall Issue Size"), hereinafter referred to as the "Issue"**

This has reference to our letter dated November 9, 2012 intimating the decision of the Board of Directors of the Company to raise funds through public issue of NCDs.

With reference to the above mentioned Issue, please find enclosed herewith a copy of the Prospectus dated March 22, 2013 filed with the Registrar of Companies, Kolkata, West Bengal and a compact disk containing the soft copy of the Prospectus in "PDF" format.

Please note that the above mentioned Issue opens for subscription on April 4, 2013 and closes on April 25, 2013. If in the event, the Issue closes on an earlier date or extended date, as may be decided by the Board/Committee of Directors, our Company shall ensure that notice of the same is provided to the prospective investors through advertisements in a leading national daily newspaper on or before such earlier or extended date of Issue closure.

Further, please note that the NCDs have been rated as 'CARE AA- (Double A Minus)' by CARE and 'BWR AA (BWR Double A)' by BRICKWORK and are proposed to be listed on BSE Limited.

Thanking you.

Yours sincerely,  
For Srei Infrastructure Finance Limited

Sandeep Lakhota  
Company Secretary

Encl.: As above

cc: The Secretary

**Bombay Stock Exchange Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001  
Fax: 022 - 2272 2037/2039/2041

**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1  
G Block, Bandra-Kurla Complex  
Bandra (E), Mumbai - 400 051  
Fax: 022 - 2659 8237/38; 2659 8347/48

**Srei Infrastructure Finance Limited**

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Email : corporate@srei.com Website : www.srei.com