



SIFL/SECT/RB/13-14/016
April 25, 2013

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020

Dear Sir,

Sub: Public Issue by Srei Infrastructure Finance Limited (the "Company" or the "Issuer") of Secured Redeemable Non-Convertible Debentures ("NCDs") of Face Value of Rs. 1,000/- each (The "Debentures" or the "NCDs"), for an amount upto Rs. 750 million (the "Base Issue") with an option to retain over subscription upto Rs. 750 million aggregating to Rs. 1,500 million ("Overall Issue Size"), hereinafter referred to as the "Issue"

This is to confirm that the above mentioned Issue, which opened for subscription on April 04, 2013 has closed today, being April 25, 2013.

You are requested to take the aforesaid on record.

Thanking you.

Yours sincerely,
For Srei Infrastructure Finance Limited

Sandeep Lakhota
Company Secretary

cc: The Secretary

- 1. Bombay Stock Exchange Limited**
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Fax: 022 - 2272 2037/2039/2041
- 2. National Stock Exchange of India Limited**
Exchange Plaza, 5th Floor, Plot no. C/1
G Block, Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
Fax: 022 - 2659 8237/38; 2659 8347/48

Srei Infrastructure Finance Limited

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