



SIFLASECT\SB\13-14\034

May 10, 2013

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020

Dear Sir,

Sub: Public Issue by Srei Infrastructure Finance Limited (the "Company" or the "Issuer") of Secured Redeemable Non-Convertible Debentures ("NCDs") of Face Value of Rs. 1,000/- each (The "Debentures" or the "NCDs"), for an amount upto Rs. 750 million (the "Base Issue") with an option to retain over subscription upto Rs. 750 million aggregating to Rs. 1,500 million ("Overall Issue Size"), hereinafter referred to as the "Issue" vide Prospectus dated March 22, 2013

This has reference to our letter dated May 06, 2013 intimating the decision of the Committee of Directors of the Company to allot Debentures pursuant to the above mentioned Issue.

Further, please note that the said securities have been admitted to listing and trading at BSE Limited (the "Designated Stock Exchange") w.e.f. Friday, the May 10, 2013.

Kindly upload this information on your website for the information of the investors.

Thanking you.

Yours faithfully,
For Srei Infrastructure Finance Limited

Sandeep Lakhota
Company Secretary

cc: The Secretary

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot no. C/1, G Block, Bandra-Kurla Complex,
Bandra, Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48

Srei Infrastructure Finance Limited

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