

SIFL/SECT/RB/13-14/038 May 17, 2013

The Surveillance & Supervision Department **Bombay Stock Exchange Limited**Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121

Dear Sir/Madam,

Please refer to your Letter Ref. No.: L/DOSS/ONL/RV/2013-14/20 dated May 17, 2013.

As you are aware that the Media Reports are speculative in nature and it is very difficult to comment on them.

We would like to state that Srei Infrastructure Finance Limited is not buying Austrian Hypo Alpe Adria.

This is for your information.

Thanking You,

Yours faithfully,

For Srei Infrastructure Finance Limited

Sandeep Lakhotia Company Secretary