

SIFL/SECT/RB/13-14/037

May 17, 2013

The Surveillance & Supervision Department

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1, G Block

Bandra-Kurla Complex

Bandra (E)

Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48

Dear Sir,

Please refer to your Letter Ref. No.: NSE/CM/Surveillance/R-1214 dated May 17, 2013.

As you are aware that the Media Reports are speculative in nature and it is very difficult to comment on them.

We would like to state that Srei Infrastructure Finance Limited is not buying Austrian Hypo Alpe Adria.

This is for your information.

Thanking You,

Yours faithfully,

For Srei Infrastructure Finance Limited

deep 16. lakholin

Sandeep Lakhotia Company Secretary