



SIFL/SECT/SB/13-14/053

May 21, 2013

The Secretary

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1, G Block

Bandra-Kurla Complex

Bandra (E)

Mumbai - 400 051

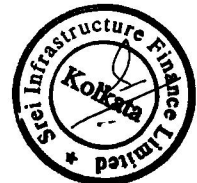
Fax: 022-2659 8237/38; 2659 8347/48

Dear Sir,

Re: Updates on Outcome of Board Meeting

This is to inform you that the Board of Directors of the Company has, at its meeting held on May 20, 2013, inter alia, taken the following decisions:

1. The Board has approved to raise funds by way of a public issue of Secured, Redeemable, Non-Convertible Debentures not exceeding Rs. 15,000 million, in one or more tranches during the Financial Year 2013-14 pursuant to the provisions of the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 and other applicable laws.
2. Increase in the Authorised Share Capital of the Company from existing Rs. 810,00,00,000 (Rupees Eight Hundred and Ten crores only) to Rs. 1500,00,00,000 (Rupees Fifteen Hundred crores only) by creation of additional 29,00,00,000 Equity Shares of face value of Rs. 10/- each and 4,00,00,000 Preference Shares of face value of Rs. 100/- each subject to Shareholders' approval at the ensuing Annual General Meeting (AGM) of the Company and other requisite approvals.
3. The Board has approved the proposal to create, offer, issue and allot Redeemable Non-Convertible Preference Shares upto an amount not exceeding Rs. 500,00,00,000 (Rupees Five Hundred Crores only) in one or more tranches, on such terms and conditions and at such time or times as may be decided by the Board of Directors and/or Committee of Directors of the Company subject to Shareholders' approval at the ensuing Annual General Meeting (AGM) of the Company and other requisite approvals.
4. The Twenty-eighth Annual General Meeting (AGM) of the Members of the Company will be held on Wednesday, August 14, 2013 at 10.30 a.m. at Kala Kunj Auditorium, 48, Shakespeare Sarani, Kolkata - 700 017 and a copy of the Notice convening the said Annual General Meeting will be sent to you in due course.



Srei Infrastructure Finance Limited

Registered Office : 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046

Tel. : +91 33 22850112-15, 61607734 Fax : +91 33 22857542/8501

Email : corporate@srei.com Website : www.srei.com



5. Pursuant to Clause 16 of the Listing Agreement, please note that the Register of Members and the Share Transfer Books of the Company will remain closed from Friday, August 02, 2013 to Friday, August 09, 2013 (both days inclusive) for the purpose of payment of dividend.

This is for your information and record.

Thanking you.

Yours faithfully,

For Srei Infrastructure Finance Limited

A handwritten signature in black ink that reads 'Sandeep Lakhota'.

Sandeep Lakhota
Company Secretary.

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