

SIFL/SECT/KJ/13-14/138

August 14, 2013

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020

Dear Sir,

Sub: Unaudited Financial Results for the Quarter ended on June 30, 2013

Pursuant to Clause 41 of the Listing Agreement, this is to inform you that the Board of Directors of the Company has, at its meeting held today, August 14, 2013, approved and taken on record the Unaudited Standalone and Consolidated Financial Results of the Company for the Quarter ended on June 30, 2013. These results have also been subjected to 'Limited Review' by the Auditors as required.

We are enclosing herewith a copy of the Unaudited Standalone and Consolidated Financial Results of the Company for the Quarter ended on June 30, 2013 as per the prescribed format. We are also arranging to upload the aforesaid Financial Results on the Company's website and publish the same in the newspapers immediately.

This is for your information and record.

Thanking you.

Yours faithfully,

For Srei Infrastructure Finance Limited

ndeep Kg. Cakholia

Sandeep Lakhotia Company Secretary

Encl: as above

cc: The Secretary

1. BSE Limited

Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 Fax: 022-2272 2037/2039/2041/3121

2. National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot no. C/1, G Block Bandra-Kurla Complex, Bandra (E)

Mumbai - 400 051

Fax: 022-2659 8237/38; 2659 8347/48

Srei Infrastructure Finance Limited

SREI INFRASTRUCTURE FINANCE LIMITED

Regd Office: 'Vishwakarma', 86C Topsia Road (South), Kolkata - 700 046, Website: www.srei.com, Email for Investors: investor.relations@srei.com
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2013

(* in La Quarter ended Year end					
		Year ended			
Particulars	30-Jun-13	31-Mar-13	30-Jun-12	31-Mar-13	
	(Reviewed)	(Reviewed)	(Reviewed)	(Audited)	
1. Income	"				
(a) Income from Operations	43403	35071	39312	157936	
(b) Other Operating Income	42	6428	1608	8192	
Total Income from Operations	43445	41499	40920	166128	
2. Expenses					
(a) Employee Benefits Expense	1034	1009	1056	4377	
(b) Legal and Professional Fees	664	1180	352	2849	
(c) Operating and Other Expenses	954	805	810	3969	
(d) Bad Debts/Advances written off	(5)	97	· -	120	
(e) Provision for Bad and Doubtful Debts & NPAs	17	2403	41	2793	
(f) Contingent Provisions against Standard Assets	140	32	192	161	
(g) Depreciation / Amortisation and Impairment	603	570	463	3096	
Total Expenses	3407	6096	2914	17365	
3. Profit from operations before other income, finance costs & exceptional items (1-2)	40038	35403	38006	148763	
4. Other Income	74	97	- 17	519	
5. Profit from ordinary activities before finance costs & exceptional items (3+4)	40112	35500	38023	149282	
6. Finance Costs	36937	33376	36584	135741	
7. Profit from ordinary activities before exceptional Items (5-6)	3175	2124	1439	13541	
8. Exceptional Items				-	
9. Profit from ordinary activities before tax (7-8)	3175	2124	1439	13541	
10. Current tax expense	1102	415	485	4045	
11. Income Tax in respect of earlier years	-		-		
12. Net Profit from ordinary activities after tax (9-10-11)	2073	1709	954	9496	
13. Extraordinary items		, .	-		
14. Net Profit for the Period/Year (12-13)	2073	1709	954	9496	
15. Pald-up Equity Share Capital (Face Value ₹ 10/- each)	50324	50324	50324	50324	
16. Reserves excluding Revaluation Reserves				214430	
17. Earnings per share- Basic & Diluted (₹) (* Not annualised)	*0.41	*0.34	*0.19	1.89	
A. Particulars of Shareholding		•			
Public shareholding (including Global Depository Receipts)	1	•			
- Number of Shares	257722369	257722369	265347427	257722369	
- Percentage of Shareholding	51.23	51.23	. 52.75	51.23	
2. Promoters and Promoter Group Shareholding					
(a) Pledged/Encumbered	1 1		`		
- Number of Shares	92658543	82858543	89858543	82858543	
- % of Shares (to total shareholding of promoters and promoter group)	37.76	33.77	37.80	33.77	
- % of Shares (to total share capital of the company)	18.42	16.47	17.86	. 16.47	
(b) Non-encumbered	. 1	·			
- Number of Shares	152705421	162505421	147858763	162505421	
 - % of Shares (to total shareholding of promoters and promoter group) 	62.24	66.23	62.20	66.23	
- % of Shares (to total share capital of the company)	30.35	32.30	29.39	32.30	

B. Information on investor complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended 30th June, 2013

Particulars	Opening balance	Additions	Disposal	Closing balance
Number of complaints received - equity	Nil	Nil	Nil	Nil

Notes

- The above unaudited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 14th August, 2013.
 The Statutory Auditors of the Company have reviewed the said results.
- The business of the Company falls within a single primary segment viz., 'Financial Services' and hence, the disclosure requirement of Accounting Standard-17 'Segment Reporting' notified by the Central Government under Companies (Accounting Standards) Rules, 2006 is not applicable.
- Earnings per share (Basic & Diluted) have been calculated as per Accounting Standard 20 'Earnings Per Share' notified by the Central Government under Companies (Accounting Standards) Rules, 2006.
- 4. The Company has submitted its application to the Reserve Bank of India (RBI) on 27.06.2013 for obtaining a banking license, based on the Guidelines for Licensing of New Banks in the Private Sector dated 22.02.2013 issued by RBI.
- 5. Due to the fluctuation in foreign exchange rates, the applicable loss on foreign exchange transactions and translations is ₹ 2,786 Lakh for the quarter ended 30th June, 2013 (loss of ₹ 5,145 Lakh for the quarter ended 30th June, 2012) charged under Finance Costs.
- The figures for the quarter ended March 31, 2013 are the balancing figures between audited figures in respect of the full financial year ended March 31, 2013 and the year to date limited reviewed figures for the nine months period ended December 31, 2012.
- Figures pertaining to the previous year/period have been rearranged/regrouped, reclassified and restated, wherever considered necessary, to make them comparable with those of current period.

For and on Dehalf of the Board of Directors

Chairman and Managing Director

Place: Kolkata Date: 14th August, 2013

Kolkara Kolkar

Certified to be True Copy

Srei Infrastructure Finance Limited

Company Secretary

SREI INFRASTRUCTURE FINANCE LIMITED

Regd Office: 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046, Website: www.srel.com, Email for Investors: investor.relations@srei.com

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2013

6. Finance Costs			1744	<u> </u>	(ই In Lakh)
Income Reviewed			Year ended		
1. Income	Particulars	30-Jun-13	31-Mar-13	30-Jun-12.	31-Mar-13
1. Income		(Reviewed)	(Reviewed)	(Reviewed)	(Audited)
(b) Other Operation Come 7999 7555 2650 12-096 12-101	1. Income	+		·	
(b) Other Operating Income Total Income From Operations 78274 77999 75572 2659 12408 78274 77999 75671 308340 2. Expenses 3273 4155 4460 161644 (b) Legal and Professional Fees 3273 4155 4460 16164 (b) Legal and Professional Fees 3273 4155 4460 1569 (c) Operating and Other Expenses 3284 4688 4348 18890 (c) Bad Debts written off 3342 4688 4348 18890 (c) Bad Debts written off 3342 4688 4348 18890 (c) Bad Debts written off 3342 4688 4348 18890 (c) Provision for Bad and Douthful Debts & NPAS 466 2659 66 392 5579 (c) Provision for Bad and Douthful Debts & NPAS 466 2659 66 392 5579 (c) Contingent Provisions against Standard Assets (c) Contingent Provisions against Standard Assets (d) Contingent Provisions against Standard Assets (e) Provision for Bad and Douthful Debts & NPAS (f) Contingent Provisions against Standard Assets (g) Deprectation / mortisation and Impairment 3845 66 392 559 3846 25970 16678 71199 3. Profit from Operations before Other Income, Finance Costs & Exceptional Items (1-2) 64108 57429 58893 237144 3. Other Income 393 476 497 2652 3. Profit from ordinary activities before Finance Costs & Exceptional Items (3+4) 64501 57905 58490 233973 5. Finance Costs 56478 52477 54774 213932 5. Profit from ordinary activities after Finance Costs but before Tax & Exceptional Items (5-6) 8023 5428 4716 28868 5. Exceptional Items 9. Profit from ordinary activities after Finance Costs but before Tax & Exceptional Items (5-6) 8023 5428 4716 28868 5. Exceptional Items 9. Profit from ordinary activities after Tax (9-10-11) 1. Current tax expense 3313 1394 2494 10275 1. Income Tax in respect of earlier years 1. Profit from ordinary activities afte	(a) Income from Operations	77275	70447	73021	205032
Total Income from Operations 78274 77999 75671 308340	(b) Other Operating Income				
2. Expenses	Total Income from Operations				
(b) Legal and Professional Fees (C) Operating and Other Expenses 1250 (C) Operating and Other Expenses 1320 (B) Bad Debts written off (F) Provision for Bad and Doubtful Debts & NPAS (F) Provision for Bad and Doubtful Debts & NPAS (F) Provision for Bad and Doubtful Debts & NPAS (F) Provision for Bad and Doubtful Debts & NPAS (F) Provision for Bad and Doubtful Debts & NPAS (F) Provision for Bad and Doubtful Debts & NPAS (F) Provision for Bad and Doubtful Debts & NPAS (F) Provision for Bad and Doubtful Debts & NPAS (F) Provision for Bad and Doubtful Debts & NPAS (F) Provision for Bad and Doubtful Debts & NPAS (F) Provision for Bad and Doubtful Debts & NPAS (F) Provision for Bad and Doubtful Debts & NPAS (F) Provision for Bad and Doubtful Debts & NPAS (F) Provision for Bad and Doubtful Debts & NPAS (F) Provision for Bad and Doubtful Debts & NPAS (F) Provision for Bad and Doubtful Debts & NPAS (F) Provision for Bad and Doubtful Debts & NPAS (F) Provision for Bad and Doubtful Debts & NPAS (F) Provision for Bad and Doubtful Debts & NPAS (F) Provision for Bad and Doubtful Debts & Provision for Bad and Doubtful Debts & Provision for Bad and Expenses (F) Provision for Bad and Doubtful Debts & Reveal Bad		102/4	11333	/30/1	306340
(I) Legal and Professional Fees 1250 2665 860 5794 1260 Operating and Other Expenses 3942 4688 4348 18950 1334 2522 1377 7083 1334 2522 1377 7083 1334 2522 1377 7083 1334 2522 1377 7083 1334 2522 1377 7083 1334 2522 1377 7083 1334 2522 1377 7083 1334 2522 1377 7083 1334 133		3273	4165	. 4460	16144
(C) Operating and Other Expenses 3942 4688 4348 18950 1830 18050 1830 18050 1830 18050 1830 18050 1830 18050 1830 180500 180500 180500 180500 180500 18050	(b) Legal and Professional Fees				
(G) Bad Debts written off 1334 2522 1377 7083 1376 1376 1377 7083 1376 1377 1083 1376 1377 1083 1376 1377 1083 1376 1377 1378 1377 1378	(c) Operating and Other Expenses				
(e) Provision for Bad and Doubtful Debts & NPAS 286 2658 84 3271 10 10 10 10 10 10 10	(d) Bad Debts written off				
(f) Contingent Provisions against Standard Assets (a) 256 (b) 392 5595 (b) Depreciation / Amortisation and Impairment 386 (b) 387 5595 (c) Depreciation / Amortisation and Impairment 386 (c) 387 1536 (c) 387 154 14166 (c) 20570 (c) 16678 71199 (c) 393 1476 (c) 497 2652 (c) 4410 ((e) Provision for Bad and Doubtful Debts & NPAs				
Col. Depreciation / Amortisation and Impairment 3845 4466 5157 19362 Total Expenses 14166 20570 16678 71199 April from Operations before Other Income, Finance Costs & Exceptional items (1-2) 64108 57429 58993 237144 Other Income 393 476 497 2652 April from Ordinary activities before Finance Costs & Exceptional Items (3+4) 64501 57905 55499 239793 Finance Costs 55778 52477 54774 213925 Finance Costs 55778 52477 54774 213925 Finance Costs 55778 52477 54774 213925 Finance Costs 56788 52478 5477 54774 213925 Finance Costs 56788 52478 5477 54774 213925 Finance Costs 56788 52478 5477 54774 213925 Finance Costs 68023 6416 4716 58628 Finance Costs 68023 6416 4716 56228 Finance Costs 68023 6416 4716 6228 Finance Costs 68023 6428 6428 Finance Costs 68023 68023 Finance Costs		1	1.1		
Total Expenses 14166 20570 16678 71199 3 Profit from Operations before Other Income, Finance Costs & Exceptional items (1-2) 64108 57429 58993 237141 4 Other Income 393 476 497 2652 5 Profit from Ordinary activities before Finance Costs & Exceptional Items (3+4) 64501 57905 59490 239793 5 5 5 5 5 5 5 5 5					
3. Profit from Operations before Other Income, Finance Costs & Exceptional items (1-2) 64108 57429 58993 237141 4. Other Income 3393 476 497 2653 5. Profit from ordinary activities before Finance Costs & Exceptional Items (3+4) 64501 57905 59490 239792 6. Finance Costs 56478 52477 54774 213925 7. Profit from ordinary activities after Finance Costs but before Tax & Exceptional Items (5-6) 8023 5428 47.16 25868 6. Exceptional Items	Total Expenses				
4. Other Income 393 476 497 2652					
S. Profit from ordinary activities before Finance Costs & Exceptional Items (3+4) 64501 57905 59490 239793 56. Finance Costs 56478 52477 54774 213925 56478 52477 54774 213925 56478 52477 54774 213925 56478 52477 54774 213925 56488 4716 25868 Exceptional Items 2988 10410	4 Other Income, Finance Costs & Exceptional items (1-2)				
6. Finance Costs 7. Profit from ordinary activities after Finance Costs but before Tax & Exceptional Items (5-6) 8023 5428 4716 25868 8. Exceptional Items 2888 - 10410 9. Profit from ordinary activities before Tax (7+8) 8023 8416 4716 36278 10. Current tax expense 3313 1394 2484 10275 11. Income Tax in respect of earlier years (41) 12. Net Profit from ordinary activities after Tax (9-10-11) 4710 7022 2232 26007 13. Extraordinary Items					
7. Profit from ordinary activities after Finance Costs but before Tax & Exceptional Items (5-6) 8023 5428 4716 25868 8. Exceptional Items 9 2988 10410	5. Profit from Ordinary activities before Finance Costs & Exceptional Items (3+4)				239793
Sexceptional Rems		56478	52477	54774	213925
Sexceptional Rems	7. Profit from ordinary activities after Finance Costs but before Tax & Exceptional Items (5-6)	8023	5428	4716	25868
9. Profit from ordinary activities before Tax (7+8) 36278 3313 1394 2484 10275 10. Current tax expense 3313 1394 2484 10275 11. Income Tax in respect of earlier years	8. Exceptional Items		2988		10410
10. Current tax expense 3313 1394 2484 10275 (1)	9. Profit from ordinary activities before Tax (7+8)	8023		4716	
11. Income Tax in respect of earlier years (4) (2) (
12. Net Profit from ordinary activities after Tax (9-10-11) 13. Extraordinary Items 14. Net Profit for the period/year (before adjustment for Minority Interest & profit / (loss) of Associate) 15. Share of loss of Associate 16. Share of (Profit) / Loss of Minority Interest 16. Share of (Profit) / Loss of Minority Interest 17. Net Profit after taxes (14-15-16) 18. Pald-up Equity Share Capital (Face Value ₹ 10/- each) 19. Reserves excluding Revaluation Reserves 20. Earnings per share - Basic & Diluted (₹) (* Not annualised) 21. Public shareholding (including Global Depository Receipts) 22. Percentage of Shareholding 23. Percentage of Shareholding 24. Percentage of Shareholding 25. Percentage of Shareholding 26. Percentage of Shares 27. Promoters and Promoter Group Shareholding 27. Number of Shares 28. Percentage of Shares (to total shareholding of promoters and promoter group) 37. 6 33.77 37.80 33.77 37.80 33.77 37.80 33.77 37.80 33.77 37.80 33.77 37.80 33.77 37.80 16.47 (b) Non-encumbered Number of Shares 152705421 162505421 147858763 162505421 Number of Shares Number of Shares Number of Shares Number of Shares 152705421 162505421 147858763 162505421 147858763 162505421 152505421 147858763 162505421 152505421 147858763 162505421 152505421 147858763 162505421	11. Income Tax in respect of earlier years		-		
13. Extraordinary Items - - - - - - - - -	12. Net Profit from ordinary activities after Tax (9-10-11)	4710	7022	2232	
Associate) (12-13) Associate) (12-13) Associate) (12-13) 1.5. Share of loss of Associate 1.6. Share of (Profit) / Loss of Minority Interest 1.7. Net Profit after taxes (14-15-16) 1.7. Net Profit after taxes (14-15-16) 1.8. Pald-up Equity Share Capital (Face Value ₹ 10/- each) 1.9. Reserves excluding Revaluation Reserves 1.0. Earnings per share - Basic & Diluted (₹) (* Not annualised) 1. Public shareholding (including Global Depository Receipts) 1. Public shareholding (including Global Depository Receipts) 1. Public shareholding (including Global Depository Receipts) 1. Public shareholding 1. Promoters and Promoter Group Shareholding 1. Public shareholding 1	13. Extraordinary Items		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		20007
15. Share of loss of Associate 16. Share of (Profit) / Loss of Minority Interest 17. Net Profit after taxes (14-15-16) 18. Pald-up Equity Share Capital (Face Value ₹ 10/- each) 19. Reserves excluding Revaluation Reserves 20. Earnings per share - Basic & Diluted (₹) (* Not annualised) 20. Earnings per share - Basic & Diluted (₹) (* Not annualised) 21. Public shareholding 22. Promoters and Promoter Group Shareholding 23. Promoters and Promoter Group Shareholding 24. Number of Shares 25. Percentage of Shareholding 25. Promoters and Promoter Group Shareholding 26. Number of Shares 27. Promoters and Promoter Group Shareholding 28. Promoters and Promoter Group Shareholding 29. Promoters and Promoter Group Shareholding 30. Pledged / Encumbered 37. Number of Shares 48. Sassessas 48. Sassessas 59. Sasses (to total shareholding of promoters and promoter group) 37. Number of Shares 48. Sassessas 38. Sassessas	14. Net Profit for the period/year (before adjustment for Minority Interest & profit / (loss) of				
16. Share of (Profit) / Loss of Minority Interest (12) (6) 490 (411) 17. Net Profit after taxes (14-15-16) 4722 6928 1.742 26318 18. Pald-up Equity Share Capital (Face Value ₹ 10/- each) 50324 50324 50324 50324 19. Reserves excluding Revaluation Reserves 20. Earnings per share - Basic & Diluted (₹) (* Not annualised) *0.94 *1.38 *0.35 5.23 A. Particulars of Shareholding 1. Public shareholding (including Global Depository Receipts)		4710	7022	2232	. 26007
17. Net Profit after taxes (14-15-16) 18. Pald-up Equity Share Capital (Face Value ₹ 10/- each) 19. Reserves excluding Revaluation Reserves 20. Earnings per share - Basic & Diluted (₹) (* Not annualised) 20. Farnings per share - Basic & Diluted (₹) (* Not annualised) 21. Public shareholding (including Global Depository Receipts) 22. Number of Shares 23. Percentage of Shareholding 24. Promoters and Promoter Group Shareholding 25. Promoters and Promoter Group Shareholding 26. Pledged / Encumbered 27. Number of Shares 28888543 288			100		. 100
18. Pald-up Equity Share Capital (Face Value ₹ 10/- each) 50324 50324 50324 50324 19. Reserves excluding Revaluation Reserves 289380	16. Share of (Profit) / Loss of Minority Interest	(12)	(6)	. 490	(411)
19. Reserves excluding Revaluation Reserves 20. Earnings per share - Basic & Diluted (₹) (* Not annualised) *0.94 *1.38 *0.35 5.23 A. Particulars of Shareholding 1. Public shareholding (including Global Depository Receipts) - Number of Shares - Percentage of Shareholding 2. Promoters and Promoter Group Shareholding (a) Pledged / Encumbered - Number of Shares - % of Shares (to total shareholding of promoters and promoter group) 37.76 33.77 37.80 33.77 - % of Shares (to total share capital of the company) (b) Non-encumbered - Number of Shares - % of Shares - % of Shares (to total share capital of the company) (b) Non-encumbered - Number of Shares - % of Shares (to total shareholding of promoters and promoter group) - **Company of Shares (to total shareholding of promoters and promoter group) - **Company of Shares (to total shareholding of promoters and promoter group) - **Company of Shares (to total shareholding of promoters and promoter group) - **Company of Shares (to total shareholding of promoters and promoter group) - **Company of Shares (to total shareholding of promoters and promoter group) - **Company of Shares (to total shareholding of promoters and promoter group) - **Company of Shares (to total shareholding of promoters and promoter group) - **Company of Shares (to total shareholding of promoters and promoter group) - **Company of Shares (to total shareholding of promoters and promoter group) - **Company of Shares (to total shareholding of promoters and promoter group) - **Company of Shares (to total shareholding of promoters and promoter group) - **Company of Shares (to total shareholding of promoters and promoter group) - **Company of Shares (to total shareholding of promoters and promoter group) - **Company of Shares (to total shareholding of promoters and promoter group) - **Company of Shares (to total shareholding of promoters and promoter group) - **Company of Shares (to total shareholding of promoters and promoter group) - **Company of Shares (to total shareholding of promoters and promoter gr	17. Net Profit after taxes (14-15-16)	4722	6928	1742	26318
19. Reserves excluding Revaluation Reserves 289380 20. Earnings per share - Basic & Diluted (₹) (* Not annualised) A. Particulars of Shareholding 1. Public shareholding (including Global Depository Receipts) - Number of Shares - Percentage of Shareholding (a) Pledged / Encumbered - Number of Shares - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total share capital of the company) (b) Non-encumbered - Number of Shares - % of Shares - % of Shares (to total share capital of the company) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group)	18. Pald-up Equity Share Capital (Face Value ₹ 10/- each)	50324			
20. Earnings per share - Basic & Diluted (₹) (* Not annualised) A. Particulars of Shareholding 1. Public shareholding (including Global Depository Receipts) - Number of Shares - Percentage of Shareholding 2. Promoters and Promoter Group Shareholding (a) Pledged / Encumbered - Number of Shares - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total share capital of the company) (b) Non-encumbered - Number of Shares - % of Shares (to total share holding of promoters and promoter group) - Number of Shares (to total share capital of the company) (b) Non-encumbered - Number of Shares - % of Shares (to total shareholding of promoters and promoter group) - Number of Shares - % of Shares (to total shareholding of promoters and promoter group) - Number of Shares - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group)	19. Reserves excluding Revaluation Reserves				
A. Particulars of Shareholding 1. Public shareholding (including Global Depository Receipts) - Number of Shares - Percentage of Shareholding 2. Promoters and Promoter Group Shareholding (a) Pledged / Encumbered - Number of Shares - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total share capital of the company) (b) Non-encumbered - Number of Shares - % of Shares (to total share holding of promoters and promoter group) - Number of Shares - % of Shares (to total share capital of the company) - % of Shares (to total share holding of promoters and promoter group) - Number of Shares - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group)		*0.94	*1.38	*0.35	
- Number of Shares - Percentage of Sharefolding 257722369 25772269 257722369 257722369 257722369 257722369 257722369 257722369 257722369 257722369 257722369 257722369 257722369 257722369 257722369 257722369 257722369 257722369 257722369 257722369 257722369		1		1 .	
- Percentage of Shareholding 23772369 26334427 2772369 2. Promoters and Promoter Group Shareholding (a) Pledged / Encumbered - Number of Shares - % of Shares (to total shareholding of promoters and promoter group) 37.76 33.77 37.80 33.77 - % of Shares (to total share capital of the company) 18.42 16.47 17.86 16.47 - Number of Shares - Number of Shares - % of Shares (to total share capital of the company) 152705421 162505421 147858763 162505421 - % of Shares (to total shareholding of promoters and promoter group) 62.24 66.23 62.20 66.23	1. Public shareholding (including Global Depository Receipts)	1	•	' .	· · · · · · · ·
Percentage of Shareholding 51.23 51.23 52.75 52.75		257722369	257722369	265347427	257722369
2. Promoters and Promoter Group Shareholding (a) Pledged / Encumbered - Number of Shares - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total share capital of the company) (b) Non-encumbered - Number of Shares - % of Shares - % of Shares 152705421 162505421 147858763 162505421 - % of Shares - % o	Percentage of Shareholding				
- Number of Shares - Number of Shares - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total share capital of the company) - % of Shares (to total share capital of the company) - % of Shares - Number of Shares - Number of Shares - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group) - % of Shares (to total shareholding of promoters and promoter group)		1	31,23	<u>J2.</u> (7	
- % of Shares (to total shareholding of promoters and promoter group) 37.76 33.77 37.80 33.77 37.80 33.77 37.80 33.77 18.42 16.47 17.86 16.47 Number of Shares - % of Shares - % of Shares - % of Shares (to total shareholding of promoters and promoter group) 152705421 162505421 162505421 162505421 162505421 162505421 162505421 162505421 162505421 162505421 162505421					
- % of Shares (to total shareholding of promoters and promoter group) 37.76 33.77 37.80 33.77 16.47 16.47 17.86 17.86 17.86 17.86 17.86 17.86 17.86 17		92658543	82858543	89858543	82858543
- % of Shares (to total share capital of the company) (b) Non-encumbered - Number of Shares - % of Shares (to total shareholding of promoters and promoter group) 18.42 16.47 17.86 17.86 17.8	- % of Shares (to total shareholding of promoters and promoter group)				
(b) Non-encumbered - Number of Shares - Vo of Shares (to total shareholding of promoters and promoter group) - Vo of Shares (to total shareholding of promoters and promoter group) - Vo of Shares (to total shareholding of promoters and promoter group) - Vo of Shares (to total shareholding of promoters and promoter group) - Vo of Shares (to total shareholding of promoters and promoter group) - Vo of Shares (to total shareholding of promoters and promoter group) - Vo of Shares (to total shareholding of promoters and promoter group) - Vo of Shares (to total shareholding of promoters and promoter group) - Vo of Shares (to total shareholding of promoters and promoter group) - Vo of Shares (to total shareholding of promoters and promoter group) - Vo of Shares (to total shareholding of promoters and promoter group) - Vo of Shares (to total shareholding of promoters and promoter group) - Vo of Shares (to total shareholding of promoters and promoter group) - Vo of Shares (to total shareholding of promoters and promoter group) - Vo of Shares (to total shareholding of promoters and promoter group) - Vo of Shares (to total shareholding of promoters and promoter group) - Vo of Shares (to total shareholding of promoters and promoter group) - Vo of Shares (to total shareholding of promoters and promoter group) - Vo of Shares (to total shareholding of promoters and promoter group) - Vo of Shares (to total shareholding of promoters and pr	- % of Shares (to total share capital of the company)				
- % of Shares (to total shareholding of promoters and promoter group) 62.24 66.23 62.20 66.23	(b) Non-encumbered			2.700	~~,,,
- % of Shares (to total shareholding of promoters and promoter group) 62.24 66.23 62.20 66.23		152705421	162505421	147858763	162505421
0/ of Chores /he hatel showsth-1 - 6-th	- % of Shares (to total shareholding of promoters and promoter group)				
	- % of Shares (to total share capital of the company)	30.35	32,30	29.39	32.30

B. Information on investor complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended 30th June, 2013 Opening balance Nil Closing Particulars Additions Disposal balance Number of complaints received - equity Ņil Nil

Segment wise Revenue, Results and Capital Employed as per Clause 41 of Listing Agreement

Particulars		Quarter ended			
	30-Jun-13 (Reviewed)	31-Mar-13 (Reviewed)	30-Jun-12 (Reviewed)	31-Mar-13 (Audited)	
1. Segment Revenue	**********		(*************************************	(IIIIIII)	(**************************************
(a) Financial Services		76755	75800	69743	29185
(b) Infrastructure Equipment Services		3051	3358	7114	2121
(c) Others		103	935	1054	405
Total		79909	80093	77911	31712
Less: Inter Segment Revenue		1242	1618	1743	613
Net Income from Operations		78667	78475	76168	31099
2. Segment Results					
(a) Financial Services		7781	7914	4973	2760
(b) Infrastructure Equipment Services		254	(1064)	716	436
(c) Others		(12)	1583	(691)	471
Total	10 miles	8023	8433	4998	3669
Less: Interest & Finance Charges			17	282	41
Other Un-allocable Expenditure (Net)					1.7
Un-allocable Income		[-		
Total Profit Before Tax		8023	8416	4716	3627
3. Capital Employed					
(Segment Assets-Segment Liabilities)					
(a) Financial Services	,	333126	319529	272253	31952
(b) Infrastructure Equipment Services		10183	7822	26520	782
(c) Others		17937	28188	37551	2818
(d) Un-allocable		(13877)	(13093)	(5904)	(13093
Total		347369	342446		34244







otes:

- In accordance with clause 41 of the Listing Agreement, the Company has published unaudited consolidated financial results. The unaudited standalone financial results of the Company will, however, be available on the Company's website www.rei.com and on the websites of BSE (www.bseindia.com) and / or NSE (www.nseindia.com).
- The above unaudited consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 14th August, 2013. The Statutory Auditors of the Company have reviewed the said results.
- 3. The above unaudited consolidated financial results have been prepared in accordance with principles and procedures as set out in Accounting Standard-21 on 'Consolidated Financial Statements', Accounting Standard-23 on 'Accounting for Investments in Associates in Consolidated Financial Statements' and Accounting Standard-27 on 'Financial Reporting of Interests in Joint Ventures' notified by the Central Government under Companies (Accounting Standards) Rules, 2006.
- Earnings per share (Basic & Diluted) have been calculated as per Accounting Standard 20 'Earnings Per Share' notified by the Central Government under Companies (Accounting Standards) Rules, 2006.
- 5. The Company has submitted its application to the Reserve Bank of India (RBI) on 27.06.2013 for obtaining a banking license, based on the Guidelines for Licensing of New Banks in the Private Sector dated 22.02.2013 issued by RBI.
- 6. The financial results of a foreign subsidiary (including its subsidiaries), four foreign step down subsidiaries and a foreign joint venture of a subsidiary have been prepared as per IFRS, generally followed in the country of their incorporation. As there are no material differences between the accounting policies, no adjustments have been considered necessary.
- Due to the fluctuation in foreign exchange rates, the applicable loss on foreign exchange transactions and translations is ₹ 2,793 Lakh for the quarter ended 30th June, 2013 (loss of ₹ 5,853 Lakh for the quarter ended 30th June, 2012) charged under Finance Costs.

8. Company's standatone financial information (₹ in Lakh) is as below:

	Quarter ended			Year ended
Particulars	30-Jun-13	31-Mar-13	30-Jun-12	31-Mar-13
	(Reviewed)	(Reviewed)	(Reviewed)	(Audited)
Turnover	43519	41596	40937	166647
Profit Before Tax	3175	2124	1439	13541
Profit After Tax	2073	1709	954	9496

- 9. The figures for the quarter ended March 31, 2013 are the balancing figures between audited figures in respect of the full financial year ended March 31, 2013 and the year to date limited reviewed figures for the nine months period ended December 31, 2012.
- 10. Figures pertaining to the previous year/period have been rearranged/regrouped, reclassified and restated, wherever considered necessary, to make them comparable with those of current period.

For and on behalf of the Board of Directors

Chairman and Managing Director

Piace: Kolkata Date: 14th August, 2013

Date: 14th August, 2013

Certified to be True Copy

Srei Infrastructure Finance Limited

Company Secretary