



SIFL/SECT/RB/13-14/136

August 14, 2013

The Secretary
Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020

Dear Sir,

Sub: Outcome of 28th Annual General Meeting (AGM)

This is to inform you that the 28th Annual General Meeting (AGM) of the Company has been duly convened and held on Wednesday, August 14, 2013 at 'Science City Mini Auditorium', Kolkata and the Members present, inter alia, have unanimously approved the following business:

1. Considered and adopted the Audited Profit and Loss Statement for the Financial Year ended on March 31, 2013, the Balance Sheet as at that date and the Reports of the Directors' and Auditors' thereon;
2. Declaration of dividend @ Re. 0.50 (i.e. 5%) per Equity share of Rs. 10/- each;
3. Re-appointment of Mr. Sunil Kanoria, Mr. S. Rajagopal and Mr. Saud Ibne Siddique as Directors of the Company;
4. Re-appointment of Messrs Haribhakti & Co., Chartered Accountants as Auditors of the Company to hold office until the conclusion of the next Annual General Meeting;
5. Appointment of Dr. Martin Czurda as Director of the Company;
6. Appointment of Dr. Punita Kumar Sinha as Director of the Company;
7. Authority to borrow money under Section 293(1)(d) of the Companies Act, 1956 upto an aggregate amount of Rs. 25,000 Crores outstanding at any time;
8. Mortgaging and/or creating a charge on the present and/or future moveable and/or immovable properties pursuant to Section 293(1)(a) of the Companies Act, 1956;
9. Payment of commission to the Directors of the Company (other than the Directors who are either in the wholetime employment of the Company or the Managing Director of the Company) annually for each of the five financial years of the Company commencing from financial year 2013-14, for an amount not exceeding one percent of the net profits of the Company as provided under Section 309(4) of the Companies Act, 1956;

Srei Infrastructure Finance Limited

Registered Office : 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046
Tel. : +91 33 22850112-15, 61607734 Fax : +91 33 22857542/8501
Email : corporate@srei.com Website : www.srei.com





10. Holding of office or place of profit by Mr. Shyamalendu Chatterjee, Non-Executive and Independent Director of the Company in Srei Capital Markets Limited, a subsidiary of the Company pursuant to Section 314 of the Companies Act, 1956;
11. Holding of office or place of profit by Dr. Punita Kumar Sinha, Non-Executive and Independent Director of the Company in one or more subsidiary(ies) of the Company pursuant to Section 314 of the Companies Act, 1956;
12. Increase in the Authorised Share Capital of the Company from Rs. 810,00,00,000 (divided into 71,00,00,000 Equity Shares of Rs. 10 each and 1,00,00,000 Preference Shares of Rs. 100 each) to Rs. 1500,00,00,000 (divided into 100,00,00,000 Equity Shares of Rs. 10 each and 5,00,00,000 Preference Shares of Rs. 100 each) and Alteration of the existing Clause (V) of the Memorandum of Association; and
13. Issue of Redeemable Non-Convertible Preference Shares of Rs. 100 each aggregating upto Rs. 500 Crores (Rupees Five Hundred Crores only) on preferential basis at such time or times, in one or more tranches and on such terms and conditions and in such manners as the Board may deem fit.

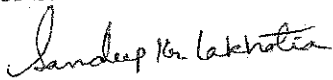
Please note that a detailed outcome of the 28th AGM of the Company in the format prescribed under clause 35A of the Listing Agreement shall be submitted to the Exchanges within the stipulated time.

Further, the minutes of the aforesaid AGM will be forwarded to you in due course.

Kindly upload this information on your website for information of the investors.

Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**


Sandeep Lakhota
Company Secretary

cc: The Secretary

1. **BSE Limited**
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022 - 2272 2037/2039/2041/3121
2. **National Stock Exchange of India Limited**
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax: 022 - 2659 8237/38, 2659 8347/48

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