EXTRACT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2017

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| | Quarter ended | Year ended | Year ended | Quarter ended |
|---|------------------------|------------------------|------------------------|------------------------|
| Particulars | 31-Mar-17 (Audited) | 31-Mar-17 (Audited) | 31-Mar-16 (Audited) | 31-Mar-16 (Audited) |
| Total Income from Operations | 130,592 | 464,933 | 323,332 | 80,531 |
| Net Profit for the period (before Tax, Exceptional and / or Extraordinary items) | 9,885 | 34,448 | 10,594 | 2,495 |
| Net Profit for the period before tax (after Exceptional and / or Extraordinary items) | 9,885 | 36,009 | 10,594 | 2,495 |
| Net Profit for the period after tax (after Exceptional and / or Extraordinary items) | 6,309 | 24,276 | 6,153 | 1,690 |
| Total Comprehensive income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive income (after tax)] (refer note 4) | | | | |
| Net Profit for the period after taxes, minority interest and share of profit / loss of associates | 6,271 | 24,336 | 7,252 | 2,054 |
| Equity Share Capital | 50,324 | 50,324 | 50,324 | 50,324 |
| Reserves (excluding Revaluation Reserve as shown in the Audited Balance Sheet of the Previous Year) | | 441,550 | 312,177 | |
| Earning Per Share (for continuing and discontinued operations) (Face Value of ₹ 10/- each) Basic & Diluted (*not annualised) : | *1.25 | 4.84 | 1.44 | *0.41 |

Notes

- The above audited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 9th May, 2017.
- The above is an extract of the Audited Consolidated Financial Results for the Quarter and Year ended 31st March, 2017 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full Financial Results for the Quarter and Year ended 31st March, 2017 are available on www.bseindia.com, www.nseindia.com and www.srei.com.
- 3. Company's standalone financial information (₹ in Lakhs) is as below:

| Particulars | Quarter ended | Year ended 31-Mar-17 (Audited) | Year ended 31-Mar-16 (Audited) | Quarter ended 31-Mar-16 (Audited) |
|-------------------|------------------------|--------------------------------------|--------------------------------------|---|
| | 31-Mar-17 (Audited) | | | |
| Tumover | 64,597 | 229,962 | 189,633 | 46,971 |
| Profit Before Tax | 3,313 | 14,836 | 8,142 | 1,933 |
| Profit After Tax | 2,072 | 9,607 | 5,740 | 1,446 |

- Information relating to Total Comprehensive income and Other Comprehensive income are not furnished as Ind AS is not yet made applicable to Non-Banking Financial Companies.
- Figures for the quarter ended 31st March, 2017 and 31st March, 2016 are the balancing figures between audited figures in respect of full financial year and the published year to date figures up to the third quarter of the relevant financial year.

Place : Kolkata Date : 9th May, 2017 For and on behalf of the Board of Directors Sd/-Chairman & Managing Director

SRE

Together We Make Tomorrow Happen

Srei Infrastructure Finance Limited

Regd. Office: 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046
Website: www.srei.com, Email for Investors: investor.relations@srei.com

CIN: L29219WB1985PLC055352

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Place : Kolkata Date : 9th May, 2017 For and on behalf of the Board of Directors
Sd/-

Chairman & Managing Director

Srei Infrastructure Finance Limited

Regd. Office: 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046 Website: www.srei.com, Email for Investors: investor.relations@srei.com CIN: L29219WB1985PLC055352

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Bengali deily "EKDIN" Dt. 10 1 May 2017