



SIFLASECT\KJ13-14\189

October 01, 2013

The Secretary  
**The Calcutta Stock Exchange Limited**  
7 Lyons Range  
Kolkata - 700 001  
Fax: 033-2210 4500/4491; 2230 3020

Dear Sir,

**Sub: Public Issue by Srei Infrastructure Finance Limited (the "Company" or the "Issuer") of Secured Redeemable Non-Convertible Debentures of Face Value of Rs. 1,000/- each (the "Debentures" or the "NCDs"), for an amount upto Rs. 1,000 million (the "Base Issue") with an option to retain over subscription upto Rs. 1,000 million aggregating to Rs. 2,000 million ("Overall Issue Size"), hereinafter referred to as the "Issue"**

This has reference to our letter dated September 26, 2013 intimating the decision of the Company to allot NCDs pursuant to the above mentioned Issue.

Further, please note that the said securities have been admitted to listing and trading at BSE Limited (the "Designated Stock Exchange") w.e.f. Tuesday, the October 1, 2013.

Kindly upload this information on your website for the information of the investors.

Thanking you.

Yours faithfully,  
For **Srei Infrastructure Finance Limited**

**Sandeep Lakhota**  
Company Secretary

cc: The Secretary

**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001  
Fax: 022-2272 2037/2039/2041/3121

**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051  
Fax: 022-2659 8237/38; 2659 8347/48

**Srei Infrastructure Finance Limited**

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