

SIFL\SECT\KK\13-14\269

March 05, 2014

The Surveillance & Supervision Department

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai - 400 001

Fax: 022-2272 2037/2039/2041/3121

BSE Scrip Code: 523756

Dear Sir/Madam,

Sub: Clarification/Confirmation on news item appearing in "CNBC TV 18"

Please refer to your Letter Ref. No.: L/DOSS/ONL/RV/2013-14/114 dated March 05, 2014.

Please note that Srei Infrastructure Finance Limited (Srei) has a strategic investment in Viom Networks Limited (Viom), which is an unlisted Company.

Viom is planning to raise funds for its growth either through private placement or listing overseas.

Till date, the Board of Directors of Srei have not considered to divest any stake in Viom.

Further, we would like to state that the Company does not have any information / announcement which in our opinion might have any bearing on the price / volume behavior in the Company's scrip.

This is for your information please.

Thanking you.

Yours faithfully,

For Srei Infrastructure Finance Limited

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Sandeep Lakhotia

Company Secretary